



STL GLOBAL LIMITED

Plot No. 207-208, Sector-58, Faridabad Haryana (INDIA)
Tel : 0129-4275900 - 4275930, Fax : 0129-4275999
E-mail : info@stl-global.com Website : www.stl-global.com
CIN : L51909DL1997PLC088667

Date: 13th November, 2021

From: **STL Global Limited**

Scrip Code: **532730**

To

**The Listing Compliance Department,
BSE Limited,**

Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001, MH

Sub: Outcome of the Board Meeting and submission of Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement along with Limited Review Report for the quarter and half year ended on September 30, 2021

Dear Sir/Madam,

With reference to above captioned subject, we hereby inform the Stock Exchange that in the Meeting of Board of Directors of the Company held on Saturday the 13th day of November 2021 at the Corporate Office of the Company at Plot No.207-208, Sector-58, Faridabad-121004, HR at 11:00 A.M. the Board has:

1. Taken on record and approved the Unaudited Financial Results, Unaudited "Statement of Assets and Liabilities" and Cash Flow Statement of the Company as per Schedule III of the Companies Act, 2013 and Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended from time to time for the quarter and half-year ended on September 30, 2021.
2. Took note of the Limited Review Report given by the Statutory Auditors of the Company on Unaudited Financial Results of the Company for the quarter and half-year ended on September 30, 2021.

The meeting of the Board of Directors concluded at 02:00 P.M.

Kindly take the above information on your record and acknowledge receipt of the same.

Thanking you,

Yours truly,

For **STL GLOBAL LIMITED**




Sanjiv Kumar Aggarwal
Whole Time Director
DIN: 00227251

Encl:

- (i) Unaudited Financial Results, Statement of Assets & Liabilities and Cash Flow Statement for the quarter & half year ended on September 30, 2021.
- (ii) Limited Review Report (LRR) for the quarter & half-year ended on September 30, 2021.

Regd. Office : UNIT No. 111, Block No. 1, 1st. Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi - 110065

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

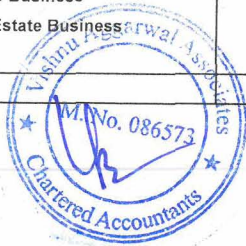
Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2021

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	3,170.57	2,522.62	1,690.28	5,693.19	2,251.16	7,233.15
II	Other Income	11.14	59.88	17.62	71.02	23.43	27.82
III	Total Revenue (net) (I+II)	3,181.71	2,582.50	1,707.90	5,764.21	2,274.59	7,260.97
IV	Expenses :						
	a) Cost of materials consumed	2,287.25	1,702.64	1,253.33	3,989.89	1,719.00	4,935.73
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(49.70)	(0.74)	(12.39)	(50.44)	(67.40)	13.65
	c) Employee benefits expenses	169.81	156.26	111.28	326.07	160.77	481.70
	d) Finance costs	18.22	18.49	10.51	36.71	21.37	53.80
	e) Depreciation and amortisation expense	28.28	28.02	33.51	56.30	67.22	136.36
	f) Power & fuel	431.75	313.00	127.01	744.75	187.86	731.14
	g) Other Expenditure	241.72	266.36	193.14	508.08	266.64	749.55
	Total Expenses	3,127.32	2,484.03	1,716.40	5,611.35	2,355.47	7,101.93
V	Profit/(Loss) before Exceptional Items and tax (III-IV)	54.39	98.47	(8.50)	152.86	(80.88)	159.04
VI	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	(3,581.46)
VII	Profit/(Loss) before tax (V-VI)	54.39	98.47	(8.50)	152.86	(80.88)	3,740.50
VIII	Less: Tax Expense						
	(1) Current tax with Tax adjustment for earlier	22.50	-	-	22.50	-	-
	(2) Deferred tax	-	-	-	-	-	-
IX	Profit/(Loss) after tax (VII-VIII)	31.89	98.47	(8.50)	130.36	(80.88)	3,740.50
X	Other Comprehensive Income (Loss)	-	-	-	-	-	-
A	(i) Items that will not be re-classified to profit or loss	(8.13)	0.29	-	(7.84)	-	(7.43)
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	-	-	-	-	-
XI	Total comprehensive Income For the period (IX+X)	23.76	98.76	(8.50)	122.52	(80.88)	3,747.93
XII	Earning/(Loss) Per Equity Share (of Rs. 10/- each)						
	(a) Basic EPS (not annualised)	0.09	0.37	(0.03)	0.45	(0.30)	13.89
	(b) Diluted EPS (not annualised)	0.09	0.37	(0.03)	0.45	(0.30)	13.89

