

May 22nd, 2024

To, Listing Department, **BSE** Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Dear Sir / Madam,

Scrip Code- 544001

Sub.: Disclosure under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In reference to the captioned subject, please find enclosed herewith a statement confirming that there were no deviation(s) or variation(s) in the use of proceeds, from the objects for which funds were raised through IPO issue for Half Year and Year Ended March 31st, 2024.

We would request you to please take note of the same.

Thanking You,

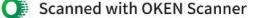
Yours Faithfully, For Sunita Tools Limited

Satish Kumar Pandey **Managing Director** DIN: 00158327

> Reg- off: Plot A S NO 66, Valiv Phatta Vasai East, Palghar 401208 India CIN: U29220MH1988PLC045850

+91-9136019994 / 5 info@sunitatools.com www.sunitatools.com







Statement of Deviation / Variation in utilization of funds raised.

Name of the Listed Entity			Sunita Tools Limited			
Mode of Fund Raising			Public Issue (SME)			
Date of Raising of Funds			11-10-2023			
Amount Raised (in lakhs)			1,759.93 (🗆 in lakhs)			
Report filed for the quarter ended			31 st March, 2024			
Monitoring Agency			Not Applicable			
Monitoring Agency Name, if applicable			Not Applicable			
Is there a Deviation/Variation in use of funds raised			No			
If yes, whether the same is pursuant to change in terms			Not Applicable			
of a contract or objects, shareholders						
If yes, date of shareholders approval			Not Applicable			
Explanation for Deviation/Variation			Not Applicable			
Comments of the Audit Committee after review			Nil			
Comments of Auditors, if any			Not Applicable			
Object for which funds h						
there has been a deviation,	in the following	g table				
Original Object	Modified Object, if any	Original Allocation (□ in lakhs)	Modified allocation if any	Funds Utilized till March 31, 2024 (□ in lakhs)	Amount of Deviation/ Variation for the quarter according to applicable object	Remark s if any
Funding Working capital requirements	Not Applicable	1,425.00	Not Applicable	1,425.00	Not Applicable	Nil
General Corporate Purpose	Not Applicable	334.93	Not Applicable	334.93	Not Applicable	Nil

Thanking You,

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