



## COMPUAGE INFOCOM LTD

19<sup>th</sup> November, 2022

To,  
**The Corporate Services Dept.  
BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

**National Stock Exchange of India Ltd.,**  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

**Security Code: 532456  
ISIN: INE070C01037**

**Symbol: COMPINFO**

**Sub: Compliance under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith public notice published on 19<sup>th</sup> November, 2022, in Financial Express having nationwide circulation and in Prathakal having regional circulation, regarding information of the Issue Programme and other related details of the Rights Issue of Equity Shares of the Company.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For **Compuage Infocom Limited**,

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**Hasti Pala**  
**Company Secretary**

**Place:** Mumbai  
**Encl.:** As above.

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No :- (I) SE/PHCKKD/55/2022-23, (II) SE/PHCKKD/56/2022-23, (III) SE/PHCKKD/57/2022-23  
 (I) Jai Jeevan Mission JIM-PHASE-I: WSS to Karassery Kodiyathur Omassery and Thiruvambady Grama Panchayaths in Kozhikode District. Providing Functional Household Connections in Koodanahy Grama Panchayath Golden Hill Zone (II) Jai Jeevan Mission PHASE-II: WSS to Channamangalam and adjoining 7 Panchayaths in Kozhikode District. (III) Providing Functional Household Tap Connection to Koodanahy Grama Panchayath -Thussaragi scheme. (IV) Providing Functional House hold Tap Connection to Koodanahy Grama Panchayath -Thussaragi scheme. EMD : Rs. (15,00,000/-) (II) 12,00,000/- (III) 25,00,000/- Tender fee : Rs. (I)16540-GST, (II)11025+GST, (III) 26540-GST. Last Date for submitting Tender : 12-12-2022 05:00 pm Phone : 0495 - 2371046 Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

Supervising Engineer  
PH Circle  
Kozhikode

KWA-JB-GL-6-1068-2022-23

**TECHNO FORGE LIMITED**  
 CIN: L28910GJ1979PLC003508  
 Registered Address: 1022, GIDC Estate, Ankleshwar, Bharuch, Gujarat: 390002  
 Correspondence Address: C 201, Embassy Appt., Near Ketav Petrol pump, Ambawadi, Ahmedabad - 380015  
 Email ID: ipbhavishah@gmail.com, technoforgeindia@gmail.com  
 Contact No: 079-26566577

**NOTICE OF 43rd ANNUAL GENERAL MEETING**

Notice is hereby given that the 43rd Annual General Meeting of the company will be held at 11.00 A.M. on Monday, the 12th December, 2022 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). The Notice setting out the business to be transacted in AGM together with the Annual Report of the Company for the Financial Year 2021-22 has been sent to the members at their registered email id, those members whose email id is not registered with the company are requested to register by sending request mail to the Company i.e. [technoforgeindia@gmail.com](mailto:technoforgeindia@gmail.com). The Annual report is also available on the Company Website [www.technoforgeindia.com](http://www.technoforgeindia.com). Further the copy of notice of AGM is also available on website of Linkstar Infosys Private Limited (agency for providing the Remote e-Voting facility) i.e. <https://evotingforibc.com>. The requirement of sending physical copy of the notice of the AGM and Annual report to the member have been dispensed with the relevant MCA Circulars.

The Company shall be providing remote E-Voting facility to its members through Linkstar Infosys Private Limited in respect of the business to be transacted at the AGM. The process and the manner of the remote e-voting have been mentioned in the notes of the notice of the AGM and also communicated to the members by Linkstar Infosys Private Limited (E-voting Service Provider), Separately.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the notice and holding shares as on the cut-off date i.e. 05th December, 2022 may obtain the login ID and password for remote e-voting by sending a request at [info@evotingforibc.com](mailto:info@evotingforibc.com). The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date i.e., 05th December, 2022. The Remote e-voting period will commence on 09th December, 2022 (9.00 A.M.) and will conclude on 11th December, 2022 (5.00 P.M.). Thereafter the remote e-voting module shall be disabled by Linkstar Infosys Private Limited. Grievances, if any, regarding e-voting procedure should be addressed to the Mr. Dixit Prajapati, Linkstar Infosys Private Limited, 9C, Vardan Complex, Near Lakshmi Circle, Navrangpura, Ahmedabad-380009, e-mail: [info@evotingforibc.com](mailto:info@evotingforibc.com), contact details: 7874138237. Once a vote on resolution is casted and submitted, the Members shall not be allowed to change it subsequently.

