

# NDA SECURITIES LIMITED



Member : National Stock Exchange of India Ltd.  
: Bombay Stock Exchange Ltd.  
: National Securities Depository Ltd.

Registered & Corporate Office : E-157, 2nd Floor, Kalkaji, New Delhi-110019  
Phone : 011-46204000 (100 lines)  
Email : info@ndaindia.com, website : www.ndaindia.com  
CIN : L74899DL1992PLC050366

To,

Date: 27.09.2023

The Listing Department,  
**BSE Limited,**  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

**Ref.: NDA Securities Limited, BSE SCRIP Code: 511535**

**Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 and Regulations 29 of SEBI (SAST) Regulations, 2011**

Dear Ma'am/Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, Regulations 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable provisions of SEBI Regulations, we hereby submit the requisite disclosures in respect of sale of shares in NDA Securities Limited. Disclosure in respect of the transaction as specified in SEBI format is attached hereunder.

Please take the above information on record.

**For NDA Securities Limited**

**SANJAY**

Digitally signed by  
SANJAY AGARWAL

**AGARWAL**

Date: 2023.09.27  
18:21:07 +05'30'

**Sanjay Agarwal**

**Managing Director**

**DIN: 00010639**

**Date: 27.09.2023**

**Place: New Delhi**

Encl: 1) Disclosure U/R 29(2) of SEBI (SAST), Regulation, 2011  
2) Disclosure U/R 29 of SEBI (SAST), Regulation, 2011

**N D Agarwal**  
**Address: E-157, 1<sup>st</sup> Floor, Kalkaji, Delhi - 110 019 India**  
**E-mail ID: ndagarwal.77@gmail.com**  
**Mobile No.: +91 98100 21570**

---

**Date:** September 27, 2023

To,  
The Department of Corporate Services,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001 India.

To,  
The Company Secretary and Compliance Officer,  
**NDA Securities Limited**  
E-157,  
S/F Kalkaji,  
New Delhi - 110 019 India.  
ISIN: **INE026C01013**, Scrip Code: **511535**  
Symbol: **NDASEC**

**Name of Company: NDA Securities Limited**

**Subject: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")**

---

Dear Sir / Madam,

I, **N D Agarwal S/o Shri Amilal Agarwal**, Promoter of NDA Securities Limited ("**the Company**"), hereby filing the enclosed disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record.

Yours Sincerely,



---

**N D Agarwal**  
E-157, 1<sup>st</sup> Floor, Kalkaji,  
Delhi - 110 019 India

**Place:** New Delhi  
**Encl.:** As stated above



**DISCLOSURES UNDER REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|   |   |  |  |
|---|---|--|--|
| Name of the Target Company (TC)   | NDA Securities Limited                              |  |  |
| Name(s) of the acquirer/ seller and Persons Acting in Concert(PAC) with the acquirer/ seller  | Seller: N D Agarwal                                 |  |  |
| Whether the acquirer/ seller belongs to Promoter/Promoter group   | Yes, the seller is a Promoter of the Target Company |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | Bombay Stock Exchange (BSE Limited)                 |  |  |
| Details of the acquisition/ disposal as follows   | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/ disposal under consideration, holding of acquirer/ seller along with PACs of:</b>  |   |  |  |
| a) Shares carrying voting rights  | 30,34,774   | 51.02  | 51.02  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -   | -  | -  |
| c) Voting rights (VR) otherwise than by equity shares   | -   | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)                | -   | -  | -  |
| e) Total (a+b+c+d)  | 30,34,774   | 51.02  | 51.02  |
| <b>Details of acquisition/ sale</b>   |   |  |  |
| a) Shares carrying voting rights acquired/ sold   | 7,50,000  | 12.61  | 12.61  |
| b) VRs acquired/ sold otherwise than by equity shares   | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | -   | -  | -  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -   | -  | -  |
| e) Total (a+b+c+/-d)  | 7,50,000  | 12.61  | 12.61  |



|   |   |       |       |
|---|---|-------|-------|
| <b>After the acquisition, holding of acquirer/<br/>seller along with PACs of:</b>   |   |       |       |
| a) Shares carrying voting rights  | 22,84,774   | 38.41 | 38.41 |
| b) VRs otherwise than by equity shares  | -   | -     | -     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/ disposal    | -   | -     | -     |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | -   | -     | -     |
| e) Total (a+b+c+d)  | 22,84,774   | 38.41 | 38.41 |
| Mode of acquisition/ sale (e.g. open market / public issue / rights issue / off market / preferential allotment / inter-se transfer/encumbrance, etc.)  | Off Market  |       |       |
| Salient features of the securities acquired/ sold including time till redemption, ratio at which it can be converted into equity shares, etc.   | Equity Shares of the Target Company                                 |       |       |
| Date of acquisition/ disposal of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares in the TC | September 27, 2023  |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition/ disposal   | INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition/ disposal   | INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each |       |       |
| Total diluted share/voting capital of the TC after the said acquisition/ disposal   | INR 5,94,83,640 divided into 59,48,364 equity shares of INR 10 each |       |       |



**N D Agarwal**  
E-157, 1<sup>st</sup> Floor, Kalkaji,  
Delhi - 110 019 India

**Date:** September 27, 2023  
**Place:** New Delhi



**Part-B\*\*\***

**Name of the Target Company: NDA Securities Limited**

| Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller | Whether the acquirer/ seller belongs to Promoter/ Promoter group | PAN of the acquirer/ seller and/ or PACs |
|---|--|--|
| N D Agarwal   | Yes  | AADPA9961B                               |



**N D Agarwal**  
E-157, 1st Floor, Kalkaji,  
Delhi - 110 019 India

**Date:** September 27, 2023

**Place:** New Delhi

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion ofthe outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.