

संदर्भ Ref.:नि.से.वि.ISD/340/2022-23

दिनांक Date : 3rd January 2023

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Subject: Certificate confirming the payment of Interest / Principal Obligations of Non-Convertible debt Bonds of the Bank for the quarter - October 2022 to December 2022

Pursuant to Regulation 57(5)(a) of the SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/DDHS_Div1/P/CIR/2022/0000000103 dated July 29,2022, we confirm the payment of Interest/Principal obligations for Non-Convertible debt bonds of the Bank during the quarter October 2022 - December 2022, details of which are as under:

Sl. no.	ISIN	Due Date	Due amount (Rs. in Cr.)	Record Date	Purpose (Interest/Redemption/Call Put Option/if any)	Reason for unpaid (if any)
1.	INE434A08075	24-10-2022	1079.14	10-10-2022	Call option exercised	N.A.
2.	INE434A08083	31-10-2022	546.00	17-10-2022	Call option exercised	N.A.
3.	INE112A08051	08-11-2022	89.30	25-10-2022	Interest Payment	N.A.
4.	INE112A08044	14-11-2022	540.10	31-10-2022	Call option exercised	N.A.
5.	INE692A09266	22-11-2022	196.00	07-11-2022	Interest Payment	N.A.
6.	INE692A08169	22-11-2022	174.00	07-11-2022	Interest Payment	N.A.
7.	INE692A08045	24-11-2022	58.05	09-11-2022	Interest Payment	N.A.
8.	INE692A08102	26-11-2022	71.80	11-11-2022	Interest Payment	N.A.
9.	INE692A08110	15-12-2022	43.65	30-11-2022	Interest Payment	N.A.
10.	INE692A08177	20-12-2022	126.00	05-12-2022	Interest Payment	N.A.
11.	INE692A09241	28-12-2022	871.20	13-12-2022	Redeemed on Maturity	N.A.

Pursuant to Regulation 57(5)(b) of the SEBI (LODR) Regulations, 2015, we confirm that there are no unpaid interest/principal obligations in relation to Non-Convertible debt bonds of the Bank at the end of December 2022 quarter.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
 कंपनी सचिव Company Secretary
 एफ़सीएस FCS - 4085

