

GICHFL/SEC/2022

28th March, 2022

To,
The Listing Department,
The BSE Limited,
P.J. Towers,
Dalal Street,
Fort, Mumbai – 400 001

Scrip Code:

Equity : 511676

NCDs : 973005, 973115 & 973854

Dear Sir,

Sub: Intimation under Regulation 30 & 51 of SEBI (LODR) Regulations, 2015 - Allotment of Non-Convertible Debentures ('NCDs') aggregating Rs. 225 Crores on a Private Placement basis.

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 29th October, 2021, 2250 numbers of NCDs, having a face value of Rs. 10,00,000/- each at par for an aggregate amount of Rs. 225 crores, issued on Private placement basis, be and is hereby allotted on 28st March, 2022 as per below given details –

Debenture Series	Offer Size (Rs.)	Interest Payable*	Allottees	ISIN
Series 06	75 Crores	7.03% Yearly	HDFC Low Duration Fund	INE289B07065
Series 06	75 Crores	7.03% Yearly	HDFC Short Term Debt Fund	INE289B07065
Series 06	75 Crores	7.03% Yearly	HDFC Credit Risk Debt Fund	INE289B07065

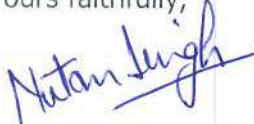
* Link to 3M T-Bill rate plus spread 325 bps (first quarter coupon determined @7.03%) with quarterly reset & payable yearly.

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,



Nutan Singh
Group Executive & Company Secretary

Enc.: a/a. - NA