IFL ENTERPRISES LIMITED

CIN: L74110GJ2009PLC151201

Registered Office: Office No. 412, 4th floor Shilp Zaveri, Samruddhi Soc., Nr. Shyamal cross Road,

Satellite, Ahmedabad, 380015

Tel: 7990080239; e-mail id: Iflenterprice3@gmail.com

Website: www. iflenterprises.com

To, Date: 22th May, 2024

The Manager, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001

Symbol: IFL ISIN: INE714U01024

Scrip Code: 540377

ISIN: INE714U01024

Subject: Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam

This is to inform you that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations and Regulation 30 of the SEBI (LODR) Regulations, 2015, which includes, inter alia, details of completion date for dispatching the Abridged Letter of Offer and the Common Application Form, along with a concise overview of the subscription procedure for the Issue.

The Advertisement has been issued by the Company on Wednesday, i.e. May 22, 2024, in the following newspapers:

- **Financial Express** in English Language having nationwide circulation;
- Financial Express in Gujarati Regional language having circulation in Gujarat.
- Jansatta in Hindi language having nationwide circulation;

This is for your information and record.

For and on behalf of IFL Enterprises Limited

Jitendra Vaishnay Digitally signed by Jitendra Vaishnav Date: 2024.05.22 15:25:02 +05'30'

Jitendra Vaishnav Managing Director and CFO

DIN: 10414407 Date: 22-05-2024

Encl: As above

GODAWARI POWER & ISPAT LIMITED

Regd. Office: 428/2, Phase-I, Industrial Area, Siltara, Raipur (C.G.) Corporate Office: Hira Arcade, Pandri, Raipur (C.G.) 492004 CIN.: L27106CT1999PLC013756, Tel: 0771-4082000, Fax: 0771-4057601, Web.: www.godawaripowerispat.com, E-mail: yarra.rao@hiragroup.com

		CONSOLIDATED							
S.	Particulars	3 M	IONTHS EN	DED	YEAR E	NDED			
No.		Audited	Un-audited	Audited	Audited	Audited			
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023			
1	Total income from Operations	1569.99	1324.71	1342.27	5553.28	5857.10			
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	310.18	296.44	258.02	1238.46	1097.31			
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	309.86	296.44	243.29	1255.98	1082.58			
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	218.85	229.16	169.54	935.59	793.36			
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	216.89	236.48	153.32	960.22	779.03			
6	Paid-up Equity Share Capital	62.36	62.36	64.86	62.36	64.86			
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)	958		5.52	4433.52	3840.59			
8	Earnings Per Share (of Rs. 5/- each) (for continuing and discontinued operations) (before and after extraordinary items) (a) Basic	17.60	18.38	13.07	75.09	61.16			
	(b) Diluted	17.47	18.38	13.07	74.52	61.16			

S.	Particulars	STANDALONE								
No.	T ditionals		3 MONTHS EN	DED	YEAR ENDED					
			Un-audited	Audited	Audited 31.03.2024	Audited 31.03.2023				
			31.12.2023	31.03.2023						
1	Total Income From Operations	1431.63	1235.06	1247.83	5131.88	5380.96				
2	Profit/(Loss) before tax	297.80	296.14	264.15	1235.11	1077.63				
3	Profit/(Loss) after tax	209.24	228.59	191.90	917.44	798.22				

Notes: 1. The Financial Results of the company for the quarter and year ended 31st March, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21st May, 2024.

2. The above is an extract of the detailed format of financial results filed for the quarter and year ended 31st March, 2024 filed with stock exchanges under regulation 33 & other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full formats of the financial results are available on the stock exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.godawaripowerispat.com)

For and on behalf of Board of Directors Place: Raipur

Abhishek Agrawal, Whole Time Director Date: 21.05.2024



S.J.S. ENTERPRISES LIMITED

(Formerly S.J.S. Enterprises Private Limited)

Registered and Corporate Office: Sy No 28/P16 of Agra Village and Sy No 85/P6 of B.M Kaval Village Kengeri Hobli, Bangalore 560 082, Karnataka, India Website: www.sjsindia.com | E-mail: compliance@sjsindia.com | Tel: +91 80 6194 0777 CIN: L51909KA2005PLC036601

Extract of Statement of consolidated audited financial results for the Quarter & Financial Year ended 31st March 2024

Sr.			Quarter ended		Year end	led
No.	Particulars	31 March 2024 Audited	31 December 2023 Unaudited	31 March 2023 Audited	31 March 2024 Audited	31 March 2023 Audited
1	Total income from operations	1867.89	1605.85	1,065.69	6278.00	4,330.49
2	Net Profit for the period (before tax and exceptional items)	363.77	279.02	206.49	1126.49	911.70
3	Net Profit for the period before tax (after exceptional items)	363.77	279.02	206.49	1126.49	911.70
4	Net Profit for the period after tax and after exceptional items	271.77	208.53	153.82	853.71	672.53
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	295.98	206.52	153.91	868.75	666.80
6	Equity Share Capital	310.38	310.38	304.38	310.38	304.38
7	Other Equity					
8	Earnings Per Share (of Rs. 10/- each)	Not annualised	Not annualised	Not annualised	Annualised	Annualised
	1. Basic	8.64	6.72	5.05	27.45	22.10
	2. Diluted	8.46	6.57	4.99	26.87	21.81

