



SINCE 1974

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers

6th Floor, New Link Road Oshiwara

Andheri (West) Mumbai -400053

Corporate Identity No: L45200MH1974PLC017494

Ref: **JSL/HO/CS/GEN/24-25/254**

Date: **May 27, 2024**

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Fort, Mumbai 400 001. BSE Scrip Code: 513250	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051. NSE Scrip Symbol: JYOTISTRUC
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Dear Sir/Madam,

Sub: Jyoti Structures Limited Rights Issue Subscribed 2.07x

We are enclosing herewith a copy of Press Release that is being issued by the Company in connection with the above.

Kindly take the above information on your record.

Thanking You

Yours Faithfully,

For Jyoti Structures Limited

Sonali K Gaikwad
Company Secretary
ACS 31201



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Press Release

Jyoti Structures Limited Rights Issue oversubscribed 1.07x

Company raises Rs. 174.63 crores

Mumbai, May 27, 2024: Jyoti Structures Limited (JSL's) Rights Issue has been subscribed by 207%, with the company receiving applications worth Rs. 361.66 crores pursuant to its Rights Issue as against an Issue Size of Rs. 174.63 crores.

The Company has retained an amount of Rs. 174.63 crores, corresponding to 100 per cent of the Rights Issue size, with the balance being refunded to investors. Equity Shares have been allotted to the applicants as per the basis of allotment finalized with the designated Stock Exchange i.e. NSE Limited.

Dr. Rajendra Prasad Singh, Chairman, on behalf of the Board of Directors of JSL, expressed his heartfelt gratitude to our shareholders for their overwhelming support as we progress in the right direction in JSL's growth.

Through the Rights Issue, the number of shares in JSL has increased by 11,64,20,710 from 73,09,27,710 to 84,73,48,420 and the Paid-up Share Capital has increased by Rs. 23.28 crores, from 146.18 crores to 169.46 crores.

The Lead Manager for the Rights Issue was Arihant Capital Markets Limited

This public announcement does not constitute an offer of Equity Shares for sale or the solicitation of any offer to buy Equity Shares in any jurisdiction, including the United States.

Disclaimer:

This announcement has been prepared for publication in India and may not be released in the United States, and any securities described in this announcement may not be offered or sold in the United



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States absent registration under the US Securities Act of 1933, as amended (the “U.S. Securities Act”), or an exemption there from.

About JSL:

Jyoti Structures Limited (JSL) is a globally experienced EPC (Engineering, Procurement and Construction) company in the field of Power Transmission & Distribution networks up to 765 kV & 800 kV AC and HVDC Transmission Lines and 765 kV Substations.

For decades JSL has offered the entire gamut of solutions and services right from inception stage, conceptualisation, survey, route selection and optimisation, design, detailed engineering, full-scale prototype tower testing, fabrication, supply, sourcing of materials, planning, mobilisation of resources, civil works, foundations (open, raft, pile, well, and special), including soil improvement (stone columns), erection, stringing, testing and commissioning of Transmission lines, Substation and Distribution networks to customers' satisfaction.

Globally, JSL has commissioned over 31,000 ckt Kms of Transmission Lines upto 765 kV and 800 kV AC as well as HVDC, 1800 bays of Substations upto 765 kV, and electrified over 37,325 villages.