Please note that a person whose name is recorded in the register of beneficial owners maintained by the Company as on cut-off date i.e., 05th December, 2022, shall be entitled to avail the facility of remote e-voting. Pursuant to Section 91 of the Companies Act, 2013 including rules, the Register of Members and Share Transfer Book of the Company will remain closed from Tuesday 06th December, 2022 to Monday 12th December, 2022 (both days inclusive), for the purpose of AGM.

The details of the said meeting are also available on the website of the company i.e. [www.technoforgeindia.com](http://www.technoforgeindia.com)

For Techno Forge Limited (In CIRP) Sd/-  
 CA Bhavi Shreyans Shah  
 Resolution Professional  
 Date: 18-11-2022  
 Place: Ahmedabad  
 IP Reg. No: IBB/PA-001/IP-IP-00915/217-18/11521

**ZIM LABORATORIES LIMITED**  
 CIN : L99999MH1984PLC032172  
 Registered Office : Sadoday Gyan (Ground Floor), Opp. NADT, Nelson Square, Nagpur - 440 013, Website : [www.zimlab.in](http://www.zimlab.in), e-mail : [cs@zimlab.in](mailto:cs@zimlab.in)  
 Telephone No. Registered Office : 0712-2981960, Works Office : 07118-271990

**NOTICE OF THE EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given that the Extraordinary General Meeting (EGM) of the Company will be held on Monday, the 12th December, 2022 at 12:30 p.m. IST through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) in compliance with the applicable circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

The Notice setting out the Special Business(es) to be transacted during the EGM has been sent through emails to members whose email IDs are registered with the Company / Depository Participants. The email dissemination has been completed on 18th November, 2022.

The Notice of the EGM is available on the website of the Company i.e. [www.zimlab.in](http://www.zimlab.in) under the Investors section, the website of the Stock Exchange i.e. [www.bseindia.com](http://www.bseindia.com) and on the website of NSDL i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com)

In terms of the provisions of section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to its Members the facility to exercise their right to vote on business as set forth in the Notice of the EGM by electronic means through both remote e-voting and e-voting at the EGM. The Company has appointed the National Securities Depository Limited (NSDL) as the agency to provide electronic voting facility.

Members holding shares as on the cut off date may cast their votes using an electronic voting system (remote e-voting) All members may please note the following:

Cut-Off Date	Monday, 05 <sup>th</sup> December, 2022
Commencement of remote e-voting	Friday, 09 <sup>th</sup> December, 2022 (From 09:00 a.m. IST)
End of remote e-voting	Sunday, 11 <sup>th</sup> December, 2022 (Upto 5:00 p.m. IST)

Remote e-voting will be disabled by NSDL upon expiry of the aforesaid period.

The facility for voting through e-voting system will also be made available during the EGM. Members attending the EGM through VC / OAVM facility who have not cast their votes by remote e-voting will be able to vote during the EGM.

Members who have cast their votes on the resolutions through remote e-voting prior to the EGM, will be eligible to attend the EGM but will not be eligible to cast their vote on such resolutions at the meeting again. Once the vote on the resolution is cast by a member, the member will not be allowed to change it subsequently or cast the vote again.

Only those members, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the EGM. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member/beneficial owner (in case of electronic shareholding) as on the cut-off date.

