

USFB/CS/SE/2022-23/49

September 12, 2022

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: UJJIVANSFB

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 542904

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Ujjivan Small Finance Bank Limited (the “Bank”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval accorded by the board of directors of the Bank (the “**Board**”), at its meeting held on February 5, 2022 and the special resolution passed by way of postal ballot/e-voting on March 26, 2022 by the members of the Bank, the Merger and Placement Committee of the Board (“**Committee**”) has, at its meeting held today i.e. September 12, 2022, *inter alia*, passed resolutions for the following:
 - a. Authorised the opening of the Issue today, i.e. September 12, 2022;
 - b. Approved and adopted the preliminary placement document dated September 12, 2022, and the application form dated September 12, 2022 in connection with the Issue; and
 - c. Approved the floor price for the Issue, based on the pricing formula as prescribed under the SEBI ICDR Regulations.
2. We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(a)(i) of the SEBI ICDR Regulations, is September 12, 2022 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 21.93 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Bank may, at its discretion, offer a discount of not more than 5% on the floor price so calculated for the Issue.

In this relation, we will file the preliminary placement document dated September 12, 2022 with BSE Limited and National Stock Exchange of India Limited today on September 12, 2022.

In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI LODR Regulations**”), we wish to inform you that a meeting of the Merger and Placement Committee of the Board is scheduled to be held on September 15, 2022 to *inter alia* consider and approve the issue price, including any discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to

qualified institutional buyers, pursuant to the Issue.

The meeting of the Committee commenced at 05:15 PM and concluded at 05:35 PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations.

Thanking you,

Yours faithfully,

For Ujjivan Small Finance Bank Limited

Sanjeev Barnwal

Head of Regulatory Framework, Company Secretary and Compliance Officer

Email ID: corporatesecretarial@ujjivan.com