SEGMENTWISE REVENUE ,RESULTS AND CAPITAL EMPLOYED AS ON SEP 30, 2021

Sl. No.		Particulars		(Rs. in lakhs)					
				Quarter Ended			Half Year Ended		Year Ended
				30.09.2021	30.06.2021	30.09.2020	30.09.2021	30.09.2020	31.03.2021
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
1	Segment Revenue								
	a) Segment A- Textile Business	3,170.57	2,522.62	1,690.28	5,693.19	2,251.16	7,233.15		
	b) Segment B- Real Estate Business	-	-	-	-	-	-		
	c) Unallocated	-	-	-	-	-	-		
	Total	3,170.57	2,522.62	1,690.28	5,693.19	2,251.16	7,233.15		
	Less: Inter Segment Revenue	-	-	-	-	-	-		
	Net Sales/ Income from operations	3,170.57	2,522.62	1,690.28	5,693.19	2,251.16	7,233.15		
2	Segment Results- Profit(+) /Loss(-) before tax and interest								
	a) Segment A- Textile Business	72.61	116.96	2.01	189.57	(59.51)	212.84		
	b) Segment B- Real Estate Business	-	-	-	-	-	-		
	c) Unallocated (Exceptional Items)	-	-	-	-	-	3,581.46		
	Total	72.61	116.96	2.01	189.57	(59.51)	3,794.30		
	Less: i) Interest	18.22	18.49	10.51	36.71	21.37	53.80		
	Total profit before tax	54.39	98.47	(8.50)	152.86	(80.88)	3,740.50		
3	Segment Assets								
	a) Segment A- Textile Business	8,638.54	5,213.62	4,385.17	8,638.54	4,385.17	4,883.68		
	b) Segment B- Real Estate Business	-	4,253.37	4,253.37	-	4,253.37	4,253.37		
	c) Unallocated	-	-	-	-	-	-		
	Total	8,638.54	9,466.99	8,638.54	8,638.54	8,638.54	9,137.05		
4	Segment Liabilities								
	a) Segment A- Textile Business	6,376.74	6,786.98	9,886.10	6,376.74	9,886.10	6,555.80		
	b) Segment B- Real Estate Business	-	-	-	-	-	-		
	c) Unallocated	-	-	-	-	-	-		
	Total	6,376.74	6,786.98	9,886.10	6,376.74	9,886.10	6,555.80		
5	Capital employed (Segment assets-Segment liabilities)								
	a) Segment A- Textile Business	2,261.80	(1,573.36)	(5,500.93)	2,261.80	(5,500.93)	(1,672.12)		
	b) Segment B- Real Estate Business	-	4,253.37	4,253.37	-	4,253.37	4,253.37		
	c) Unallocated	-	-	-	-	-	-		
	Total	2,261.80	2,680.01	(1,247.56)	2,261.80	(1,247.56)	2,581.25		



Company

UN-AUDITED STATEMENT OF ASSETS &
LIABILITIES

(Rs. in Lakhs)

Sl. No.	Particulars	Year Ended	
		30.09.2021 (Un-Audited)	31.03.2021 (Audited)
I	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,765.52	1,791.74
	(b) Financial assets		
	- Investments	39.46	106.89
	- other financial Assets	72.83	71.47
	(c) Non- current tax assets	416.84	329.36
	(c) Other Non- current assets	-	-
	Total Non-current Assets	2,294.64	2,299.46
2	Current assets		
	(b) Inventories	1,165.55	904.62
	(b) Financial assets		
	- Trade receivables	5,376.20	5,619.75
	- Cash and cash equivalents	37.78	141.06
	- Other financial assets	5.72	4.64
	(c) Other Current assets	200.62	167.52
	Total Assets	6,785.87	6,837.59
	TOTAL ASSETS	9,080.51	9,137.05
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	2,722.18	2,722.18
	(b) Other equity	(18.41)	(140.93)
	Total Equity	2,703.77	2,581.25
2	Non-current liabilities		
	(a) Financial liabilities		
	-Borrowings	-	-
	-Other Financial liabilities	3,787.89	4,211.31
	(b) Provisions	52.73	52.73
	(c) Other Non- current liabilities	-	-
	Sub-total - Non-current liabilities	3,840.62	4,264.04
3	Current liabilities		
	(a) Financial liabilities		
	- Trade payables	1,571.79	1,237.78
	- Other financial liabilities	850.00	850.00
	(b) Other current liabilities	105.22	194.87
	(c) Provisions	9.11	9.11
	Sub-total - Current liabilities	2,536.12	2,291.76
	TOTAL - EQUITY AND LIABILITIES	9,080.51	9,137.05

