



March 15, 2019

To
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

The General Manager
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Madam/ Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, in connection with Composite Scheme of Arrangement amongst IIFL Holdings Limited ("Company"), IIFL Distribution Services Limited, IIFL Wealth Management Limited, India Infoline Limited, India Infoline Finance Limited, India Infoline Media and Research Services Limited and their respective shareholders

The Company hereby informs that the National Company Law Tribunal Bench at Mumbai ("Tribunal") had on March 7, 2019 approved the Composite Scheme of Arrangement amongst IIFL Holdings Limited, IIFL Distribution Services Limited, IIFL Wealth Management Limited, India Infoline Limited, India Infoline Finance Limited, India Infoline Media and Research Services Limited and their respective shareholders ("Scheme"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. The certified copy of the order of the Tribunal, sanctioning the Scheme will be received in due course. Upon receipt, the Company will also upload the said order on its website.

The Scheme will be made effective on completion of all conditions precedent mentioned in the Scheme. We shall intimate you on the scheme coming into effect.

We request you to take the above disclosure on record.

Thanking you,
Yours faithfully,

For IIFL HOLDINGS LIMITED

Gajendra Thakur
Company Secretary
Place: Mumbai



IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

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