1. Key Standalone Financial Information of the company is given below:

						Rupees in million	
Sr.			Quarter ended				
No.	Particulars	31 March 2024 Audited	31 December 2023 Unaudited	31 March 2023 Audited	31 March 2024 Audited	31 March 2023 Audited	
1	Total Revenue from Operations	1022.59	910.52	693.55	3633.61	2,961.92	
2	Profit before tax	239.68	219.55	158.04	885.56	786.96	
3	Profit after tax	183.76	165.41	121.31	675.59	587.86	
4	Total Comprehensive Income	206.84	164.17	121.81	691.60	581.03	

The above Consolidated and Standalone audited financial results for the quarter and year ended 31 March 2024 has been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meeting held on 20 May 2024.

The above is an extract of the audited quarterly & year ended financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended. The detailed audited financial results are available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the Company's website at www.sisindia.com.

For and on behalf of the Board of Directors of S.J.S. Enterprises Limited K A Joseph

Managing Director DIN: 00784084

Place: Bangalore

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 09th, 2024 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE").

LENTERPRISES LIMITED

Our Company was originally incorporated as "Sarthak Suppliers Private Limited" on January 23, 2009 as a Private Limited" to "IFL Enterprises Private Limited" and Haryana. However, subsequently, the name of our Company was changed from "Sarthak Suppliers Private Limited" to "IFL Enterprises Private Limited" and a fresh Certificate of Incorporation was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 27, 2016. Further, our Company was converted into a public limited company was changed to "IFL Enterprises Limited" on February 18, 2016 and a fresh Certificate of Incorporation consequently upon change of name was granted by the Registrar of Companies, Delhi and Haryana. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this Letter of Offer. Corporate Identification Number: L74110GJ2009PLC151201

Registered Office: Office No. 412, 4th Floor Shilp Zaveri, Samruddhi Soc., NR. Shyamal Cross Road, Satellite, Polytechnic Ahmadabad, Gujarat, India-380015 Contact Person: Mr. Rahul Pitaliya, Company Secretary and Compliance Officer;

Tel: + 91-7990080239 Email-ID: Iflenterprice3@gmail.com Website: www.iflenterprises.com

OUR PROMOTER: MR. NISHANT SUBHASHCHANDRA GANDHI

ISSUE PROGRAMME							
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#					
Monday, 27th May, 2024	Thursday, 20th June, 2024	Tuesday, 25th June, 2024					

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date. ISSUE OF UPTO 49,52,69,896 EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 1.00/- (RUPEE ONE ONLY) PER RIGHT EQUITY SHARE AGGREGATING UP TO ₹ 4952.69/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARES HOLDERS OF OUR COMPANY IN THE RATIO OF 198 (ONE HUNDRED NINETY-EIGHT) EQUITY SHARE(S) FOR EVERY 100 (ONE HUNDRED) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, 17th MAY, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE BEGINNING ON PAGE 176.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES							
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE* FACE VALUE (₹) PREMIUM (₹) TOTAL (₹)							
On Application 100%	1.00	Nil	1.00				
Total (₹)	1.00	Nil	1.00				

*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/ PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company

as on the Record Date i.e., May 17th, 2024. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 176 of the Letter of Offer. Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the

website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, 25th June, 2024. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com). Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely IFL Enterprises Limited

Unclaimed Securities Suspense Account Operated By Skyline FSP Ltd for credit for Right Entitlement. As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. 25th June, 2024 shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eliqible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by

Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 179 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch ofthe SCSB or online/electronicApplication through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to blockApplication Money payable on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR

Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. 25th June, 2024. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. FRIDAY, MAY 17th, 2024:

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue completed on or before Tuesday, 21st May, 2024 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "IFL ENTERPRISES LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT OPERATED BY SKYLINE FSP LTD") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the

Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being IFL Enterprises Limited; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Registered Folio Number/ DP and Client ID No.;

Number of Equity Shares held as on Record Date: Allotment option – only dematerialised form.

Number of Rights Equity Shares entitled to;

ASBA*

Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:

10. Total amount paid at the rate of ₹ 1.00 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB.

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, 25th June, 2024. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, 27th May, 2024.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue -Basis of Allotment" on page 194 of the Letter of Offer

in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/ her own demat account prior to the renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

a. ON MARKET RENUNCIATION

Simple, Safe, Smart way of Application - Make use of it !!!

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE714U20016 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The on-Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, 27th May, 2024 to Thursday, 20th June, 2024 (both

days inclusive) b. OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip

quoting the ISIN INE714U20016, the details of the buyer and the details of the Rights Entitlements they intend to transfer The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can

transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 176 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE714U01024 on BSE (Scrip Code: 540377). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated May 02nd, 2024. Our Company will apply to BSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs However, the Letter of Offer has been filed with SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application

Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

i. our Company at: https://www.iflenterprises.com;

iii. the Registrar to the Issue at www.skylinerta.com iv. the Stock Exchanges at www.bseindia.com and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www. skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.iflenterprises.com;).