Notes:

- The above audited financial results have been reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 13th November, 2021.
- The Company has analysed all the relevant parameters associated with the risk due to COVID-19 and is of the opinion that it will not have any material impact on the business and going concern assumptions.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

Place: Faridabad
Dated: 13.11.2021

For and on behalf of the Board of Directors



Sanjiv Kumar Agarwal
Director

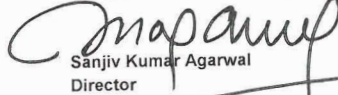


UNAUDITED STANDALONE CASHFLOW STATEMENT FOR THE HALF YEAR ENDED 30Th SEPTEMBER-2021
(Rs. in Lakhs)

Particulars	Half Year Ended 30.09.2021	Year Ended 31.03.2021
	Un-audited	Audited
A. Cash flow from operating activities		
Profit before tax	152.86	3,740.49
Adjustments for non cash/Non trade items:		
Depreciation and amortization	56.30	136.36
Allowance for doubtful debt and advances	-	4.91
Reversal of Provision of Interest	-	(3,581.46)
(Profit) / loss on sale of property, plant and equipment (net)	-	8.08
Financial costs	36.71	53.80
Interest and other Income	71.02	(9.49)
Provision for employee Benefit	-	6.45
Operating profit / (loss) before working capital changes	316.89	359.14
Adjusted For :		
(Increase)/ Decrease in Inventories	(260.93)	53.49
(Increase)/ Decrease in Trade Receivable	243.55	217.10
(Increase)/ Decrease in other financial Assets	(1.08)	(1.52)
(Increase)/Decrease in other current Assets	(33.10)	(43.71)
Increase/(Decrease) in Trade Payable	334.01	(373.42)
Increase/(Decrease) in Other Financial liabilities	-	(150.00)
Increase/(Decrease) in Other Current Liabilities	(89.65)	116.82
Increase/(Decrease) in Provisions	0.00	(2.31)
Cash generated from Operations	509.69	175.58
Net income tax (paid) / refunds	22.50	-
Net cash flow from / (used in) operating activities (A)	487.19	175.58
B. Cash flow from investing activities		
Purchase of property, plant and equipment	(30.07)	(43.55)
Purchase of Investment	59.59	(98.20)
Proceeds from sale of property, plant and equipment	-	3.60
Interest received	(71.02)	9.49
Movement in Tax Assets	(87.48)	80.01
Movement in Other Financial Assets	(1.36)	(20.67)
Net cash flow from / (used in) investing activities (B)	(130.34)	(69.32)
C. Cash flow from financing activities		
Movement in long-term borrowings	(423.42)	32.82
Finance cost	(36.71)	(53.80)
Net cash flow from / (used in) financing activities (C)	(460.12)	(20.98)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(103.28)	85.28
Cash and cash equivalents at the beginning of the year	141.06	55.78
Cash and cash equivalents at the end of the year	37.78	141.06

Place: Faridabad
Dated: 13.11.2021

For and on behalf of the Board of Directors


Sanjiv Kumar Agarwal
Director





VISHNU AGGARWAL ASSOCIATES

CHARTERED ACCOUNTANTS

C.A. V.B. Aggarwal, B. Com (H), F.C.A.

Office: 1/184, Naya Bazar, V.P.O. Baraut, Baghpat, Uttar Pradesh – 250611,

Residence: G-30/165, Sector-3, Rohini, Delhi – 110085,

Mobile: +91 9811328910

LIMITED REVIEW REPORT (LRR) TO THE MEMBERS OF THE COMPANY

We have reviewed the accompanying statement of Unaudited Financial Results of M/s **STL Global Limited** for the quarter & half year ended on September 30, 2021. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Vishnu Aggarwal Associates
(Chartered Accountants)

FRN: 007231C



C.A. V.B. Aggarwal
(Proprietor)

Mem. No. 086573

UDIN: 21086573AAAA CW4944

Place : Delhi

Date : 13.11.2021