



DWARIKESH SUGAR INDUSTRIES LIMITED

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E Mail: dsilbom@dwarikesh.com | Website: www.dwarikesh.com | CIN: L15421UP1993PLC018642

REF: DSIL/2023-24/331

March 12, 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code – DWARKESH

Sub: Submission of Public Announcement for Buyback of Equity Shares of the Company

Pursuant to Regulation 7(i) and 7(ii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "**Buyback Regulations**") and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 (the "**Listing Regulations**") and in continuation of our earlier communication dated March 8, 2024, informing the Stock Exchanges, that the Board of Directors has approved the proposal for Buy- back of fully paid up equity shares of the Company of face value on Rs. 1/- each upto 30,00,000 (Thirty Lakhs) Equity Shares at a price of Rs. 105/- (Rupees One Hundred and Five only) per equity share on a proportionate basis, through the tender offer process in accordance with the provisions of the Companies Act, 2013, and rules made thereunder, and Buyback Regulations, as amended from time to time and other applicable laws.

In this connection, we wish to inform you that the Company has published a Public Announcement dated **March 11, 2024 ("Public Announcement")** for the Buy-back today i.e., on **March 12, 2024** in Business Standard English (All Editions), Business Standard Hindi (All Editions), Navshakti- Mumbai Edition and Shah Times – Moradabad Edition.

In this regard, please find enclosed a copy of the Public Announcement, as published in one of the aforesaid newspapers. Further, as per the Listing Regulations, a copy of the Public Announcement will be available on the Company's website at www.dwarikesh.com, Manager to the Buy- back website at www.centrum.co.in and is expected to be made available on the website of the SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, during the period of the Buy-back.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

B. J. Maheshwari
Managing Director & CS cum CCO
DIN: 00002075

Encl: as above.

