

## **DLF LIMITED**

DLF Gateway Tower, R Block,  
DLF City Phase – III, Gurugram – 122 002,  
Haryana (India)  
Tel.: (+91-124) 4396000, [investor-relations@dlf.in](mailto:investor-relations@dlf.in)



20<sup>th</sup> September 2023

|   |   |
|---|---|
| The General Manager<br>Dept. of Corporate Services<br><b>BSE Limited</b><br>P.J. Tower, Dalal Street,<br>Mumbai – 400 001 | The Vice-President<br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra(E), Mumbai – 400 051 |
|---|---|

### **Sub: Disclosure to Stock Exchange(s)**

Dear Sir/ Madam,

Please find attached the stock exchange intimation given by DLF Cyber City Developers Limited ('DCCDL'), a material subsidiary of the Company regarding 'Outcome of Securities Allotment Committee Meeting'.

Letter from DCCDL was received on 20<sup>th</sup> September 2023 at 12:45 P.M. (IST).

This is for your kind information and record please.

Thanking you,

Yours faithfully,  
For **DLF Limited**

**R. P. Punjani**  
**Company Secretary**

Encl.: As above

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| For Stock Exchange's clarifications, please contact:<br>Mr. R. P. Punjani – 09810655115 / <a href="mailto:punjani-rp@dlf.in">punjani-rp@dlf.in</a><br>Mr. Amit Kumar Sinha - 09810988710/ <a href="mailto:sinha-amit@dlf.in">sinha-amit@dlf.in</a> |
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# DLF Cyber City Developers Limited

Regd. Office: 10<sup>th</sup> Floor, Gateway Tower,  
DLF City, Phase-III, Gurugram- 122 002  
Haryana, India  
Tel. : (+91-124) 456 8900



Date: 20/09/2023

To,  
The General Manager  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of Securities Allotment Committee Meeting**

**Ref: Scrip Code: 960433/ 973585/ 974210/ 974392**

Dear Sir,

In furtherance to our letter dated 23<sup>rd</sup> August 2023, please note that the Securities Allotment Committee of the Board of Directors in its meeting held today has approved the allotment of 1,10,000 senior, listed, rated, secured, redeemable, transferable, rupee denominated non-convertible debentures (NCDs) of the face value of ₹ 1,00,000/- each on a private placement basis to eligible investor(s), as per the following details:

|  |  |
|--|--|
| Size of the issue  | ₹ 1,100 crore  |
| Whether proposed to be listed                                  | Yes, BSE Limited   |
| Tenure of the instrument                                       | 9 years, 10 months & 28 days   |
| • Date of allotment  | 20 <sup>th</sup> September 2023  |
| • Date of maturity   | 17 <sup>th</sup> August 2033   |
| Coupon   | 8.25% per annum  |
| Schedule of payment of interest                                | Annually   |
| Schedule of payment of principal                               | Annually   |
| Charge/Security  | As per the Private Placement Memorandum dated 23 <sup>rd</sup> August 2023   |
| Special Rights   | NA   |
| Delay in payment of interest/ principal                        | NIL  |
| Details of any letter regarding payment of interest/ principal | NA   |
| Details of redemption of Debentures                            | Part redemption by face value as per the below mentioned schedule:<br>30 <sup>th</sup> April 2024<br>30 <sup>th</sup> April 2025<br>30 <sup>th</sup> April 2026<br>30 <sup>th</sup> April 2027<br>28 <sup>th</sup> April 2028<br>30 <sup>th</sup> April 2029<br>30 <sup>th</sup> April 2030<br>30 <sup>th</sup> April 2031<br>30 <sup>th</sup> April 2032<br>29 <sup>th</sup> April 2033<br>17 <sup>th</sup> August 2033 |

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The above intimation is being provided in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting of the Securities Allotment Committee of the Board of Directors commenced at 11.30 A.M. (IST) and concluded at 12.05 P.M. (IST).

The above is for your information and records please.

Thanking you

**For DLF Cyber City Developers Limited**

**PRIYA**  
**JAIN**

Digitally signed  
by PRIYA JAIN  
Date: 2023.09.20  
12:21:03 +05'30'

**Priya Jain**  
**Company Secretary & Compliance Officer**