

Motilal Oswal Financial Services Limited CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road,

Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

June 11, 2021

To, **BSE Limited** P.J. Towers, Dalal Street, Fort, Mumbai- 400001 **Security Code: 532892**

Sub: Certificate confirming fulfilment of payment obligations of Commercial Paper

Dear Sir(s)/Madam(s),

Pursuant to Securities and Exchange Board of India (SEBI) Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 ("Circular"), we hereby certify that the Company has made timely payment of the maturity amount in respect of following listed Commercial Paper:

ISIN	Quantity	Redemption Valu	e Due Date of	Date of Payment
		(Rs.)	Payment	
INE338I14CE0	3500	175,00,00,000	June 11, 2021	June 11, 2021

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit Company Secretary & Compliance Officer