

May 16, 2020

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs

Sub: Certificate under Regulation 40(9) and (11) of SEBI (LODR) Regulations, 2015.

We are enclosing herewith a copy of the certificate received from a Practicing Company Secretary, M/s Sriram Sharanya & Associates, under Regulation 40(9) and (11) of SEBI (LODR) Regulations, 2015, for the half year ended 31st March 2020.

Kindly take the same on your records.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LTD.


M PONRAJ
Company Secretary

Enc: As above



Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641 004, TN, India.

T: +91 - 422 4226222, 2580981-82 F: +91 - 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

CIN: L01542TZ1985PLC001706



CERTIFICATE

(under Regulation 40(9) & (11) of the Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015)

We have examined all the relevant documents of **RAJSHREE SUGARS & CHEMICALS LIMITED**, produced before us by **S.K.D.C. Consultants Limited, Registrar and Share transfer agents to the Company** ('the RTA'), pertaining to transfer, transmission, transposition, issue of consolidated and split certificates, and exchange of certificates, of shares held in physical form, during the half-year from **1st October 2019 to 31st March 2020**.

Based on such examination, the information and explanation furnished to us by the RTA, and to the best of our knowledge and belief, **we hereby certify that, during the half year ended 31st March 2020:**

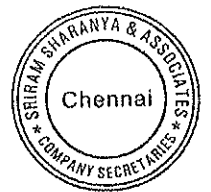
1. The RTA has registered the transmissions in respect of which proper documents were lodged and despatched the share certificates with the transmission endorsed, within 30 days of lodgement.
2. The RTA has not received or processed any requests for transfer, transposition, issue of consolidated or split certificates, or exchange of certificates, of shares held in physical form.

For **SRIRAM SHARANYA & ASSOCIATES**
Company Secretaries

K. SRIRAM
Partner

C.P. No.2215

UDIN: F006312B000244792



Place: Chennai

Date: **15th May 2020**