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors

www. skylinerta.com b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www. skylinerta.com

c) Updation of demat account details by Eliqible Equity Shareholders holding shares in physical form: www. skylinerta.com

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue REGISTRAR TO THE ISSUE



Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

Telephone: 011-40450193/97, Email: ipo@skylinerta.com Website: www.skylinerta.com, Email: grievances@skylinerta.cor SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of company at https://www.iflenterprises.com_and at website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

RUDRABHISHEK ENTERPRISES LIMITED

Read. Office: 820. ANTRIKSHA BHAWAN, K.G. MARG NEW DELHI DL 110001 IN

CIN: L74899DL1992PLC050142

 $Website: \underline{www.repl.global}, \quad Email: \underline{secretarial@replurbanplanners.com}$ STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31st MARCH, 2024

		₹ in lacs	(Except Earnir	ig per Snare)				
Particulars	Standalone			Consolidated				
	Quarter	Quarter Ended		Year Ended		Ended	Year Ended	
	31.03.2024 (Audited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2023 (Audited)	31.03.2024 (Audited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2023 (Audited)
Total Income from operations	3,309.06	2,365.91	9,198.74	8,462.34	3,774.33	2,452.39	10,058.24	8,895.42
Net Profit before Tax	321.75	540.41	1,770.90	1,564.94	380.89	561.66	1,895.71	1,616.09
Net Profit for the period after tax								
(after Extraordinary items)	218.32	417.52	1,311.62	1,165.77	264.36	433.93	1,405.35	1,202.23
Total Comprehensive Income for the period								
[Comprising Profit/(Loss) for the period (after tax)								
and Other Comprehensive Income (after tax)]	219.61	411.53	1,294.95	1,164.92	266.08	427.64	1,389.27	1,206.03
Equity paidup share capital	1,734.25	1,734.25	1,734.25	1,734.25	1,734.25	1,734.25	1,734.25	1,734.25
Earnings per share (Not annualised) :								
Basic (₹)	1.26	2.41	7.56	6.72	1.52	2.50	8.10	6.93
Diluted (₹)	1.22	2.34	7.33	6.72	1.48	2.43	7.85	6.93
	Total Income from operations Net Profit before Tax Net Profit for the period after tax (after Extraordinary items) Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] Equity paidup share capital Earnings per share (Not annualised): Basic (₹)	Quarter 31.03.2024 (Audited) Total Income from operations 3,309.06 Net Profit before Tax 321.75 Net Profit for the period after tax (after Extraordinary items) 218.32 Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) 219.61 and Other Comprehensive Income (after tax)] 219.61 Equity paidup share capital 1,734.25 Earnings per share (Not annualised) : Basic (₹)	Quarter Ended 31.03.2024 (Audited) 31.12.2023 (Unaudited) Total Income from operations 3,309.06 2,365.91 Net Profit before Tax 321.75 540.41 Net Profit for the period after tax (after Extraordinary items) 218.32 417.52 Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax)] 219.61 411.53 Equity paidup share capital 1,734.25 1,734.25 Earnings per share (Not annualised) : Basic (₹) 1.26 2.41	Quarter Ended Year 31.03.2024 (Audited) 31.03.2024 (Audited) 31.12.2023 (Unaudited) 31.03.2024 (Audited) Total Income from operations 3,309.06 2,365.91 9,198.74 Net Profit before Tax 321.75 540.41 1,770.90 Net Profit for the period after tax (after Extraordinary items) 218.32 417.52 1,311.62 Total Comprehensive Income for the period (after tax) 219.61 411.53 1,294.95 Equity paidup share capital 1,734.25 1,734.25 1,734.25 Earnings per share (Not annualised) : 8asic (₹) 1.26 2.41 7.56	Quarter Ended Year Ended 31.03.2024 (Audited) 31.03.2023 (Unaudited) 31.03.2024 (Audited) 31.03.2023 (Audited) 31.03.2024 (Audited) 41.52 91.918.74 8.462.34 Net Profit for the period after tax (after Extraordinary items) 218.32 417.52 1,311.62 1,165.77 Total Comprehensive Income (after tax) 219.61 411.53 1,294.95 1,164.92 Equity paidup share capital 1,734.25 1,734.25 1,734.25 1,734.25 1,734.25<	Quarter Ended Year Ended Quarter Ended (Addited) Addited) Addited) Addited) Addited) Addited) Addited) Addited Addited	Particulars Quarter Ended Year Ended Quarter Ended En	Quarter Ended Year Ended Quarter Ended Quarter Ended Year Ended Quarter Ended Year 31.03.2024 (Audited) 31.02.023 (Audited) 380.89 (Audited) 380.89 (Audited)

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 20th May 2024. The financial results for the quarter and year ended March, 31st 2024 have been audited by the Statutory Auditors of the Company and have expressed unmodified opinion on the financial
- The above is an extract of the detailed format of audited standalone and consolodated Quarterly Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited standalone and consolidated Financial Results are available on the Stock Exchange websites For Rudrabhishek Enterprises Limited www.nseindia.com and on the company website www.repl.global

Pradeep Misra Place : Noida DIN: 01386739 Date : 20th May 2024

(expleo)

Expleo Solutions Limited

Registered Office: 6A, Sixth Floor, Prince Infocity II, No. 283/3 & 283/4, Rajiv Gandhi Salai (OMR), Kandanchavadi, Chennai – 600 096, India, **Phone:** + 91 44 4392 3200 Website: https://investors.expleo.com/ CIN: L64202TN1998PLC066604

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF)

Notice is hereby given to the Shareholders of the Company pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time, that all the Shares in respect of which dividend entitlements have remained unclaimed / unpaid during last seven consecutive years, are required to be transferred to the Investor Education and Protection Fund ("IEPF") established by the Central Government.