Any person who becomes a member of the Company after the Company sends the Notice of the EGM by email and holds shares as on the cut-off date i.e. 05<sup>th</sup> December, 2022 may obtain User ID and password by sending a request to the Company's email address [cs@zimlab.in](mailto:cs@zimlab.in) or to NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). However, if a person is already registered with NSDL for e-voting, then their existing user ID and password can be used for casting the vote.

The members of the Company holding shares in physical form and who have not registered their e-mail IDs are requested to provide a duly signed Form ISR-1 along with supporting documents to the Company's RTA - Link Intime India Pvt. Ltd. at their office at 247 Park, C-101, L.B.S. Marg, Vikhroli (West), Mumbai 400083. Tel: +91 22 49186270 or by email at [rtahelpdesk@linkintime.co.in](mailto:rtahelpdesk@linkintime.co.in). The said form is available on the website of the RTA at <https://web.linkintime.co.in/KYC-downloads.html> Members holding shares in the demat form can update their e-mail address with their Depository Participant.

Ms. Roshni Jethani, Practicing Company Secretary has been appointed by the Board of Directors of the Company as the Scrutinizer for scrutinizing the remote e-voting process and voting at the EGM, in a fair and transparent manner.

The results of the remote e-voting and votes cast at the EGM shall be declared on or before 14<sup>th</sup> December, 2022. The Results declared, along with the Scrutinizer's Report, shall be placed on the Company's website [www.zimlab.in](http://www.zimlab.in) and on the website of NSDL i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com) immediately after their declaration, and communicated to the Stock Exchange where the Company is listed, viz. BSE Limited.

Members who need technical assistance before or during the EGM or have queries regarding e-voting:

- May refer the Frequently Asked Questions (FAQs) and the e-voting user manual available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or,
- Send a request to Mr. Amit Vishal, Senior Manager / Ms. Pallavi Mhatre, Manager, NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or contact them at 1800-1020-990 / 1800-224-430.

By Order of the Board of Directors  
 For ZIM LABORATORIES LIMITED  
 (Piyush Nikhade)  
 Date : 18.11.2022  
 Place : Nagpur  
 Company Secretary & Compliance Officer

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated November 7, 2022. (The "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# COMPUAGE INFOCOM LIMITED

Corporate Identity Number: L99999MH1999PLC135914

Our Company was originally incorporated on May 26, 1995 in Mumbai as "Compuage Electronics Limited" as a public limited company under the erstwhile Companies Act, 1956, and were granted the certificate of incorporation by the Registrar of Companies at Mumbai. In the year 2000, pursuant to a scheme of amalgamation, under Section 391(2) and 394 of the erstwhile Companies Act, 1956, approved by Hon'ble High Court of Bombay, our Company ("Transferor Company") was amalgamated into Worldwide Infocom Limited ("Transferee Company"), a public limited company incorporated in Chennai on July 27, 1999 under the erstwhile Companies Act, 1956. Subsequently, the name of the Transferee Company was changed to "Compuage Infocom Limited" vide a fresh certificate of incorporation dated June 19, 2000. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 34 of the Letter of Offer.

Registered Office: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Express Highway, Goregaon (East), Mumbai - 400 063, Maharashtra, India  
 Contact person: Hasti Pala, Company Secretary and Compliance Officer  
 Telephone: +91 22 6711 4444 | E-mail id: [investors.relations@compuageindia.com](mailto:investors.relations@compuageindia.com) | Website: [www.compuageindia.com](http://www.compuageindia.com)

**PROMOTERS: BHAVESH HARKISHANDAS MEHTA, ATUL HARKISHANDAS MEHTA, AJAY HARKISHANDAS MEHTA**

ISSUE OF UP TO 2,07,92,258 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE INCLUDING A PREMIUM OF ₹ 18 PER EQUITY SHARE AGGREGATING TO ₹ 4,158.45 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, NOVEMBER 14, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 121 OF THE LETTER OF OFFER.

