

MERCURY TRADE LINKS LIMITED

CIN - L01100GJ1985PLC144317

Regd. Office: Office No: D-518, Swati Crimson and Clover, Shilaj Circle, Sardar Patel Ring Road,
Thaltej, Ahmedabad 380054 GUJARAT, INDIA

Website: www.mercurytradelinks.co.in

Email Id: mercurytradelinkslimited@gmail.com

Contact No: +91 9106880417

Date: 26/02/2024

To,
The BSE Limited
P.J. Towers, Dalal Street, Mumbai-400001.
Scrip Code: 512415

Subject: Outcome of the Meeting of the Rights Issue Committee of Mercury Trade Links Limited (the "Company") under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. (SEBI Listing Regulations")

Dear Sir/Ma'am,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated 10th November 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹10 each ("Equity Shares") was approved by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding ₹9,90,00,000 (Rupees Nine Crore Ninety Lakhs Only) ("Rights Issue") and constituting a rights issue committee in this regard ("Rights Issue Committee"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws.

We wish to inform you that the Rights Issue Committee of the Board at its meeting held today, i.e. Monday, 26th February 2024, have inter alia considered and approved the following terms of the Right Issue;

1. Total number of Equity Shares and Rights Issue size:

24,75,000 Fully paid-up Equity Shares of ₹ 10/- (Rupees Ten Only) each at an issue price of ₹ 40/- (Rupees Forty Only) per equity share aggregating to ₹ 9,90,00,000/-.

2. Right Issue Price:

₹ 40 per fully paid up Equity Shares (including a premium of ₹ 30 per Equity Share).

3. Right Entitlement Ratio:

10 (Ten) new Right Shares for every 1 (One) Existing Equity Shares held by the eligible shareholders as on the Record Date as mentioned below.

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4. Record Date:

Fixed the Record Date on Friday 01st March, 2024 for the purpose of determining the eligible shareholder to apply for the Right Issue.

5. Right Issue Period :

Issue Opening Date: Monday, 11th March 2024

Issue Closing Date: Thursday, 21st March 2024

6. Terms of Payment:

The Issue Price of Rs. 40/- per Equity Share shall be payable at the time of application.

7. Outstanding of Equity Shares :

Prior to the Right Issue: 2,47,500 Equity Shares

Post Right Issue#: 27,22,500 Equity Shares

assuming full subscription

8. ISIN for Rights Entitlement:

ISIN for RE - INE319T20016

The meeting started at 06:00 PM and concluded at 06:30 PM

Kindly take the same on your record.

Thanking You

For Mercury Trade Links Limited

AASHRAY P LAKHANI

Managing Director

DIN: 10367223