

Date: 15-Mar-24

Bombay Stock Exchange of India Limited
Listing Department
PJ Towers, Dalal Street,
Kala Ghoda, Fort
Mumbai-400001

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Secured Non-Convertible Securities
Type of Issuance	Private Placement – NSE EBP
No of Securities	44100
Amount allotted	441 crs (Issued at Par)
Size of the Issue	300 crs Base Issue + 300 crs green shoe
Listing	Listed in WDM Segment of NSE
Tenure	5 years
Coupon Rate	8.60%
Coupon Frequency	Annual and on Maturity date (15 th Mar 2029)
Coupon Payment Dates	15 th Mar every year and on Maturity date (15 th Mar 2029)
Security	1x (1 time)
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,
Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.

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