

Date: 5th September, 2023

To General Manager-Listing Corporate Relationship Department BSE Limited P.J. Towers Dalal Street, Mumbai-400001 BSE Scrip Code: 539594	To Listing Division, Metropolitan Stock Exchange of India Limited 4 th Vibgyor Tower, Opp. Trident Hotel, Bandra-Kurla Complex, Mumbai-400098 MSE Symbol: MISHTANN
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Respected Sir(s),

SUBJECT: INTIMATION OF THE MEETING OF THE BOARD OF DIRECTORS OF MISHTANN FOODS LIMITED (THE “COMPANY”) PROPOSED TO BE HELD ON MONDAY, 11TH SEPTEMBER, 2023

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the Stock Exchanges that Meeting of the Board of Directors of the Company is scheduled to be held on Monday, 11th September, 2023 at the Registered Office of the Company, inter alia to transact following main businesses:

1. To consider the proposal for raising funds by way of issue of Fully Convertible Warrants (“Warrants”) on preferential basis, aggregating upto **Rs. 99.90 Crores** at such price as may be determined in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to be convertible at an option of Warrant Holders in one or more tranches on such terms and conditions finalised by the Board of director’s subject to the shareholder’s approval.
2. To consider the proposal for raising funds through unsecured loan with an option to convert into Equity Shares **upto Rs. 200 Crore** on such terms and conditions finalised by the Board of directors as per the regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 read with the Companies Act 2013 and rules made thereunder subject to the shareholder’s approval.

With regard to the above, the Trading Window of the Company for dealing in securities of the Company by the Designated Persons shall be closed upto 48 hours from the conclusion of meeting i.e., upto September 13, 2023.

For Mishtann Foods Limited

Hiteshkumar Gaurishankar Patel
Managing Director
DIN: 05340865