

एनएमडीसी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

Date: January 11, 2021

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G BandraKurla Complex Bandra (East), Mumbai- 400051 Maharashtra, India. Scrip Code: NMDC	The Manager Department of Corporate Services BSE Limited 25 th Floor, PhirozeJeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Maharashtra, India. Scrip Code:526371	The Manager Listing Department The Calcutta Stock Exchange Limited 7, Floor, Lyons Range, Kolkata - 700 001 West Bengal, India. Scrip Code: 24131
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Dear Sir/Madam,

SUB: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 13,12,43,809 FULLY PAID UP EQUITY SHARES OF RE. 1/- EACH OF NMDC LIMITED (“COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Pursuant to the Public Announcement dated November 11, 2020 and published on November 12, 2020 (“the **Public Announcement**”) and the letter of offer dated December 12, 2020 (“the **Letter of Offer**”) the tendering period for the Buyback offer opened on Thursday, December 17, 2020 and closed on Thursday, December 31, 2020.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 13,12,43,809 fully paid up Equity Shares of Re. 1/- each. A copy of the letter dated January 11, 2021 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RE 1/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	3,06,18,49,659	3,06,18,49,659
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM EXTINGUISHED (B)	13,12,43,809	13,12,43,809
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	2,93,06,05,850	2,93,06,05,850

Notes:

1. *Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 3,06,18,49,659/- (3,06,18,49,659 equity shares of Re. 1/- each).*
2. *The Buyback Committee in their meeting held on January 8, 2021 approved the extinguishment of 13,12,43,809 equity shares of Re.1/- each.*

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

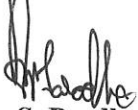
The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on January 9, 2021 and submitted for your records on January 9, 2021 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For NMDC Limited



A. S. Pardha Saradhi
Company Secretary and Compliance Officer
Encl: As above

National Securities Depository Limited

Ref: II/CA/COM/01627/2021

January 11, 2021

Mr. Kumar Raghavan
Company Secretary
NMDC Limited
Khanji Bhavan
10-3-311/A, Castle Hills
Masab Tank
Hyderabad - 500025

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Aarthi Consultants Private Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE584A01023	NMDC LIMITED EQ NEW RS.1/-	Debit	1	131,243,809.000	11/Jan/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHASUKHLAL MEHTA
Date: 11/01/2021 16:45:24
Reason: Authentication
Location: NSDL,Mumbai

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Annexure B

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. Monday, November 23, 2020) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback [#]	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters	2,13,24,53,593	69.65	2,00,12,83,891	68.29
Foreign Investors (including Non Resident Indians/ FIIs/ Foreign Mutual Funds/ Foreign Nationals)	14,12,34,395	4.61	92,93,21,959	31.71
Financial Institutions / Banks and Mutual Funds promoted by Banks/ Institutions	60,78,70,944	19.85		
Other (public, public bodies corporate etc.)	18,02,90,727	5.89		
Total	3,06,18,49,659	100.00	2,93,06,05,850	100.00

[#] Post extinguishment of 13,12,43,809 Equity Shares