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Phone : +91-7807777941, 7807777942, Fax : +91-1795-245467, CIN No.: L29130HP1971PLC000904

To,

Date: 11.11.2022

Corporate Relationship Department,
Bombay Stock Exchange
Ground Floor, Phiroze Jeejeeboy Tower,
Dalal Street Fort,
Mumbai-400001.

Subject: Intimation for disclosure received under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

This is to inform you that we have received disclosure under regulation 29 (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, vide email dated 10th November, 2022 at 03:40 p.m. from seller IFCI Venture Capital Funds Limited.

We submit copy of the said disclosure.

Kindly take the same on your records.

Thank You,

**Your Faithfully,
For Him Teknoforge Limited**



**Abhishek Misra
Company Secretary
Manager Secretarial and Legal**



IFCI VENTURE

Ref No: IFCI Venture/SAST/22-23/201380

Date: 10.11.2022

To,
The Secretary
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

The Company Secretary
HIM Teknoforge Ltd
Village Billanwali, Baddi
Himachal Pradesh 173205

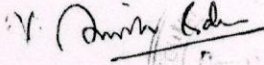
Sub: **Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulation")**

Dear Sir,

Please find enclosed the disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with sale of 165927 equity shares of HIM Teknoforge Ltd.

Kindly take the same on your record.

Thanking You,
For IFCI Venture Capital Funds Ltd



V. Anish Babu
(Managing Director)

आईएफसीआई वेंचर कैपिटल फण्ड्स लि०

(A Subsidiary of IFCI Ltd.)
(भारत सरकार का उपक्रम)

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फैक्स : +91-11-26453348

वेबसाईट : www.ifciventure.com

सी.आई.एन : U65993DL1988G01030284

IFCI Venture Capital Funds Ltd.

(A Subsidiary of IFCI Ltd.)
(A Government of India Undertaking)

IFCI Tower, 81 Nehru Place, New Delhi-110019

Phone : +91-11-41732501, 26453346

Fax : +91-11-26453348

Website : www.ifciventure.com

CIN : U65993DL1988G01030284



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | HIM Teknoforge Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Seller: IFCI Venture Capital Funds Ltd PAC: India Automotive Components Manufacturers Private Equity Fund-I Domestic (IACM-1-D) | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 3,97,557 | 5.06% | 5.06% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) ¹ | 14,38,087 | 18.28% | 18.28% |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 18,35,644 | 23.34% | 23.34% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired / sold | 1,65,927 | 2.11% | 2.11% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |

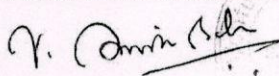

| | | | |
|---|-------------------------------------|--------|--------|
| d) Shares encumbered/invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 1,65,927 | 2.11% | 2.11% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,31,630 | 2.95% | 2.95% |
| b) Shares encumbered with the acquirer | 14,38,087 | 18.28% | 18.28% |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| e) Total (a+b+c+d) | 16,69,717 | 21.23% | 21.23% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition- / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | April 23, 2022 to November 09, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 78,66,016 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 78,66,016 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 78,66,016 | | |

⁽¹⁾ 14,38,087 no. shares of the promoter of HIM Teknoforge Ltd are pledged with India Automotive Components Manufactures Private Equity-1 Domestic (IACM-1-D), being managed by IFCI Venture Capital Funds Ltd as an Investment Manager.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For IFCI Venture Capital Funds Ltd

Signature of the acquirer- / seller/ Authorised Signatory

Place: New Delhi

Date: 10.11.2022