The details of shareholders who have not claimed their dividends during last seven consecutive years and whose shares are therefore liable for transfer to the DEMAT Account of the IEPF Authority, is displayed on the website of the Company https://investors.expleo.com/. The Company has sent individual communication/letter dated May 21, 2024 through registered post to the latest available addresses of those shareholders advising them to claim the dividends expeditiously by writing to our Registrar and Share Transfer Agent, Cameo Corporate Services Limited, Unit: Expleo Solutions Limited, 'Subramanian Building', No.1, Club House Road, Chennai 600 002, Telephone: 044 - 2846 0390 / 044 - 4002 0700, Fax No: 044 - 2846 0129,

Email: investor@cameoindia.com, Website: http://www.cameoindia.com

In case no valid claim has been made on or before September 1, 2024 for the Final Dividend for financial year 2016-17 or in case no valid claim has been made for the dividend declared during last seven financial years (at least for any one year), the shares in respect of Final Dividend for financial year 2016-17 will be transferred to the DEMAT Account of the IEPF Authority without any further notice.

It is to be noted that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF as per the above Rules. In case the concerned shareholders wish to claim the shares after transfer to IEPF, a separate application has to be made to the IEPF Authority in Form IEPF-5, as prescribed under the above Rules and the same is available at IEPF Website, i.e. www.iepf.gov.in.

> For and on behalf of Board of Directors **Expleo Solutions Limited**

Place: Bangalore Balaji Viswanathan Managing Director and CEO Date: May 22, 2024

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 09th, 2024 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE").

Our Company was originally incorporated as "Sarthak Suppliers Private Limited" on January 23, 2009 as a Private Limited Companies Act, 1956, by the Registrar of Companies, Delhi and Haryana. However, subsequently, the name of our Company was changed from "Sarthak Suppliers Private Limited" to "IFL Enterprises Private Limited" and a fresh Certificate of Incorporation was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 27, 2016. Further, our Company was converted into a public limited company was changed to "IFL Enterprises Limited" on February 18, 2016 and a fresh Certificate of Incorporation consequently upon change of name was granted by the Registrar of Companies, Delhi and Haryana. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this Letter of Offer.

Corporate Identification Number: L74110GJ2009PLC151201 Registered Office: Office No. 412, 4th Floor Shilp Zaveri, Samruddhi Soc., NR. Shyamal Cross Road, Satellite, Polytechnic Ahmadabad, Gujarat, India-380015

Contact Person: Mr. Rahul Pitaliya, Company Secretary and Compliance Officer;
Tel: + 91-7990080239 Email-ID: Iflenterprice3@gmail.com Website: www.iflenterprises.com

OUR PROMOTER: MR. NISHANT SUBHASHCHANDRA GANDHI

ISSUE PROGRAMME LAST DATE FOR ON MARKET RENUNCIATIONS* ISSUE OPENS ON ISSUE CLOSES ON# Tuesday, 25th June, 2024 Monday, 27th May, 2024 Thursday, 20th June, 2024

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date, Find the Issue Opening Date, Find the Issue Opening Date, Inclusive of the Issue Opening Date, Find the Issu ISSUE OF UPTO 49,52,69,896 EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 1.00/- (RUPEE ONE ONLY) PER RIGHT EQUITY SHARE AGGREGATING UP TO ₹ 4952.69/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARES. HOLDERS OF OUR COMPANY IN THE RATIO OF 198 (ONE HUNDRED NINETY-EIGHT) EQUITY SHARE(S) FOR EVERY 100 (ONE HUNDRED) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, 17th MAY, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE BEGINNING ON PAGE 176.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES							
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)				
On Application 100%	1.00	Nil	1.00				
Total (₹)	1.00	Nil	1.00				

Simple, Safe, Smart way of Application - Make use of it !!! ASBA*

*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. in accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/

CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 17th, 2024. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see Procedure for Application through the ASBA Process" on page 176 of the Letter of Offer.

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, 25th June, 2024. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely IFL Enterprises Limited Unclaimed Securities Suspense Account Operated By Skyline FSP Ltd for credit for Right Entitlement.

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. 25th June, 2024 shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make n Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, Inve carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 179 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds

in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. 25th June, 2024. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. FRIDAY, MAY 17th, 2024;

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue completed on or before Tuesday, 21st May, 2024 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "IFL ENTERPRISES LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT OPERATED BY SKYLINE FSP LTD") opened by our Company for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date: or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- . Name of our Company, being IFL Enterprises Limited:
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID No.;
- 4. Number of Equity Shares held as on Record Date;
- 5. Allotment option only dematerialised form:

Basis of Allotment" on page 194 of the Letter of Offer

- 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements;
- 8. Number of additional Rights Equity Shares applied for, if any;
- 9. Total number of Rights Equity Shares applied for: 10. Total amount paid at the rate of ₹ 1.00 per Rights Equity Share:
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eliqible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, 25th June, 2024. Our Board or Rights Issue

committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Monday, 27th May, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be

deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue -

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the dema Rights Entitlements credited/ lying in his/ her own demat account prior to the renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eliqible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE714U20016 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements

The on-Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, 27th May, 2024 to Thursday, 20th June, 2024 (both

days inclusive)

b. OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rigi account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE714U20016, the details of the buyer and the details of the Rights Entitlements they intend to transfer.

