

July 4, 2022

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code – 500180

**National Stock Exchange of India
Limited**

The Listing Department Exchange Plaza
Sandra-Kurla Complex, Sandra (E),
Mumbai - 400 051
Symbol – HDFCBANK

Kind Attn: Sr. General Manager

Kind Attn: Head – Listing
DCS – Listing Department

Dear Sirs / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

- **Receipt of ‘no objection’ letter from the Reserve Bank of India (“RBI”) for the proposed composite scheme of amalgamation (“Scheme”) for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of Housing Development Finance Corporation Limited (“HDFC Limited”), with and into HDFC Limited and (ii) HDFC Limited with and into HDFC Bank Limited (“HDFC Bank”)**

We refer to our earlier disclosure letter dated April 4, 2022 informing the stock exchanges about the decision taken by the Board of Directors of HDFC Bank approving the proposed Scheme under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

In this regard, please note that HDFC Bank has received a letter dated July 04, 2022 from the Reserve Bank of India (“RBI”) whereby the RBI has accorded its ‘no objection’ for the Scheme, subject to certain conditions as mentioned therein.



The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the Competition Commission of India, the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

We request you to bring the above to the notice of all concerned.

Thanking you.

Yours faithfully,
For HDFC Bank Limited

Santosh Haldankar
Sr. Vice President - Legal & Company Secretary