

# Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,  
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: May 25, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001

Script Code: 540078

Dear Sir/Madam,

**Sub: Outcome of the Rights Issue and Allotment Committee ('the Committee') Meeting held on Saturday, May 25, 2024**

Dear Sir/Madam,

This is to inform you that the Rights Issue of the Company, vide Letter of Offer filed with the Stock Exchange on February 13, 2024, the in-principal Approval of BSE Limited (BSE) vide letter dated December 18, 2023, call notice dated April 11, 2024.

With reference to above, Right Issue and allotment Committee of the Board has considered and approved the following:

1. To convert 14,85,953 partly paid-up Rights equity shares from Face Value (₹ 5 per share to Fully Paid -up shares of Face Value ₹ 10 per share) to the eligible shareholders of the Company pursuant to the payment made with respect to the First and Final Call Notice issued by the Company;
2. To make an application to National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for necessary corporate actions.
3. To avail listing and trading of approvals from BSE Limited ("BSE") pursuant to conversion of partly paid-up shares of Face Value (₹ 5 per share to Fully Paid-up shares of Face Value ₹ 10 per share) .

The meeting commenced at 11:00 am and concluded at 11:30 a.m.

Kindly take the same on record.

Thanking you.

Yours Truly,

**FOR MITSU CHEM PLAST LIMITED**

**Ankita Bhanushali**  
**Company Secretary and Compliance Officer**

#### Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,  
Boisar, Dist. Palghar -401506.  
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,  
Boisar, Dist. Palghar -401506.  
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,  
Village-Talavali ( Lohop) , Post: Majgaon,  
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,  
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

**Blow Molding | Injection Molding | Custom Molding**