

COMPUCOM

Software Limited

IT: 14-15 EPIP, Sitapura, Jaipur –302022
(Rajasthan) (India)
Tel. 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
Email: fin@compucom.co.in
CIN: L72200RJ1995PLC009798

No.: CSL/BSE/NSE/CSE/21-22/

Date: - 07.02.2022

To,

1) BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001.

Email- corp.compliance@bseindia.com

Stock Code: 532339

(BY BSE LISTING CENTRE)

2) National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai-400051.

Email- cmlist@nse.co.in

Stock Code: COMPUSOFT

(BY NSE NEAPS)

3) The Calcutta Stock Exchange Limited

7, Lyons Range, Dalhousie
Kolkata: 700001

West Bengal

Email- listing@csl-india.com

Stock Code: 13335

(BY E-MAIL)

Sub: - Outcome of Board Meeting held on Monday, 07th February, 2022 pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Ma'am,

The Board of Directors in their meeting held on Monday, 7th February, 2022 through video conferencing hosted at the registered office of the Company situated at IT-14-15, EPIP, Sitapura, Jaipur– 302022 (Rajasthan) which commenced at 4:00 P.M. and concluded at 5:40 P. M., inter alia transacted following businesses:

1. Approved the Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended on 31st December 2021 pursuant to Regulation 33 of Listing Regulations (enclosed herewith as an Annexure: I)
Further, the extract of the Un-Audited Financial results would also be published in the newspapers in compliance with Regulation 47 of Listing Regulations
2. Took on record the Limited Review Report on Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended on 31st December 2021 (enclosed herewith as an Annexure-II)

3. Took note of completion of tenure of Dr. Baldev Singh, Independent Director, DIN: 08333652 (enclosed herewith as an Annexure-III)
4. Took on record resignation of Mr. Ajay Kumar Surana, Non-Executive Director, DIN: 01365819 (enclosed herewith as an Annexure-IV)

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for trading in the shares of the Company will open from 10th February, 2022 for the Designated Persons of the Company and their immediate relatives.

You are requested to take note of above.

Thanking You,

For Compucom Software Limited

(Swati Jain)
Company Secretary
FCS: 8728
Encl: a/a

Annexure-III

Dr. Baldev Singh

S. No.	Particulars	Disclosures
1.	Reason for change	Cessation
2.	Date of Cessation	07 th February, 2022
3.	Brief Profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-IV

Mr. Ajay Kumar Surana

S. No.	Particulars	Disclosures
1.	Reason for change	Resignation
2.	Date of Resignation	07 th February, 2022
3.	Brief profile (in case of Appointment of a director)	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

