

February 19, 2022

The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex (BKC) Bandra (East) Mumbai - 400051	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001
Symbol : EQUITASBNK	Scrip Code : 543243

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Equitas Small Finance Bank Limited (the “Bank”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Please note that the Merger Committee of the Board of Directors of the Bank (“Committee”) has, at its Meeting held today i.e. February 19, 2022, approved the allotment of 10,26,31,087 Equity Shares of face value ₹10 each to eligible Qualified Institutional Buyers at the issue price of ₹53.59 per Equity Share (including a premium of ₹ 43.59 per Equity Share) and reflects a discount of ₹2.81 (i.e. 4.98%) on the Floor Price of ₹ 56.40 per Equity Share, aggregating to ₹5,499,999,952.33 only, pursuant to the Issue.

The Issue opened on February 14, 2022 and closed on February 18, 2022 and the same was intimated to you through our letters dated February 14, 2022, February 15, 2022 and February 18, 2022.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.


Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased to ₹1251,39,13,630, comprising of 125,13,91,363 Equity Shares of face value of ₹ 10 per Equity Share.

The Meeting of the Committee commenced at 11.00 a.m. and concluded at 11.15 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours truly
for Equitas Small Finance Bank Limited


Sampathkumar K R
Company Secretary
Place: Chennai



Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)

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Annexure A

Details of allottees being allotted more than 5% of the securities offered in the issue.

S. No.	Name of the Allottees	Category - FPI/ Mutual Fund (MUT)	Allocation Details		% of Total Issue Size
			Number of Equity Shares allotted	Issue price (₹)	
1	GOVERNMENT OF SINGAPORE	FPI	2,87,73,350	53.59	28.04
2	MONETARY AUTHORITY OF SINGAPORE	FPI	66,81,026	53.59	6.51
3 (a)	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	MUT	55,98,059	53.59	5.45
3 (b)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	MUT	41,98,545	53.59	4.09
3 (c)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	MUT	41,98,545	53.59	4.09
	Sub-Total		1,39,95,149		13.64
4 (a)	SBI LONG TERM EQUITY FUND	MUT	1,86,60,198	53.59	18.18
4 (b)	SBI LARGE & MIDCAP FUND	MUT	1,11,96,119	53.59	10.91
4 (c)	SBI BANKING & FINANCIAL SERVICES FUND	MUT	55,98,059	53.59	5.45
	Sub-Total		3,54,54,376		34.55
5 (a)	ICICI PRUDENTIAL MULTICAP FUND	MUT	51,31,554	53.59	5.00
5 (b)	ICICI PRUDENTIAL EQUITY & DEBT FUND	MUT	51,31,555	53.59	5.00
	Sub-Total		1,02,63,109		10.00
6 (a)	HDFC MUTUAL FUND- HDFC BANKING AND FINANCIAL SERVICES FUND	MUT	10,56,238	53.59	1.03
6 (b)	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30 FUND	MUT	19,01,228	53.59	1.85
6 (c)	HDFC TRUSTEE CO. LTD. A/C HDFC DIVIDEND YIELD FUND	MUT	26,40,593	53.59	2.57
	Sub-Total		55,98,059		5.45

For Equitas Small Finance Bank Limited



Sampathkumar K R
Company Secretary



Date: February 19, 2022
Place: Chennai