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors car transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION. PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 176 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE714U01024 on BSE (Scrip Code: 540377). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated May 02nd, 2024. Our Company will apply to BSE for final approval for the

listing and trading of the Rights Equity Shares subsequent to their Allotment. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs However, the Letter of Offer has been filed with SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24. 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

i. our Company at: https://www.iflenterprises.com; iii. the Registrar to the Issue at www.skylinerta.com;

iv. the Stock Exchanges at www.bseindia.com and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www. skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of ou Company (i.e., https://www.iflenterprises.com;)

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be

- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www. skylinerta.com
- accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue. REGISTRAR TO THE ISSUE Skyline Financial Services Private Limited



D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-40450193/97, Email: ipo@skylinerta.com Website: www.skylinerta.com Email: grievances@skylinerta.com SEBI Registration No.: INR000003241 Contact Person: Mr. Anui Rana

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of company at https://www.iflenterprises.com and at website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

22,038.84 23,271.16

46,712.06 38,520.97

18,900.00 18,900.00 26,852.79 19,141.69 45,752.79 38,041.69

779.73 0.00 179.53 479.28

46.712.06 38.520.9



CIN: L67120DL1982PLC289090							R HOLDING	S LIMITED 183PLC3144	102		
Regd. Office: R-489, GF-B, New Rajinder Nagar, New Delhi - 110060 Tel: 9910003638, Email: decorous1982@gmail.com, Website: www.ditco.com						Regd. Office: R-489, GF- Tel: 011-42475489, Email: prho	C, New Ra	jinder Nagar	, New Del		ding.in
STATEMENT OF PROFIT & LOSS FOR THE QUARTER AND YEAR ENDED 31.03.2024						STATEMENT OF PROFIT & LOS	S FOR THE (QUARTER AND	YEAR END	ED 31.03.2024	
Ale.	990			(Rs. In 000's)					(F	Rs. In 000's)
1		Quarter ended	i	Year E	inded		C	Quarter ended		Year E	nded
Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Current Year Ended	Year Ended	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Current Year Ended	Year Ended
	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023		31.03.2024		31.03.2023	31.03.2024	31.03.2023
D 1 0 "	Audited	Un-audited		Audited	Audited		Audited	Un-audited	Audited	Audited	Audited
Revenue from Operations	2,775.18	0.00	1,157.94	3,375.18	2,057.94	Total Revenue	7,660.97	2,305.27	(737.53)	10,099.38	5,212.83
Other Income/ Receipts Total Revenue	574.67 3.349.85	549.88 549.88	531.01 1.688.95	2,164.60 5.539.78	1,916.99 3,974.94	Total Expenses	310.10	224.99	305.99	1,099.17	1,177.83
Total Expenses	2,570.57	311.29	1,088.95	3,615.09	2,657.67	Profit before exceptional and					
Profit before exceptional and	2,570.57	311.29	1,456.50	3,013.09	2,057.07	extraordinary items and tax	7,350.87	2,080.29	(1,043.52)	9,000.21	4,035.00
extraordinary items and tax	779.28	238.59	230.45	1,924.68	1,317.26	Exceptional items	0.00	0.00	(4.30)	0.00	(4.30)
Exceptional items	0.00	0.00	0.00	0.00	(9.02)	PROFIT BEFORE TAX	7,350.87	2,080.29	(1,039.22)	9,000.21	4,039.30
PROFIT BEFORE TAX	779.28	238.59	230.45	1,924.68	1.326.28	Tax Expense	1,289.11		747.28	1,289.11	747.28
Tax Expense	486.19	230.37	345.10	486.19	345.10	Profit (Loss) for the period from					
Profit (Loss) for the period from	400.17		343.10	400.17	343.10	continuing operations	6,061.76	2.080.29	(1,786.50)	7,711.10	3,292.02
continuing operations	293.09	238.59	(114.64)	1.438.50	981.18	Profit /(Loss) for the period	6.061.76	2,080.29	(1.786.50)	7.711.10	3.292.02
Profit /(Loss) for the period	293.09	238.59	(114.64)	1,438.50	981.18	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00
Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	Total Comprehensive Income	6,061.76	2.080.29	(1.786.50)	7.711.10	
Total Comprehensive Income	293.09	238.59	(114.64)	1,438.50	981.18	Earning per Share	-,		(-,,	.,	
Earning per Share			(,	.,		Basic	3.21	1.10	(0.95)	4.08	1.74
Basic	0.085	0.069	(0.033)	0.417	0.284	Diluted	3.21	1.10	(0.95)	4.08	
Diluted	0.085	0.069	(0.033)	0.417	0.284		-		(1111
STATEMENT OF ASSETS &	LIABILITIES FO	OR THE YEAR	R ENDED MA		4 Rs. In 000's)	STATEMENT OF ASSETS & LIJ	ABILITIES FC	OR THE YEAR	E ENDED MA	(i	Rs. In 000's)
Particulars				AS AT 31.3.2024	AS AT 31.03.2023	Particulars					AS AT 31.03.2023 (Audited)

