

June 28, 2023 Hyderabad

#### To Corporate Relations Department, BSE Limited

#### Sub: Outcome of Board Meeting held on 28.06.2023 – Preferential Allotment of Equity Shares and Warrants (Scrip Code: 540332 | Scrip ID: TANVI)

We wish to inform that the Board of Directors in their meeting held today, i.e., June 28, 2023, inter-alia, considered and approved the following items:

- 1. Allotment of 13,74,000 (Thirteen Lakh Seventy Four Thousand) equity share warrants to non-promoters on Preferential Basis at an issue price of Rs. 48/- (Rupees Forty Eight Only) each upon receipt of 25% of the total consideration.
- Allotment of 36,44,000 (Thirty Six Lakh Forty Four Thousand) equity shares of Rs. 10/-(Rupees Ten Only) each to non-promoters on Preferential Basis at an issue price of Rs. 48/- (Rupees Forty Eight Only) per share.
- 3. Allotment of 14,00,000 (Fourteen Lakh) equity shares of Rs. 10/- (Rupees Ten Only) each to Ms. Vasavi Adusumilli, Promoter, at an issue price of Rs. 48/- (Rupees Forty Eight Only) per share, consequent to conversion of unsecured loans into equity shares.

The above said allotments have been made in accordance with the terms mentioned in the notice of EGM held on 14.06.2023 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as **Annexure A**.

The meeting commenced at 8:00 p.m. and concluded at 9:00 p.m.

This is for your information

### for TANVI FOODS (INDIA) LIMITED

SRI NAGAVEER ADUSUMILLI CHAIRMAN & MANAGING DIRECTOR (DIN: 02096695)

investors@tanvifoods.com 040-2932 2233

CIN : L15433TG2007PLC053406 www.tanvifoods.com





Registered Office: Flat No. 101, Alekhya Homes, Temple Tree, Raghavendra Colony, Kondapur, Hyderabad - 500084 Telangana, INDIA

Manufacturing Unit : D.No: 3-157, Seetharampuram Nuzvidu Mandal, Krishna Dist, Pin - 521106, A.P, INDIA

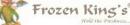
# Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

S No	Particulars	Details				
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription				
		Preferential Issue of	Issued	Subscribed and allotted		
		Warrants	13,74,000	13,74,000		
		Equity Shares	40,76,000	36,44,000		
		Equity shares pursuant to conversion of unsecured loans to	14,00,000	14,00,000		
		equity shares				
2	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	The equity shares and the warrants have been allotted at a price Rs. 48/- each (which includes premium of Rs. 38/- per share) The warrants allotted can be converted into equal number of fully paid up equity shares upon receipt of the balance amount within the stipulated time. The issue and allotted price is the same.				
3	Number of Investors	Annexure 1				
4	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	NA				
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA				

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### Annexure-1

S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
		Non –			
		Promoter			
		(Whole time			
1	Kesara Charita	Director)	Warrants	3,74,000	44,88,000
		Non -	Warrants		
2	Sonal Dhiren Shethia	Promoter		1,00,000	12,00,000
	Rich `n' Rich Finance	Non -	Warrants		
3	and Holdings Limited	Promoter		3,00,000	36,00,000
	Sainaren Properties	Non -	Warrants		
4	Private Limited	Promoter		3,20,000	38,40,000
		Non -	Warrants		
5	Meena Jain	Promoter		1,80,000	21,60,000
		Non -	Warrants		
6	Suraj Sankhala	Promoter		1,00,000	12,00,000
	TOTAL			13,74,000	1,64,88,000

#### Allotment of 13,74,000 equity share warrants to Non – Promoter category

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 12/- per warrant - out of the total of Rs. 48/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 36/- per warrant, within the stipulated time.

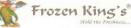
#### Allotment of 36,44,000 equity shares of Rs. 10/- each to non-Promoter category

S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (Rs.)
	Shreeji Capital and Finance	Non -			
1	Limited	Promoter	Equity Shares	400,000	1,92,00,000
		Non -			
2	Darshan P Desai HUF	Promoter	Equity Shares	400,000	1,92,00,000
		Non -			
3	Vaibhav Rajendra Doshi (HUF)	Promoter	Equity Shares	242,000	1,16,16,000
		Non -			
4	Ashok Kumar Gupta	Promoter	Equity Shares	510,000	2,44,80,000
		Non -			
5	Geeta Gupta	Promoter	Equity Shares	520,000	2,49,60,000
		Non -			
6	Prithvi Reddy Anantapur Gugila	Promoter	Equity Shares	62,000	29,76,000
	Lekhya Entertainment Private	Non -			
7	Limited	Promoter	Equity Shares	100,000	48,00,000

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		Non -			
8	Jeevan Krishna Kuchipudi	Promoter	Equity Shares	50,000	24,00,000
		Non -			
9	Krishna Kishore Kuchipudi	Promoter	Equity Shares	50,000	24,00,000
		Non -			
10	K Vanaja	Promoter	Equity Shares	50,000	24,00,000
		Non -			
11	Mothukuri Snigdha	Promoter	Equity Shares	50,000	24,00,000
		Non -			
12	Sanivarapu Navya Reddy	Promoter	Equity Shares	24,000	11,52,000
	Sreenivasulu Devarasetty	Non -			
13		Promoter	Equity Shares	26,000	12,48,000
	Jonnala Sudhakar	Non -			
14		Promoter	Equity Shares	26,000	12,48,000
		Non -			
15	Namineni Chandra Mouli	Promoter	Equity Shares	24,000	11,52,000
	Tradewell Finvest Private	Non -			
16	Limited	Promoter	Equity Shares	24,000	11,52,000
		Non -		1.000	
17	K Ravindranath	Promoter	Equity Shares	16,000	7,68,000
10		Non -			
18	Prakash Chand Kothari	Promoter	Equity Shares	24,000	11,52,000
10	Salim Punjani	Non -		26.000	10,40,000
19		Promoter	Equity Shares	26,000	12,48,000
20	Chereddi Ramachandra Naidu	Non -		100.000	40.00.000
20		Promoter	Equity Shares	100,000	48,00,000
21	Vankineni Pruthvi Krishna	Non -		100.000	40.00.000
21		Promoter	Equity Shares	100,000	48,00,000
22	Sravan Kumar Kotha	Non -	E . 't Chause	100.000	40.00.000
22		Promoter	Equity Shares	100,000	48,00,000
22	Naresh Babu R	Non -	Equity Shares	50.000	24.00.000
23		Promoter		50,000	24,00,000
24	Srinivasa Rao Paturi	Non -	E t Change	570.000	2 72 (0 000
24		Promoter	Equity Shares	570,000	2,73,60,000
25	Tondapu Venkata Appa Rao	Non -	Equity Change	100.000	40.00.000
25		Promoter OTAL	Equity Shares	100,000	48,00,000
	1	36,44,000	17,49,12,000		

## Allotment of 14,00,000 equity shares of Rs. 10/- each to Promoter

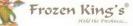
S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount of loan converted to equity (Rs.)
1	Vasavi Adusumilli	Promoter	Equity Shares	14,00,000	6,72,00,000*

\*Conversion of unsecured loans into equity shares

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