

In furtherance to our communication dated 13th October 2023 w.r.t. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. 11th December 2023, inter-alia, considered and approved the allotment of equity shares on conversion of 3,22,000 warrants into 3,22,000 equity shares of face value of Rs.10/- each, to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 3,86,40,000/- (Rupees Three Crore Eighty-Six Lakh Forty Thousand only) at the rate of Rs. 120 (Rupees One Hundred and Twenty Only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as **Annexure-I**.

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Non-Promoters/Public Category, on preferential basis, at an Issue Price of Rs. 160/- per warrant on payment of Rs.40/- per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 120/-per warrant within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands Increased to Rs 12,43,45,000-consistng of 1,24,34,500 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in **Annexure II**.

You are requested to take the information on record and oblige.

**Thanking you,
Yours faithfully,
For Universal Autofoundry Limited**

VIMAL
CHAND JAIN

**Vimal Chand Jain
Chairman and Managing Director
DIN: 00295667**

UNIVERSAL AUTOFOUNDRY LIMITED

Unit-1: B-307, Road No. 16, V.K.I. Area, Jaipur, Rajasthan - 302013 (India)

Unit-2: B-51, SKS Industrial Area, Reengus, Sikar, Rajasthan - 332404 (India)

Unit-3: A2-4, A18-20, Udhog Vihar, Sargoth, Reengus, Sri Madhopur, Rajasthan - 332404 (India)

E-Mail: support@ufindia.com, Cont. No.: 0141-4109598, Website: www.ufindia.com, GSTIN: 08AABCU1171A1ZV

Annexure-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category:

S.no	Name of Allottee	No of warrants held	No. of warrants applied for conversion	No of shares allotted	No of warrants pending for conversion
1	Vikram Jain	350000	NIL	NIL	350000
2	Vinit Jain	350000	NIL	NIL	350000
3	Indian Metalfoundry Institute Private Limited	300000	NIL	NIL	300000
4	Anirudha Kumar Tyagi	128800	128800	128800	NIL
5	Manju Tyagi	157800	157800	157800	NIL
6	Gajendra Kumar Tyagi	35400	35400	35400	NIL
7	Ullal Ravindra Bhat	100000	NIL	NIL	100000
8	Dharmesh Dalal	100000	NIL	NIL	100000
9	Shivam Kiritbhai Vashi	20000	NIL	NIL	20000

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For Universal Autofoundry Limited

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Annexure-II

Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and As per SEBI Circular CIR/CFD/CMD/4/2015 dt September 09, 2015

S.no	Particulars	Disclosure																				
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants having face value of INR 10/- each.																				
2	Type of issuance	Preferential allotment on a conversion of warrants allotted on basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.																				
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	allotment of equity shares on conversion of 3,22,000 warrants into 3,22,000 equity shares of face value of Rs.10/- each, to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 3,86,40,000/- (Rupees Three Crore Eighty-Six Lakh Forty Thousand only) at the rate of Rs. 120 (Rupees One Hundred and Twenty Only) per warrant (being 75% of the issue price per warrant) from the allottees																				
Additional information in case of preferential issue:																						
4	Name and number of the Investor(s)	As per the list Enclosed as Annexure-I																				
5	Post allotment of securities- outcome of the subscription, issue price/allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th>Name of the allottee(s)</th> <th>Pre-issue equity holding</th> <th>No of shares allotted upon conversion of warrants</th> <th>Post issue Equity holding after exercise of warrants</th> </tr> </thead> <tbody> <tr> <td>Anirudha Kumar Tyagi</td> <td>NIL</td> <td>128800</td> <td>128800</td> </tr> <tr> <td>Manju Tyagi</td> <td>NIL</td> <td>157800</td> <td>157800</td> </tr> <tr> <td>Gajendra Kumar Tyagi</td> <td>19281</td> <td>35400</td> <td>54681</td> </tr> <tr> <td>Total</td> <td>19281</td> <td>322000</td> <td>341281</td> </tr> </tbody> </table>	Name of the allottee(s)	Pre-issue equity holding	No of shares allotted upon conversion of warrants	Post issue Equity holding after exercise of warrants	Anirudha Kumar Tyagi	NIL	128800	128800	Manju Tyagi	NIL	157800	157800	Gajendra Kumar Tyagi	19281	35400	54681	Total	19281	322000	341281
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Total	19281	322000	341281																			
6	Issue Price	Warrants had been allotted on 13 th October 2023 carrying a right to subscribe to 1 Equity Share per warrant, on receipt of amount at the rate of Rs. 40 per warrant (being 25% of the issue price per warrant).																				

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		Now, 3,22,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 120 per warrant (being 75% of the issue price per warrant).
7	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 3,22,000 warrants into 3,22,000 fully paid-up Equity Shares of Rs.10/-each.

**Thanking you,
Yours faithfully,
For Universal Autofoundry Limited**

VIMAL
CHAND JAIN

Digitally signed by Vimal Chand Jain, DN: cn=Vimal Chand Jain, o=Universal Autofoundry Limited, ou=Universal Autofoundry Limited, email=vimal.chand.jain@ufindia.com, c=IN

**Vimal Chand Jain
Chairman and Managing Director
DIN: 00295667**

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