STATEMENT OF ASSETS & LIABILITIES FOR THE YEAR ENDED N		24 (Rs. In 000's)	
Particulars	AS AT 31.3.2024 (Audited)	AS AT 31.03.2023 (Audited)	Particulars ASSETS
Assets Total non-current assets Total current assets Total current assets Total Assets Equity and liabilities Equity (a) Equity Share Capital (b) Other Equity Total equity Total current liabilities	33,329.03 4,599.39 37,928.42 34,500.00 3,192.97 37,692.97 235.45	34,500.00 1,754.48 36,254.48 167.95	ASSETS Total Non-Current Assets Total Current Assets Total Assets EQUITY AND LIABILITIES (a) Equity share capital (b) Other equity Total equity Non Current Liabilities Current Liabilities Total equity and liabilities
Total equity and liabilities OTES:	37,928.42	36,422.43	NOTES: 1. No investor's complaint was received & No complaint pending at the beginning of

RAJ KR GUPTA WTD & CFO, DIN: 00074532

DECOROUS INVESTMENT AND TRADING COMPANY LTD CIN: L67120DL1982PLC289090

Shares stand Listed at BSE & CSE.

and the company's website www.ditco.in

21.05.2024

Previous Year's / Quarterly figures have been regrouped / rearranged, wherever necessary. Paid-up Capital = 34,50,000 equity shares of Rs. 10/- = Rs. 3,45,00,000/The above is an extract of the the detailed format of Quarterly/Annual Audited financial results filed with stock

your company's updates, announcements, results, reports, correspondence, etc

exchanges u/r 33 of SEBI(LODR). The full format is available on the website of stock exchanges, www.bseindia.com

Members are requested to kindly Update their Contact details, Address, PAN, Email, Mobile, etc. for

- ning or end of Quarter / Year No investor's complaint was received & No complaint pending at the beginning or end of Quarter / Year Results were taken on record by Audit Committee & Board of Directors in meetings held on 21.05.2024. Results were taken on record by Audit Committee & Board of Directors in meetings held on 21.05.2024 Shares stand Listed at MSEI & CSE

3. Shares stand Listed at MSEI & CSE
4. Previous Year's / Quarterly figures have been regrouped / rearranged, wherever necessary.
5. Paid-up Capital = 18,90,000.00 equity shares of Rs. 10/- = Rs. 1,89,00,000/6. The above is an extract of the the detailed format of Quarterly/Annual Audited financial results filed with stock exchanges u/r 33 of SEBI(LODR). The full format is available on the website of stock exchanges, www.msei.in and the company's website www.prholding.in

New Delhi 21.05.2024 Sakshi Gupta (WTD & CFO), DIN: 09773654

Members are requested to kindly Update their Contact details, Address, PAN, Email, Mobile, etc. for your company's undates, announcements, results, reports, correspondence, etc. your company's updates, announcements, results, reports, correspondence, etc.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Utkarsh Small Finance Bank Aapki Ummeed Ka Khaata (A Scheduled Commercial Bank)

आंचलिक कार्यालयः एस-24/1-2, प्रथमतल, महावीर नगर, अर्दली बाजार, महावीर मंदिर के पास, वाराणसी- 221002 पंजीकृत कार्यालयः उत्कर्ष टावर, एबएच- 31 (एयरपोर्ट रोड), सेहमलपुर, काजी सराय, हरहुआ, वाराणसी, यूपी-221 105

"परिशिष्ट—IV—ए'" [नियम 8(6) का परंतुक देखें]

अचल संपत्तियों की बिक्री हेतु बिक्री सूचना

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 के तहत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना, सुरक्षा हित (प्रवर्तन) नियम, २००२ के नियम ८ (६) के प्रावधान के साथ पठित

एततद्वारा सामान्य रूप से जनता को और विशेष रूप से उधारकर्ता और बंधककर्ता को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्ति सुरक्षित लेनदार को गिरवी / चार्ज की गई है, जिसका रचनात्मक कब्जा प्राधिकृत अधिकारी द्वारा लिया गया है। **उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड,** (इसके बाद इसे ,सुरक्षित ऋणदाता, के रूप में जाना जाता है), राशि की वसूली के लिए ई नीलामी के माध्यम से '**जैसा है जहां है' 'जैसा है' और 'जो कुछ भी है'** के आधार पर बेचा जाएगा। सुरक्षित ऋणदाता को देय अतिरिक्त ब्याज, शुत्क, लागत और खर्चों के साथ नीचे दी गई तालिका में उल्लेख किया गया है। आपको सूचित किया जाता है कि हम मैसर्स सी1 इंडिया प्रा. लिमिटेड, https://www.bankeauctions.com के वेब पोर्टल के माध्यम से सार्वजनिक ई-नीलामी आयोजित करने जा रहे हैं।