\*Assuming Full Subscription

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 121 OF THE LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON*
Wednesday, November 23, 2022	Tuesday, November 29, 2022	Friday, December 2, 2022

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*Our Board thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it!!!  
 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

**ASBA BLOCK**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"). Original Shareholders shall remain the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. November 14, 2022 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this issue shall not be considered as Original Shareholders. All investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA process" on page 131 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 14, 2022 and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.linkintime.co.in](http://www.linkintime.co.in) at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 8108114949) and their email address ([compuage.rights@linkintime.co.in](mailto:compuage.rights@linkintime.co.in)).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat escrow account opened by our Company LIPL Compuage Infocom Rights Escrow Demat (Account Number -IN303116-14472990)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA process" on page 131 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35>

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.linkintime.co.in](http://www.linkintime.co.in) at least two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 8108114949) and their email address ([compuage.rights@linkintime.co.in](mailto:compuage.rights@linkintime.co.in)).

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF"), COMPOSITE APPLICATION FORM ("CAF") AND RIGHTS ENTITLEMENTS ("RE'S"):** The dispatch of the ALOF and RE's along with CAF for the Issue was completed on November 17, 2022 by the Registrar to the Issue to all the eligible equity shareholders of the company, whose name appeared in the Register of Members / Beneficial Owners of the company as on record date i.e. November 14, 2022 in the electronic form through email on November 17, 2022 to the equity shareholders who have registered email ids and physically through speed post / registered post on November 17, 2022 to the equity shareholders who have not registered email ids with us or with the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations, 2015; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Lead manager to the Issue or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Compuage Infocom Limited - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being **COMPUAGE INFOCOM LIMITED**;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹ 20 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in).

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not updated by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

**LAST DATE FOR APPLICATION:**

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. December 2, 2022. Our Board may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 144 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.**

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 131 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares of our Company are listed and traded under the ISIN: INE070C01037 on BSE (ScripCode: 532456) and on NSE (Symbol: COMINFNO). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE Ltd and NSE subject to necessary approval. Our Company has received in-principle approval from BSE Ltd and NSE through their letter dated July 07, 2022 and June 29, 2022 respectively. Our Company will apply to BSE Ltd and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

**DISCLAIMER CLAUSE OF SEBI**

The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹5,00,00,00 Lakhs. However, the Letter of Offer being filed with SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness/completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited". For further details "Disclaimer Clause of BSE Limited", please refer page 115 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that the issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the issuer, its promoters, its management or any scheme or project of the issuer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the National Stock Exchange of India Limited". For further details "Disclaimer Clause of NSE", please refer page 116 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circular, our Company has sent, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided upon request through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their addresses to our Company. In case, the eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on reasonable effort basis, to the India addresses provided by them. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at [www.compuageindia.com](http://www.compuageindia.com)
- The Lead Manager at [www.markcorporateteam.com](http://www.markcorporateteam.com)
- The Registrar to the Issue at [www.linkintime.co.in](http://www.linkintime.co.in)
- The Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)
- The SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) (Only Letter of Offer)
- Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in

