



February 8, 2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400001

NSE Scrip Symbol: LEMONTREE

BSE Scrip Code: 541233

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: In the matter of Scheme of Amalgamation amongst Valerian Management Services Private Limited (“Transferor Company No. 1”/’Applicant Company No. 1’) And Grey Fox Project Management Company Private Limited (“Transferor Company No. 2”/’Applicant Company No. 2’) And PSK Resorts & Hotels Private Limited (“Transferor Company No. 3”/ ‘Applicant Company No. 3’) And Dandelion Hotels Private Limited (“Transferor Company No. 4”/’Applicant Company No. 4’) (hereinafter referred to as the “Transferor Companies”) With **Lemon Tree Hotels Limited (“Transferee Company”/’Applicant Company No. 5’)** (hereinafter referred to as the ‘Scheme’)

Dear Sir/Madam,

This is in continuation to our intimation dated 15.12.2023 wherein Company had notified the Stock Exchange about the detailed Order dated December 14, 2023 (“Order”) passed by the Hon’ble National Company Law Tribunal, New Delhi bench (“Tribunal”) sanctioning the Scheme between the Transferor Companies and the Transferee Company and their respective shareholders and creditors for the amalgamation of the Transferor Companies with and into the Transferee Company.

In furtherance to the above, we hereby inform that the Scheme between the Transferor Company and the Transferee Company and their respective shareholders and creditors for the amalgamation of the Transferor Companies with and into the Transferee Company, has become effective (with effect from the Appointed Date of April 01, 2022) upon completion of the filing of the certified copy of the Order passed by the Tribunal sanctioning the Scheme in Form INC-28 with the Registrar of Companies, NCT of Delhi (MCA website) on January 19, 2024. Accordingly, the Transferor Companies stands amalgamated with and into the Transferee Company, in accordance with the provisions of the Scheme.

Further the said Form INC-28 filed by the Transferee Company dated 19.01.2024 has been approved by the Registrar of Companies, NCT of Delhi on 08.02.2024

In view of the aforesaid and by virtue of the provisions of the Scheme, inter alia the following outcomes arise:

Consequent to the effectiveness of the Scheme and in terms of the Scheme, the authorised share capital of the Transferor Companies get merged to form new Authorised Share Capital of the Transferee Company and thereafter, the Authorised Share Capital of the Transferee Company shall stand increased to that extent without any further act, deed and without payment of any fees or charges or stamp duty to the registrar of companies.

Lemon Tree Hotels Limited
(CIN No. L74899DL1992PLC049022)
Registered Office: Asset No. 6, Aerocity Hospitality District, New Delhi-110037
T +91 11 4605 0101 | F +91 11 46050110 | E hi@lemontreehotels.com
Central Reservation: +91 9911 701 701 | www.lemontreehotels.com

Pre-amalgamation

(Amount Rs.)

Sl. No.	Particulars	Total Authorised Share Capital
1.	Transferee Company	10,02,89,00,000/- (Equity 10,01,44,00,000/- 5 % Redeemable Preference 1,45,00,000/-)

Sl. No.	Particulars	Total Authorised Share Capital
1.	Transferor Company No. 1	10,00,000/- (Equity)
2.	Transferor Company No. 2	9,50,00,000/- (Equity 4,60,00,000/- Preference 490,00,000/-)
3.	Transferor Company No. 3	1,70,00,000/- (Equity 1,20,00,000/- 5% Redeemable Preference 50,00,000/-)
4.	Transferor Company No. 4	5,00,000/- (Equity)

Accordingly, the existing Clause V of the Memorandum of Association (MOA) of the Transferee Company automatically stands altered, modified, reclassified & amended as follows:

“The Authorised share capital of the Company is Rs. 10,14,24,00,000/- (Rupees One Thousand Fourteen Crore and Twenty Four Lakh) divided into 100,73,90,000 (One Hundred Crore Seventy Three Lakh and Ninety Thousand) Equity Shares of Rs. 10/- (Rupees Ten) each and 1,95,000 (One Lakh Ninety Five Thousand) 5% Redeemable Preference Shares of Rs. 100/- (Rupees Hundred) each and 4,90,000 (Four Lakh Ninety Thousand) Preference Shares of Rs. 100/- (Rupees Hundred) each.

You are requested to take the above information on records.

Thanking You,

Yours Faithfully,

For **Lemon Tree Hotels Limited**

Jyoti Verma
Group Company Secretary
and Compliance Officer
M. No. F7210

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