

Date: March 17, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Fax : 022- 2659 8237/ 38
NSE Symbol: UFO

Dear Sir/ Ma'am,

Sub: Update - Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We write with reference to our letter dated October 13, 2020 (enclosed hereto) wherein we had informed you that the Board of Directors of Scrabble Entertainment Limited (“SEL”), a wholly owned subsidiary of the Company, at its meeting held on October 12, 2020 had *inter alia* considered and approved an investment of up to Rs.8 crores by way of equity and/or non-cumulative optionally convertible redeemable preference shares and/or any other instruments, over a period of up to two years in Mumbai Movie Studios Private Limited (“MMSPL”).

We had vide our letter dated November 14, 2020 (enclosed hereto) informed that, SEL had subscribed for 75,00,000 Optionally Convertible Redeemable Preference Shares (“**Preference Shares**”) of MMSPL of face value of Rs. 10/- each, by making payment of Rs. 1,50,00,000/- @ Rs. 2/- per Preference Share (as application money) and MMSPL had approved allotment of the said Preference Shares to SEL.

Also, we had vide our letter dated December 05, 2020 (enclosed hereto) informed that, SEL had subscribed for 3,75,000 equity shares of MMSPL of face value of Rs. 10/- each, by making payment of Rs. 37,50,000/- @ Rs 10/- per equity shares to MMSPL and MMSPL had approved allotment of the said equity shares to SEL.

As a further update, we wish to inform you that SEL, on March 17, 2021, has made a further payment of Rs. 1,87,50,000/- @ Rs. 2.50/- per Preference Share (as first call money) towards 75,00,000 Preference Shares of MMSPL held by SEL.

SEL continues to hold 30.74% voting rights in MMSPL.

Request you to kindly take the same on records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited

Ashish Malushte
Chief Financial Officer

Encl: a/a

Date: December 05, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

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We write with reference to our letter dated October 13, 2020 (enclosed hereto) wherein we had informed you that the Board of Directors of Scrabble Entertainment Limited (“SEL”), a wholly owned subsidiary of the Company, at its meeting held on October 12, 2020 had *inter alia* considered and approved an investment of up to Rs.8 crores by way of equity and/or non-cumulative optionally convertible redeemable preference shares and/or any other instruments, over a period of up to two years in Mumbai Movie Studios Private Limited (“MMSPL”).

We had vide our letter dated November 14, 2020 (enclosed herewith) informed that, SEL had subscribed for 75,00,000 Optionally Convertible Redeemable Preference Shares (“**Preference Shares**”) of MMSPL of face value of Rs. 10/- each, by making payment of Rs. 1,50,00,000/- @ Rs. 2/- per Preference Share (as an application money) and MMSPL had approved allotment of the same number of preference shares to SEL.

As a further update, we wish to inform you that SEL has subscribed for 3,75,000 equity shares of MMSPL of face value of Rs. 10/- each, by making payment of Rs. 37,50,000/- @ Rs 10/- per equity shares to MMSPL.

The Board of MMSPL at its meeting held on December 04, 2020 has approved allotment of 3,75,000 equity shares of MMSPL to SEL.

Post the aforesaid allotment, SEL holds 30.74% voting rights in MMSPL.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

Digitally signed by
SAMEER S CHAVAN
Date: 2020.12.05
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Sameer Chavan
Company Secretary

Encl: a/a

Date: November 14, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
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National Stock Exchange of India Limited
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Dear Sir/ Ma'am,

Sub: Update - Disclosure of events or information under Reg. 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We write with reference to our letter dated October 13, 2020 (enclosed hereto) wherein we had informed you that the Board of Directors of Scrabble Entertainment Limited (“SEL”), a wholly owned subsidiary of the Company, at its meeting held on October 12, 2020 had *inter alia* considered and approved an investment of up to Rs.8 crores by way of equity and/or non-cumulative optionally convertible redeemable preference shares and/or any other instruments, over a period of up to two years in Mumbai Movie Studios Private Limited (“MMSPL”).

Accordingly, SEL has subscribed for 75,00,000 Optionally Convertible Redeemable Preference Shares (“Preference Shares”) of MMSPL of face value of Rs. 10/- each, by making payment of Rs. 1,50,00,000/- @ Rs. 2/- per Preference Share (as an application money).

The Board of Directors of MMSPL at its meeting held on November 13, 2020 has approved allotment of 75,00,000 Preference Shares having face value of Rs 10/- each to SEL at a paid up value of Rs. 2/- per Preference Share (as an application money).

Post the aforesaid allotment, SEL does not hold any voting rights in MMSPL.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,

For UFO Moviez India Limited


SAMEER S
CHAVAN

Sameer Chavan
Company Secretary

Encl: a/a

Date: October 13, 2020

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai – 400 001
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National Stock Exchange of India Limited
 Exchange Plaza, 5th Floor, Plot No. C/1, G
 Block, Bandra Kurla Complex, Bandra
 (East), Mumbai- 400 051
 Fax : 022- 2659 8237/ 38
NSE Symbol: UFO

Dear Sir/ Ma’am,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

This is to inform you that Scrabble Entertainment Limited (“SEL”), a wholly owned subsidiary of the Company, at its Board meeting held on October 12, 2020, *inter alia*, considered and approved an investment of up to Rs. 8 crores by way of equity and/or non-cumulative optionally convertible redeemable preference shares and/or any other instruments, over a period of up to two years in Mumbai Movie Studios Private Limited (“MMSPL”). The details of the proposed transaction are mentioned herein below:

Name of the target entity, details in brief such as size, turnover etc.	Mumbai Movie Studios Private Limited (“MMSPL”) <p>Date of Incorporation - September 7, 2020.</p> <p>Registered Office of MMSPL is located at 30, Floor-Grd, Plot 424B, National Storage, Senapati Bapat Marg, Mahim, Mumbai - 400016</p> <p>Existing Paid-up shares capital of MMSPL: Rs.1 Lakh.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms’ length”	Mr. Sushil Agarwal, Director of SEL is a director and shareholder in MMSPL. The investment in MMSPL would fall under related party transaction. The transaction will be at arm’s length basis.
Industry to which the entity being acquired belongs	Media and entertainment
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	MMSPL is getting into creation and distribution of content for OTT and theatrical exhibition. Investment in MMSPL has strategic relevance for existing business of the Company.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required.

Indicative time period for completion of the acquisition	Investment in MMSPL is likely to be completed over a period of up to two years.
Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration
Cost of acquisition or the price at which the shares are acquired	Investment in phased manner in MMSPL of up to Rs. 8 crores, by way of equity and/or non-cumulative optionally convertible redeemable preference shares and/or any other instruments. In the first phase investment upto Rs.1.875 crores will be made.
Percentage of shareholding / control acquired and / or number of shares acquired	Maximum 30.61%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>MMSPL is in the business of media and entertainment.</p> <p>Date of Incorporation of MMSPL: September 7, 2020.</p> <p>Given that MMSPL is into its first year of operations, details in relation to its turnover during the last three financial years is not applicable.</p>

This is for your information and records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

SAMEER S CHAVAN
Digitally signed by SAMEER S CHAVAN
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 145c, cn=SAMEER S CHAVAN
 Date: 2020.10.13 14:25:31 +05'30'

Sameer Chavan
Company Secretary