



**Ports and
Logistics**

Ref No: APSEZL/SECT/2019-20/56

July 9, 2019

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Scrip Code: ADANIPOINTS

Sub: Intimation under Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that the Meeting of the Board of Directors of the Company will be held on Friday, 12th July, 2019 to consider raising funds by way of issuance of U.S\$ denominated foreign currency bonds ("**Bonds**") which may be issued in one or more tranches overseas, and that may be listed in any one or more stock exchanges overseas, for refinancing of existing notes due on July, 2020 in accordance with applicable law and other permissible end uses as per the Reserve Bank of India guidelines, provided that the total amount does not exceed USD 700 million on a private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



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