

**December 19, 2022**

The Manager, DCS  
The Bombay Stock Exchange Ltd.  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

**Sub: Outcome of Board Meeting****Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015****Dear Sir/ Madam,**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, December 19, 2022 which commenced at 04.00 P.M. and concluded at 4.50 P.M., interalia, has considered and approved the followings:

1. Issued and allotted 964600 warrants (convertible into equity Shares of Rs. 2.00 each) at a price of Rs. 450.00/- each (including a premium of Rs. 448.00/- each) as per the SEBI (ICDR) Regulations, 2018 to the promoter category on preferential issue basis.
2. Issued and allotted 12,50,000 equity shares (hereinafter referred to as "shares") at a price of Rs. 450.00/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 448.00/- each) as per the SEBI (ICDR) Regulations, 2018 to the non-promoter category on preferential issue basis.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure is attached as "Annexure 1".

This is for your information and record.  
Thanking You

**For GOODLUCK INDIA LIMITED****Director**

Encl: as above

**ANNEXURE 1**

**DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Detail</b>  | <b>Detail</b>  |
|----------------|---|--|--|
| 1.             | Type of securities proposed to be issued  | Warrants, Convertible into equal number of equity shares   | Equity Shares  |
| 2.             | Type of Issuance  | Preferential issue to persons belongs to promoter group  | Preferential issue to persons belongs to non-promoter group  |
| 3.             | Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)              | Upto 964600 (Nine lakhs Sixty Four Thousand Six Hundred) Warrants, on preferential basis at an exercise price of Rs. 450/- per underlying equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share) | Upto 12,50,000 (twelve lakhs fifty thousand) equity shares, on preferential basis at an exercise price of Rs. 450/- per equity share of the face value of Rs. 2/- each (including a premium of Rs. 448/- per equity Share)   |
| 4.             | Name of the Investors   | 1 Manish Garg<br>2 Shikha Garg<br>3 Avrums India Private Limited<br>4 Shruti Aggarwal<br>5 Ankita Agarwal<br>6 Sudha Garg<br>7 Saras Garg<br>8 Rajat Garg<br>9 Tushar Garg<br>10 Sunil Kumar Garg<br>11 Sushil Kumar Garg<br>12 Rishabh Garg | 1 Deepak Garg<br>2 Arya Gupta<br>3 Sygnific Corporate Solutions Private Limited<br>4 Praveen Kumar Jain<br>5 Anoop Aggarwal<br>6 Geetam Shree<br>7 Sunil Jain<br>8 Vinay Aggarwal<br>9 Deepali Aggarwal<br>10 Shilpy Aggarwal<br>11 Rekha R Gupta<br>12 Mannish Gupta<br>13 Anjali Gupta<br>14 Brijesh Kumar<br>15 Mukesh Khandelwal<br>16 Local Finance Private Limited |
| 5.             | Post-allotment of securities:<br>Outcome of the subscription Issue Price/ Allotted Price (in case of convertible)<br><br>No. of investors | Allotted 9,64,600 warrants, convertible into equal no. of equity shares as per postal ballot notice dated 04.11.2022 at a price of Rs.450/- (including Rs.448/- premium)<br><br>No. of Investors: 12   | Allotted 12,50,000 equity shares as per postal ballot notice dated 04.11.2022 at a price of Rs.450/- (including Rs.448/- premium)<br><br>No. of Investors: 16  |

|    |  |   |                |
|----|--|---|----------------|
| 6. | In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument. | Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed. | Not Applicable |
|----|--|---|----------------|