



ITFL/SEC/2020-2021/DEC/01

08th December, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Code – 533329

NSE Symbol: INDTERRAIN

Dear Sir/Madam,

Sub.: Intimation of Preferential Allotment of Convertible Warrants & Equity Shares

Ref.: Reg.30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform that pursuant to the approval granted by the shareholders of the Company through postal ballot and in-principal approval from NSE and BSE for the preferential issue of convertible warrants and equity shares, the Board of Directors of the Company has approved the following preferential allotments by way of Circular resolutions dated 08th December, 2020.

- a) Allotment of 16,00,000 (sixteen lakhs only) convertible warrants ('warrants') to Mr. Venkatesh Rajagopal, Promoter and Wholetime director of the Company at a price of Rs.32.25/- per warrant carrying a right exercisable by the warrant holder to subscribe to one equity share of face value of Rs.2.00/- each per warrant within a period of 18 (eighteen) months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
- b) Allotment of 16,00,000 (sixteen lakhs only) convertible warrants ('warrants') to Mrs. Rama Rajagopal, Promoter and Wholetime director of the Company at a price of Rs.32.25/- per warrant carrying a right exercisable by the warrant holder to subscribe to one equity share of face value of Rs.2.00/- each per warrant within a period of 18 (eighteen) months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
- c) Allotment of 15,50,385 (fifteen lakhs fifty thousand three hundred and eighty five only) equity shares of face value of Rs.2.00/- each to A.R. Foundations Private Limited, Public category at a price of Rs.32.25/- per equity share.
- d) Allotment of 16,00,000 (sixteen lakhs only) equity shares of face value of Rs.2.00/- each to Ares Diversified, FPI, Public category at a price of Rs.32.25/- per equity share.

This is for your information and records. Kindly acknowledge the receipt of the same.

Thanking you,
For **INDIAN TERRAIN FASHIONS LIMITED**

Ravi B.S.G
Company Secretary & Compliance Officer



INDIAN TERRAIN FASHIONS LIMITED

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