KALPATARU PROJECTS INTERNATIONAL LIMITED (Formerly Kalpataru Power Transmission Limited)

KPIL/24-25 13th June, 2024

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers

Dalal Street, Fort Mumbai - 400 001

Scrip Code: 522287

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1,

Block 'G', Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

Scrip Code: KPIL

Subject: Allotment of 8.35% Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") on Private Placement basis

Respected Sir(s),

In furtherance to our disclosure(s) dated 10th June, 2024, this is to inform you that today i.e. 13th June, 2024, the Company has raised Rs. 300 Crores (Rupees Three Hundred Crores Only) by allotment of 30,000 NCDs of the face value of Rs. 1,00,000 (Rupees One Lakh only) each on private placement basis.

The said NCDs will be listed on Wholesale Debt Market Segment of BSE Limited.

The meeting of Executive Committee commenced at 10:45 a.m. and concluded at 11:20 a.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Kalpataru Projects International Limited

Shweta Girotra Company Secretary