

To,
BSE Ltd.
Department of Corporate Services,
Listing Compliance, Floor 25, P J Towers,
Dalal Street, Mumbai-400 001

Script Code: 539469; Script ID: PANORAMA

Sub: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board Meeting of Directors scheduled to be held on Thursday i.e. 28th December, 2023.

Dear Sir(s),

Pursuant to Regulation 29 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), We are pleased to inform you that Meeting of the Board of Directors of **Panorama Studios International Limited** schedule to be held on Thursday i.e.28th December, 2023 at the registered office of the company at 1003 & 1004, 10th Floor (West Side), Lotus Grandeur, Off Veera Desai Road, Andheri (W), Mumbai: 400053 to inter-alia transacts the following matters:

1. To consider, discussed and approved the aggregate funds to be raised through issue of Securities (Equity Shares/ Warrants) by way of preferential issue, to freeze the number of securities, issue price and aggregate fund to be raised through Preferential Issue of Securities is in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 through preferential basis to promoter, promoter group & non-promoters.
2. To consider proposed issue and allotment of Securities (Equity Shares/ Warrants) in accordance with the Securities and Exchange Board of India (issue of Capital and Disclosure Requirements) Regulations 2018 through preferential basis to promoter & non-promoter group, subject to shareholders' approval in coming General Meeting of the Company.
3. To take on records the valuation report for preferential issue of securities.
4. To approve the time, date, place and notice of Extra Ordinary General Meeting of the shareholders for obtaining shareholders consent on necessary resolutions and matters.
5. To appoint the scrutinizer to scrutinize the voting in the Extra Ordinary General Meeting scheduled to be held.
6. To take on records the necessary Certificates and reports from Statutory Auditors, Practicing Company Secretary with reference to the above stated matters.
7. Any other matters with the permission of chairman.
8. The Trading Window for trading in the Company's equity shares has been closed from this notice i.e. December 20, 2023, till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

You are requested to take this on your record and acknowledge receipt.

Thanking You,
Yours Faithfully

For Panorama Studios International Limited

YATIN VILAS Digitally signed by YATIN
VILAS CHAPHEKAR
CHAPHEKAR Date: 2023.12.20 18:16:37
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Yatin Vilas chaphekar
Company Secretary & Compliance Officer
Mem No.72316