

WCL/SEC/2023

April 19, 2023

To,

BSE Ltd. Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001. (Scrip Code: Equity - 532144), (NCD - 960468, 960491 and 973309)	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. (Symbol: WELCORP, Series EQ)
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Dear Sirs/Madam,

Subject: SEBI Circular - SEBI / HO / DDHS / CIRIP / 2018 / 144 / Dated November 26, 2018 - Fund Raising By Issuance of Debt Securities by Large Entities as replaced by Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021.

With reference to the subject Circular, we herein provide the details in the prescribed format.

Sr. No.	Particulars	Details
1	Name of the company	Welspun Corp Limited
2	CIN	L27100GJ1995PLC025609
3	Outstanding borrowing of the Company as on 31 st March 2023, as applicable (in Rs. crore)	Rs. 400 crores (Secured NCD) Rs. 40 crore (Unsecured NCD) Rs. 350 Crore (Secured Term Loan) Rs. 269 crore (Secured Working Capital Loan) Rs.90 crore (Unsecured Working Capital Loan)
4	Highest credit rating during the previous FY along with name of the CRA	AA (by CRISIL) (Long Term Borrowings) A1+ (by CRISIL) (Short Term Working Capital Borrowings and CP)
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Signature
Pradeep Joshi
Company Secretary
FCS- 4959
Tel -+91 22 66136410

Signature
Percy Birdy
Chief Financial Officer

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

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Corporate Identity Number: L27100GJ1995PLC025609