# ब्रिटनमध्ये मंदी जाहीर!

ऋषी सुनक सरकारची घोषणा, आणीबाणीचा अर्थसंकल्प सादर

जेरेमी हंट यांनी केले हाऊस ऑफ कॉमन्समध्ये ऑटम स्टेटमेंट सादर लंडन, दि. १८ (वृत्तसंस्था) : एकेकाळी जगावर अधिराज्य गाजविणारा ब्रिटन देश आर्थिक मंदीच्या गर्तेत अडकला आहे. येत्या काही दिवसांत ब्रिटनच्या अर्थव्यवस्थेवर मोठा परिणाम होऊ शकतो. ब्रिटीश सरकार या मंदीचा मारा झेलण्यासाठी प्रयत्न करत आहे. पंतप्रधान ऋषी सुनक यांनी मंदीवर नियंत्रण मिळविण्यासाठी पावले उचलणार असल्याची घोषणा केली आहे. सुनक यांच्या सरकारने ५५०० कोटी पौंडची आर्थिक योजना सादर केली आहे. गुरुवारीच अर्थमंत्री जेरेमी हंट यांनी सरकारचा आणीबाणीचा अर्थसंकल्प सादर केला होता. यामध्ये करामध्ये मोठी वाढ करण्यात आली आहे. ऊर्जा कंपन्यांवरील विंडफॉल टॅक्स २५ टक्क्यांवरून ३५ टक्के करण्यात आला आहे. इलेक्ट्रिक जनरेटरवर ४५ टक्के तात्पुरता कर लावण्यात आला आहे. आता वार्षिक १.२५ लाख पौंड कमावणारे लोकही सर्वोच्च कराच्या कक्षेत येतील. तसेच २०२५ पासून इलेक्ट्रिक वाहनांवर उत्पादन शुल्क लावले जाणार असल्याचे जाहीर केले आहे.

जेरेमी हंट यांनी हाऊस ऑफ कॉमन्समध्ये ऑटम स्टेटमेंट सादर केले. ब्रिटिश पंतप्रधान ऋषी सुनक यांनी यास पाठिंबा दिला. ब्रिटनमधील

महागाई आटोक्यात येत नाही. त्यामुळे सरकारने कराचे दर वाढवले आहेत. माजी पंतप्रधान लिझ ट्रस यांच्या मिनी बजेटमुळे ब्रिटीश सरकारला धक्का बसला होता. त्यातून सरकारण्याचा देखील प्रयत्न करण्यात आला आहे. अर्थसंकल्पासोबत स्वतंत्र युनिट ओबीआर (ऑफिस फॉर बजेट रिस्यॉन्सिबिलिटी) चा अहवालही प्रसिद्ध करण्यात आला. रशिया आणि युक्रेनमधील युद्धामुळे इंधनासह अन्य वस्तूंच्या किमतीत मोठी वाढ झाल्याचे सांगण्यात येत आहे. त्यामुळे ब्रिटनच्या अर्थव्यवस्थेला मोठा फटका बसला आहे. २०२४ पर्यंत अर्थव्यवस्थेत सुधारणा होण्याची शक्यता नसल्याचे अहवालात म्हटले आहे. संपूर्ण जग ऊर्जा आणि महागाईच्या संकटाचा सामना करत आहे. स्थैर्य, विकास आणि सार्वजनिक सेवा या योजनेमुळे आपण मंदीचा सामना करू शकू, असे हंट म्हणाले. ब्रिटनमध्ये वाढत्या महागाईमुळे सरकारसह सर्वसामान्यांच्याही अडचणी वाढल्या आहेत. ब्रिटनमधील महागाईचा दर ऑक्टोबर महिन्यात ११.१ टक्क्यांवर पोहोचला असून, ४१ वर्षांचा विक्रम मोडला आहे. १९८१ नंतरचा हा सर्वाधिक महागाई दर आहे. सप्टेंबर महिन्यात महागाईचा दर १०.१ टक्के होता.

## डेटॉलची मल्टी-यूज अँटीसेप्टिक क्रीम



मुंबई, दि. १८ (प्रतिनिधी) : डेटॉल कंपनीने बहु-उपयोगी अँटीसेप्टिक क्रीम बाजारात आणली असून ती विविध प्रकारच्या लहान जखमा, कापणे, ओरखडे यांच्या संगर्भास प्रतिबंध करते. डेटॉल अँटीसेप्टिक क्रीम स्वयंपाक, खोलीत काम करताना कापणे, शेव्हिंग करत, जखमा, ओरखडे, वूट चावणे आणि किरकोळ

भाजणे यासह किरकोळ कापण्यावर थेट वापरले जाऊ शकते आणि ते ९९.९ टक्के जंतू संरक्षण करते आणि संक्रमणास प्रतिबंध करते, असा दावा कंपनीने केला आहे. या ३० मिग्रॅ. च्या एका क्रीमची किंमत ६० रुपये आहे. संपूर्ण भारतभर औषधांच्या दुकानात आणि फार्मसीमध्ये उपलब्ध आहे.