क्रं.	ऋण खाता	उधारकर्ता∕ बंधककर्ता∕ गारंटर का नाम	राशि एवं दिनांक धारा 13(2)	कब्जे की तिथि एवं	दिनांक के अनुसार	आरक्षित मूल्य
सं.	संख्या	(संपत्ति का मालिक)	के तहत मांग नोटिस	प्रकार	राशि	बयाना राशि
1	135105000 0006038 और 135105000 0006036	राकेश कुमार गुप्ता (उघारकर्ता) रिकी देवी गुप्ता (सह–आवेदक / बंधककर्ता)	চ. 6,10,283 / — एवं চ. জ. 14,13,383 / — 18 / 01 / 2024	08 / 05 / 2024 प्रतीकात्मक	रु. 6,37,137 ∕ − एवं रु. 14,73,776 ∕ − 17 ∕ 05 ∕ 2024	্ড. 37,82,500 ∕ − ড. 3,78,250 ∕ −

संपत्ति/संपत्तियों का विवरणः आवासीय संपत्ति आराजी संख्या–524 क्षेत्रफल 850 वर्ग फुट के सभी भाग और पार्सल यानि 78.996 वर्ग. मीटर . मौजा–पहाड़ी, परगना–देहात अमानत, तहसील—सदर, जिला—वाराणसी—221010 **सीमा इस प्रकार है: पूर्व:** जमीन अमित कुमार श्रीवास्तव आदि। **पश्चिमः** कच्चा रास्ता 15 फीट चौड़ा **उत्तर:** अनुराधा कुमारी की जमीन **दक्षिण**: श्याम नारागण सिंह प्रदेल की जमीन

	ईएमडी जमा करने की अंतिम तिथि	25.06.2024	बोली और दस्तावेज जमा करने का स्थान	शाखा कार्यालयः एस-24/1-2, प्रथम तल, महावीर नगर, अर्दली बाजार,
				महावीर मंदिर के पास, वाराणसी-221002
2	बोली वृद्धि राशि	रूपये 10,000/-	ई-नीलामी तिथि एवं समयः २६-०६-२०२४ सुबह ११ बजे से १ बजे तक	निरीक्षण दिनांक एवं समयः 18-06-2024 और 19-06-2024

सभी इच्छुक प्रतिमागियों / बोलीदाताओं से अनुरोध है कि वे ई—नीलामी कार्यवाही में भाग लेने के लिए नियम और शर्तों सहित अधिक जानकारी के लिए https://www.bankeauctions.com और https://www.utkarsh.bank पर जाएं और श्री शरवनु दत्ता, मो. 9810621311, ईमेलः sharvanu.duta@utkarsh.bank से संपर्क करने की भी सलाह दी जाती है।

यह सुरक्षा हित (प्रवर्तन) नियम, 2022 के नियम 8(6) के तहत एक वैधानिक 30 दिनों का बिक्री नोटिस भी है। उधारकर्ता(ओं)/बंधककर्ता और गारंटर(ओं) को 30 दिनों का वैधानिक बिक्री नोटिस।

जियम एवं ग्रर्तिः 1. सुरक्षित परिसंपत्तियों की ई-नीलामी "जैसा **है जहां है", 'जैसा है जो है', 'जो कुछ भी है' और 'कोई सहारा नहीं'** के आधार पर और सुरक्षित ऋणदाता की ओर से है प्राधिकत अधिकारी के सर्वोत्तम ज्ञान और जानकारी के अनसार, उक्त संपत्ति / संपत्तियों पर कोई भार नहीं है। संपत्ति सभी मौजदा और भविष्य की बाधाओं के साथ बेची जा रही है, चाहे बैंक को ज्ञात हो या अज्ञात। प्राधिकृत अधिकारी / सुरक्षित ऋणदाता किसी भी तीसरे पक्ष के दावे / अधिकार / बकाया राशि के लिए किसी भी तरह से जिम्मेदार नहीं होगा। 2. ई-नीलामी बिक्री में भाग लेने के लिए, बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी के मामले में बोर्ड का संकल्प, फोटो आईडी और पते का प्रमाण ईएमडी के साथ जमा करना आवश्यक है जो **"प्राधिकृत** अधिकारी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड' चालू खाता संख्या 13752000000003 IFSC UTKS0001375 पता उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, डी37/37 बड़ादेव, स्याइस केसीएम

वाराणसी-221002, शाखा गोदविलया के नाम पर एनईएफटी/आरटीजीएस के माध्यम से देय है। एक बार ऑनलाइन बोली जमा करने के बाद उसे वापस नहीं लिया जा सकता। इसके अलावा, बोली लगाने वाले द्वारा जमा की गई किसी भी ईएमडी को युटीआर / रेफरी ईमेल पर रद्द किए गए चेक की एक प्रति के साथ आरटीजीएस / एनईएफटी का नंबरय sharvanu.duta@utkars.bank. पर भेजना आवश्यक होगा।

3. केवल वैध यूजर आईडी/पासवर्ड और एनईएफटी/आरटीजीएस के माध्यम से ईएमडी का भुगतान करने वाले खरीदार ही ई–नीलामी प्रक्रिया में भाग लेने के लिए पात्र होंगे।

(प्राधिकृत अधिकारी) स्थानः वाराणसी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 09th, 2024 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE").

