

Date: October 29, 2019

National Stock Exchange of India Limited

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Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR / 532689

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to Qualified Institutional Buyers (“QIBs”)

Sub: Outcome of the meeting of the Fund Raise Committee

Dear Sir/Madam,

We wish to inform you that in respect of the QIP, the Fund Raise Committee of the Company has, at its meeting today *inter alia*, passed the following resolutions:

- (i) declaring the closure of issue period for the QIP today, i.e. October 29, 2019;
- (ii) determining and approving the issue price for 29,08,583 Equity Shares to be allotted to eligible QIBs at a price of ₹ 1719.05 per Equity Share, including a premium of ₹ 1,709.05 per Equity Share, which takes into account a discount of ₹ 5% on the floor price of ₹ 1,809.53, as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”);
- (iii) approving and finalizing the confirmation of allocation note to be sent to the QIBs intimating them of allocation of Equity Shares pursuant to the QIP.

The QIP was opened on October 23, 2019 and the same was intimated to you pursuant to our letter on the same date.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You.

For **PVR Limited**



Pankaj Dhawan
Company Secretary cum Compliance Officer