## शारदा चिटफंडप्रकरणी 'सेबी'कडून मालमत्तांचा लिलाव

नवी दिल्ली, दि. १८ (वृत्तसंस्था) : चिटफंडाद्वारे लक्षावधी ठेवीदारांकडून ४,००० कोटींहून अधिक निधी गोळा करणाऱ्या शारदा समूहातील कंपन्यांच्या तीन मालमत्तांच्या लिलावासाठी भांडवली बाजार नियामक 'सेबी'ने १६ डिसेंबर ही तारीख निश्चित केल्याचे गुरुवारी स्पष्ट केले. उल्लेखनीय गोष्ट म्हणजे वेळोवेळीय योजनांद्वारे कंपनीने जनतेकडून गोळा केलेले पैसे वसूल करण्याच्या प्रयत्नांचा भाग म्हणून 'सेबी'ने या लिलावाचे आयोजन केले असले तरी, लिलावासाठी निश्चित केलेल्या मालमत्तांसाठी निधारित राखीव किंमत ही अरबकी ५.२१ कोटी रुपये इतकी आहे. हा लिलाव १६ डिसेंबरला सकाळी ११ ते १२ या वेळेत केला जाणार आहे. या मालमत्तांमध्ये पश्चिम बंगालमधील जमिनींचा समावेश आहे. ऑनलाइन मॉडर्न आणि ई-लिलाव प्रक्रिया



क्विक रिअॅल्टी या कंपनीद्वारे पार पाडली जाईल. कोलकाता उच्च न्यायालयाने जूनमध्ये दिलेल्या आदेशानुसार, 'सेबी'ला शारदा समूहातील कंपन्यांच्या मालमत्तांचा लिलाव योजण्याचे निर्देश दिले आहेत. ही संपूर्ण प्रक्रिया तीन महिन्यांत पूर्ण करण्याचे निर्देश उच्च न्यायालयाने दिले होते. शारदा हे २३९ हून अधिक खासगी कंपन्यांचा समूह असून, त्याने पश्चिम बंगाल, आसाम आणि ओडिशामध्ये चिटफंड योजना चालविली होती. एप्रिल २०१३ मध्ये या फसत्या गुंतवणूक योजनेचा पर्दाफाश होईपर्यंत १७ लाख ठेवीदारांकडून ४,००० कोटी रुपये गोळा केले गेले होते.

## सॉफ्टबँककडून हिस्साविक्रीच्या वृत्तानंतर 'पेट्टीएम'चा समभाग ११ टक्के गडगडला!

मुंबई, दि. १८ (प्रतिनिधी) : जपानस्थित सॉफ्टबँकने कंपनीतील ४.५ टक्के हिस्सा विकण्याची प्रक्रिया सुरू केल्याच्या वृत्तानंतर पेट्टीएमची मूळ कंपनी वन९७ कम्युनिकेशन्सच्या समभागात गुरुवारी जवळपास ११ टक्क्यांनी घसरण दिसून आली. परिणामी मुंबई शेअर बाजारत कंपनीचे बाजारमूल्य ४,०२१.८५ कोटी रुपयांनी घसरून ३५,०१२.५२ कोटी रुपये झाले. मुंबई शेअर बाजारात समभाग गुरुवारी १०.२५ टक्क्यांनी घसरून ५३९.८० रुपयांवर स्थिरावला. दिवसभरात तो ५३५.२० रुपयांवर गडगडला होता. सॉफ्टबँकने बाजारातील व्यवहारांमध्ये वन९७ कम्युनिकेशन्समधील ४.५ टक्के हिस्सेदारी सुमारे १,६२७ कोटी रुपयांना विकण्याची प्रक्रिया गुरुवारी सुरू केली.