Our Company was originally incorporated as "Sarthak Suppliers Private Limited" on January 23, 2009 as a Private Limited" to "IFL Enterprises Private Limited" and Haryana. However, subsequently, the name of our Company was changed from "Sarthak Suppliers Private Limited" to "IFL Enterprises Private Limited" and a fresh Certificate of Incorporation was granted by the Registrar of Companies, Delhi and Haryana at New Delhi on January 27, 2016. Further, our Company was converted into a public limited company was changed to "IFL Enterprises Limited" on February 18, 2016 and a fresh Certificate of Incorporation consequently upon change of ame was granted by the Registrar of Companies, Delhi and Haryana. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this Letter of Offer Corporate Identification Number: L74110GJ2009PLC151201

Registered Office: Office No. 412, 4th Floor Shilp Zaveri, Samruddhi Soc., NR. Shyamal Cross Road, Satellite, Polytechnic Ahmadabad, Gujarat, India-380015 Contact Person: Mr. Rahul Pitaliya, Company Secretary and Compliance Officer;

Tel: + 91-7990080239 Email-ID: Iflenterprice3@gmail.com Website: www.iflenterprises.com

OUR PROMOTER: MR. NISHANT SUBHASHCHANDRA GANDHI

ISSUE PROGRAMINE			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#	
Monday, 27th May, 2024	Thursday, 20th June, 2024	Tuesday, 25th June, 2024	

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date. ISSUE OF UPTO 49,52,69,896 EQUITY SHARES OF FACE VALUE OF ₹ 1.00/- (RUPEE ONE ONLY) EACH OF OUR COMPANY (THE 'RIGHTS EQUITY SHARES') FOR CASH AT A PRICE OF ₹ 1.00/- (RUPEE ONE ONLY) PER RIGHT EQUITY SHARE AGGREGATING UP TO ₹ 4952.69/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARES. HOLDERS OF OUR COMPANY IN THE RATIO OF 198 (ONE HUNDRED NINETY-EIGHT) EQUITY SHARE(S) FOR EVERY 100 (ONE HUNDRED) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, 17th MAY, 2024 (THE 'ISSUE'). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEGINNING ON PAGE 176.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)	
On Application 100%	1.00	Nil	1.00	
Total (₹)	1.00	Nil	1.00	

Simple, Safe, Smart way of Application - Make use of it !!! ASBA* *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/ CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 17th, 2024. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 176 of the Letter of Offer.

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. Tuesday, 25th June, 2024. They may also communicate with

the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com). Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely IFL Enterprises Limited Unclaimed Securities Suspense Account Operated By Skyline FSP Ltd for credit for Right Entitlement.

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. 25th June, 2024 shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 179 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 17th, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. 25th June, 2024. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (grievances@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. FRIDAY, MAY 17th, 2024:

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue completed on or before Tuesday, 21st May, 2024 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form: and (iii) a demat suspense escrow account (namely, "IFL ENTERPRISES LIMITED UNCLAIMED SECURITIES SUSPENSE ACCOUNT OPERATED BY SKYLINE FSP LTD") opened by our Company for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being IFL Enterprises Limited;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;

Allotment option – only dematerialised form;

Number of Rights Equity Shares entitled to;

Number of Rights Equity Shares applied for within the Rights Entitlements;

3. Number of additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for:

10. Total amount paid at the rate of ₹ 1.00 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB.

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained:

13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and

for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Tuesday, 25th June, 2024. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not

exceeding 30 days from the Issue Opening Date i.e. Monday, 27th May, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue Basis of Allotment" on page 194 of the Letter of Offer

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/ PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/ her own demat account prior to the renunciation

> Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights **Entitlements**

a. ON MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE714U20016 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The on-Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, 27th May, 2024 to Thursday, 20th June, 2024 (both

days inclusive). b. OFF MARKET RENUNCIATION

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renur account of the Renouncees on or prior to the Issue Closing Date

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE714U20016, the details of the buyer and the details of the Rights Entitlements they intend to transfer

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION. AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 176 OF THE LETTER OF OFFER. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE714U01024 on BSE (Scrip Code: 540377). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE subject to necessary approvals. Our Company has received in-principle approval from BSE through their letter dated May 02nd, 2024. Our Company will apply to BSE for final approval for the

listing and trading of the Rights Equity Shares subsequent to their Allotment. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. However, the Letter of Offer has been filed with SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. **AVAILABILITY OF ISSUE MATERIALS:**

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

i. our Company at: https://www.iflenterprises.com; iii. the Registrar to the Issue at www.skylinerta.com;

iv. the Stock Exchanges at $\underline{\text{www.bseindia.com}}$ and

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www. skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.iflenterprises.com;).

BANKER TO THE ISSUE AND REFUND BANK: ICICI BANK LIMITED

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:

www. skylinerta.com

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www. skylinerta.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www. skylinerta.com

d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.



REGISTRAR TO THE ISSUE Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-40450193/97, Email: ipo@skylinerta.com Website: www.skylinerta.com, Email: grievances@skylinerta.com SEBI Registration No.: INR000003241

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of company at https://www.iflenterprises.com and at website of Stock Exchange where the Equity Shares are listed i.e. BSE at $\underline{www.bseindia.com}$

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.