Compucom Software Limited														
Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022														
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2021														
email : cs@compucom.co.in, website : www.compucom.co.in, CIN : L72200RJ1995PLC009798														
Particulars	Standalone (India Operations)						Consolidated (India Operations)						(Rs. in lakhs)	
	Quarter Ended			Nine Months ended			Year Ended	Quarter Ended			Nine Months ended			Year Ended
	31-Dec-21	30-Sep-21	31-Dec-20	31-Dec-21	31-Dec-20	31-Mar-21	31-Dec-21	30-Sep-21	31-Dec-20	31-Dec-21	31-Dec-20	31-Mar-21		
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
I. Income From Operations	569.40	600.79	355.33	1,741.87	1,087.04	1,578.22	654.52	679.98	381.40	1,932.49	1,169.53	1,727.02		
II Other income	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	369.75	808.79		
III Total income (I+II)	1,489.17	1,061.77	506.49	3,631.24	1,394.13	2,334.21	1,579.01	1,148.40	547.87	3,835.93	1,539.28	2,535.81		
IV. Expenses														
a) Purchase of stock in trade			9.82		9.82	16.53			9.82		9.82	16.53		
b) Change in inventories of finished goods, work in progress and products for sale			(9.82)		(9.82)	(15.24)			(9.82)		(9.82)	(15.24)		
c) Employee benefit expenses	238.71	208.86	181.23	654.67	526.55	779.87	277.11	247.54	214.58	767.70	632.38	(15.24)		
d) Finance costs	12.05	13.22	8.43	34.75	34.29	54.94	12.35	13.61	9.12	36.02	35.69	898.71		
e) Depreciation	54.21	54.30	35.41	162.72	106.24	149.06	57.88	58.20	38.69	174.20	116.06	57.12		
f) Learning Solution Execution Charges	303.40	248.55	150.79	801.25	408.70	660.73	236.34	186.74	119.29	619.22	314.20	162.43		
g) Bad debts and SLA deductions	118.63			118.63			118.63			118.63		639.69		
h) Other Expenditure	123.19	134.53	83.76	342.74	187.97	331.25	228.19	218.76	157.24	634.08	386.06	513.99		
Total Expenses	850.19	659.46	459.62	2,114.76	1,263.75	1,977.14	930.50	724.85	538.92	2,349.85	1,484.39	2,273.23		
V Profit before exceptional items and tax (III-IV)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58		
VI Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-		
VII Profit before extraordinary items and tax (V-VI)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58		
VIII Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-		
IX Profit before tax (VII-VIII)	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58		
X Tax Expenses														
a) Current Tax	172.72	109.63	7.24	387.13	19.99	54.42	172.72	109.64	7.24	387.13	19.99	54.42		
b) Deferred Tax	(0.59)	0.52	(0.92)	10.30	14.35	20.59	(0.82)	0.29	(1.13)	9.59	13.53	18.69		
c) Tax Expense relating to earlier years (Net)	-	14.97	-	14.97	-	26.75	-	14.97	-	14.97	-	26.96		
XI Profit/(Loss) for the period from continuing operations (IX-X)	466.85	277.19	40.55	1,104.08	96.04	255.31	476.61	298.65	2.84	1,074.39	21.37	162.51		
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-		
XIII Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-		
XIV Profit /Loss from discontinued operations (after tax) (XII-XIII)	-	-	-	-	-	-	-	-	-	-	-	-		
XV Profit/(Loss) for the period (XI+XIV)	466.85	277.19	40.55	1,104.08	96.04	255.31	476.61	298.65	2.84	1,074.39	21.37	162.51		
Attributable to :														
(a) Shareholders of the company							473.20	291.15	16.04	1,084.78	47.51	194.99		
(b) Non controlling interest							3.42	7.50	(13.20)	(10.39)	(26.14)	(32.48)		
XVI Other Comprehensive Income														
(A) (i) Items that will not be reclassified to profit or loss	(3.95)	(3.95)	(0.55)	(11.85)	(1.65)	(15.79)	(4.02)	(3.28)	(0.82)	(10.51)	(2.42)	(13.13)		
(ii) Income tax relating to items that will not be reclassified to profit or loss	1.03	1.02	0.15	3.08	0.43	4.11	0.86	0.85	0.22	2.56	0.63	3.42		
(B) (i) Items that will be reclassified to profit or loss														
(ii) Income tax relating to items that will be reclassified to profit or loss														
Total other comprehensive income	(2.92)	(2.93)	(0.40)	(8.77)	(1.22)	(11.68)	(3.16)	(2.43)	(0.60)	(7.95)	(1.79)	(9.71)		
XVII) Total Comprehensive Income	463.93	274.26	40.15	1,095.31	94.82	243.63	473.45	296.22	2.24	1,066.44	19.58	152.80		
(a) Shareholders of the company							470.13	288.54	15.51	1,076.54	45.92	184.59		
(b) Non controlling interest							3.33	7.68	(13.27)	(10.10)	(26.34)	(31.79)		
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50		
per balance sheet of previous accounting year						11,003.84						11,105.90		
Earning per share														
(1) Basic	0.59	0.35	0.05	1.40	0.12	0.32	0.60	0.37	0.02	1.37	0.06	0.25		
(1) Diluted	0.59	0.35	0.05	1.40	0.12	0.32	0.60	0.37	0.02	1.37	0.06	0.25		
Segmentwise revenue, results and capital employed														
Segment Revenue														
- Software & E-Governance Services	191.03	176.93	140.50	531.06	399.58	573.55	191.03	176.93	140.50	531.06	399.58	573.55		
- Learning Solutions	354.54	346.13	188.46	1,044.30	546.21	830.37	354.54	346.13	188.46	1,044.30	546.21	830.37		
- Wind Power Generation	23.83	77.73	26.37	166.51	141.25	174.30	23.83	77.73	26.37	166.51	141.25	174.30		
- Others							85.12	79.19	26.07	190.62	82.49	148.80		
Total Segment Revenue	569.40	600.79	355.33	1,741.87	1,087.04	1,578.22	654.52	679.98	381.40	1,932.49	1,169.53	1,727.02		
Other income (net)	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	369.75	808.79		
Total Revenue	1,489.17	1,061.77	506.49	3,631.24	1,394.13	2,334.21	1,579.01	1,148.40	547.87	3,835.93	1,539.28	2,535.81		
Segment net profit														
- Software Services	(65.64)	(13.86)	(21.81)	(89.82)	(38.06)	(103.42)	(65.64)	(13.86)	(21.81)	(89.82)	(38.06)	(103.42)		
- Learning Solutions	(178.65)	(61.39)	(57.58)	(274.19)	(120.89)	(252.49)	(178.65)	(61.39)	(57.58)	(274.19)	(120.89)	(252.49)		
- Wind Power Generation	(29.51)	23.64	(17.24)	12.15	5.23	(12.31)	(29.51)	23.64	(17.24)	12.15	5.23	(12.31)		
- Others							4.81	13.80	(53.23)	(44.47)	(138.15)	(147.29)		
Total Segment profit	(273.80)	(51.61)	(96.63)	(351.86)	(153.72)	(368.22)	(268.99)	(37.81)	(149.86)	(396.33)	(291.87)	(515.51)		
Other income	919.77	460.98	151.16	1,889.37	307.09	755.99	924.49	468.42	166.47	1,903.44	369.75	808.79		
Total profit	645.97	409.37	54.53	1,537.51	153.37	387.77	655.50	430.61	16.61	1,507.11	77.88	293.28		
Unallocable expenses	6.99	7.06	7.66	21.03	22.99	30.70	6.99	7.06	7.66	21.03	22.99	30.70		
Profit before tax	638.98	402.31	46.87	1,516.48	130.38	357.07	648.51	423.55	8.95	1,486.08	54.89	262.58		
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
NOTES:														
1. Previous periods figures have been regrouped/rearranged wherever necessary.														
2. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.														
3. In view of pandemic relating to COVID-19, the Company is closely monitoring and assessing the situation for possible impact on the Standalone and Consolidated financial results for the quarter ended on 31st December, 2021. The company is of the view that based on its present assessment this situation does not materially impact these Standalone and Consolidated financial results. However, after COVID-19 getting new tenders/projects under different segments in which the company is operating and completion of under construction Hotel Project (new segment) as scheduled may be uncertain.														
4. The Code on Social Security, 2020 ('Code') relating to employee benefits during employment and post employment benefits received Presidential assent in September 2020. The Code has been published in the Gazette of India. However, the date on which the Code will come into effect has not been notified. The company will assess the impact of the code when it comes into effect and will record any related impact in the period the Code becomes effective.														
5. Other income includes bad debts recovered amounting to Rs. 8.59 crores during the quarter ended on 31.12.21 and Rs. 16.32 crores during the nine months ended on 31.12.2021														
For Compucom Software Limited														
Place: Jaipur														
Date : Feb. 7, 2022	Surendra Kumar Surana Managing Director DIN : 00340866													



SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO. : +919929032250, E-MAIL: sapraop@rediffmail.com

LIMITED REVIEW REPORT

To,
The Board of Directors
Compucom Software Limited
Jaipur.

Sub: Unaudited Financial Results for the quarter ended December 31, 2021 and for the period from April 1, 2021 to December 31, 2021.

Ref: Limited Review of Financial Results

We have reviewed the accompanying statement of Unaudited Financial Results of **Compucom Software Limited** (“the Company”) for the quarter ended on **December 31, 2021** This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company’s personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SAPRA & COMPANY
Chartered Accountants
FRN 003208C

Place: Jaipur
Date: February 7, 2022

CA. OM PRAKASH SAPRA
Proprietor
Membership No. :- 072372
UDIN: 22072372AAQVXJ9027



SAPRA & CO.
CHARTERED ACCOUNTANTS

6/389, SFS, MANSAROVAR, JAIPUR (RAJ.)-302020
CONTACT NO. : +919929032250, E-MAIL: sapraop@rediffmail.com

Independent Auditors' Review Report on Quarterly Unaudited Consolidated Financial Results of Compucom Software Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Compucom Software Limited
Jaipur.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Compucom Software Limited** ("the Parent") and its subsidiary (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended **December 31, 2021** and for the period from April 1, 2021 to December 31, 2021 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that consolidated figures for the corresponding quarter ended December 31, 2021 and the corresponding period from April 1, 2021 to December 31, 2021 as reported in these financial results have been approved by Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity

- CSL Infomedia Private Limited.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the subsidiary's auditors and other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 157.51 lacs and total net profit/(loss) after tax of Rs. 9.76 lacs and total comprehensive income/(loss) of Rs. 9.53 lacs for the quarter ended December 31, 2021. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our opinion on the consolidated financial results is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditor.

FOR SAPRA & COMPANY
Chartered Accountants
FRN- 003208C

Place: Jaipur
Date: February 7, 2022

CA OM PRAKASH SAPRA
Proprietor
Membership No. – 072372
UDIN: 22072372AAQYGK2464