

April 3, 2024

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051.

**Scrip Code: CHALET**

**BSE Limited**

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

**Scrip Code: 542399**

Dear Sir/ Madam,

**Subject: Qualified Institutions Placement of Equity Shares of face value of Rs.10 each ('Equity Shares') by Chalet Hotels Limited ('Company') under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder ('Issue').**

We wish to inform you that the QIP Committee at its meeting held today, i.e., April 3, 2024 has approved allotment of 1,26,26,263 Equity Shares to eligible Qualified Institutional Buyers at the issue price of Rs.792 per Equity Share, i.e., at a premium of Rs.782 per Equity Share to the face value of Equity Share, aggregating to Rs.10,000 million, pursuant to the said Qualified Institutions Placement of Equity Shares.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs.205,47,40,080 consisting of 20,54,74,008 Equity Shares to Rs.218,10,02,710 consisting of 21,81,00,271 Equity Shares.

The Issue opened on March 27, 2024 and closed on April 2, 2024 and the same was intimated to you through our letters dated March 27, 2024 and April 2, 2024, respectively.

Further the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue are enclosed herewith as **Annexure A**.

The meeting of the QIP Committee commenced at 12.10 a.m. and concluded at 12.30 a.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Thanking You.

Yours faithfully,  
For **Chalet Hotels Limited**

**Christabelle Baptista**  
**Company Secretary and Compliance Officer**

---

**Chalet Hotels Limited**

### ANNEXURE A

List of allottees who have been allotted more than 5% of the equity shares issued in the Qualified Institutions Placement

S. No.	Name of the Allottees	No. of Equity Shares Allotted*	% of Total Issue size	% of Total Issue size
1	SMALLCAP WORLD FUND, INC	3666409	29.04%	29.04%
2	SBI CONSUMPTION OPPORTUNITIES FUND	631313	5.00%	10.00%
2A	SBI FLEXICAP FUND	631313	5.00%	
3	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	752782	5.96%	5.96%
4	ICICI PRUDENTIAL BHARAT CONSUMPTION FUND	51072	0.40%	9.00%
4A	ICICI PRUDENTIAL ELSS TAX SAVER FUND	574566	4.55%	
4B	ICICI PRUDENTIAL FLEXICAP FUND	510725	4.04%	
5	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	189394	1.50%	9.00%
5A	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	852272	6.75%	
5B	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	94697	0.75%	
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	974025	7.71%	9.00%
6A	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	162338	1.29%	
7	GOVERNMENT PENSION FUND GLOBAL	1136363	9.00%	9.00%

\*Holdings have been consolidated based on PAN

#### Chalet Hotels Limited