पेट्टीएममध्ये भागविक्री आधीपासून गुंतवणूक असणाऱ्यांना त्यांनी धारण केलेल्या समभागांसाठी एक वर्षाचा अनिवार्य धारण (लॉक-इन) कालावधी संपल्यानंतर, विक्रीसाठी खुल्या झालेल्या समभागांबाबत लगेचच सॉफ्टबँकसहख्या एका बड्या गुंतवणूकदारांकडून हे पाऊल पडल्याचा एकंदर गुंतवणूकदारांमध्ये नकारात्मक संदेश गेला. सॉफ्टबँक ही १७.५ टक्के हिस्सेदारीसह पेट्टीएममधील दुसरी सर्वांत मोठी भागधारक आहे. गेल्या आठवड्यात, एफएसएन ई-कॉर्मस व्हॅनरच्या (नायका) भागविक्री आधीपासून गुंतवणूकदारांसाठीही एक वर्षाचा बंधनकारक 'लॉक-इन' कालावधी संपुष्टात आला.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated November 7, 2022. (The "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



COMPUAGE INFOCOM LTD

# COMPUAGE INFOCOM LIMITED

Corporate Identity Number: L99999MH1999PLC135914

Our Company was originally incorporated on May 26, 1995 in Mumbai as 'Compuage Electronics Limited' as a public limited company under the erstwhile Companies Act, 1956, and were granted the certificate of incorporation by the Registrar of Companies at Mumbai. In the year 2000, pursuant to a scheme of amalgamation, under Section 391(2) and 394 of the erstwhile Companies Act, 1956, approved by Hon'ble High Court of Bombay, our Company ("Transferor Company") was amalgamated into Worldwide Infocom Limited ("Transferee Company"), a public limited company incorporated in Chennai on July 27, 1999 under the erstwhile Companies Act, 1956. Subsequently, the name of the Transferee Company was changed to 'Compuage Infocom Limited' vide a fresh certificate of incorporation dated June 19, 2000. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 34 of the Letter of Offer.

Registered Office: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Express Highway, Goregaon (East), Mumbai – 400 063, Maharashtra, India

Contact person: Hasti Pala, Company Secretary and Compliance Officer

Telephone: +91 22 6711 4444 | E-mail id: investors.relations@compuageindia.com | Website: www.compuageindia.com

## PROMOTERS: BHAVESH HARKISHANDAS MEHTA, ATUL HARKISHANDAS MEHTA, AJAY HARKISHANDAS MEHTA

ISSUE OF UP TO 2,07,92,258 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹18 PER EQUITY SHARE) AGGREGATING TO ₹4,158.45 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 8 EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, NOVEMBER 14, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 121 OF THE LETTER OF OFFER.

\*Assuming full Subscription

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 121 OF THE LETTER OF OFFER.

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON#
Wednesday, November 23, 2022	Tuesday, November 29, 2022	Friday, December 2, 2022

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

\*Our Board thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\*** Simple, Safe, Smart way of Application - Make use of it!!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

### ASBA BLOCK

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"). Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. November 14, 2022 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders. All Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA process" on page 131 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. November 14, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.linkintime.co.in at least two Working Days prior to the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number (+91 8108114949) and their email address (compuage.rights@linkintime.co.in).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat escrow account opened by our Company LIPL Compuage Infocom Rights Escrow Demat (Account Number –IN303116-14472990)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 131 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.linkintime.co.in at least two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their respective demat account at least one day before the Issue Closing date. They may also communicate with the Registrar with the help of the helpline number (+91 8108114949) and their email address (compuage.rights@linkintime.co.in).

**PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF"), COMPOSITE APPLICATION FORM ("CAF") AND RIGHTS ENTITLEMENTS ("RE'S"):** The dispatch of the ALOF and RE's along with CAF for the Issue was completed on November 17, 2022 by the Registrar to the Issue to all the eligible equity shareholders of the company, whose name appeared in the Register of Members / Beneficial Owners of the company as on record date i.e. November 14, 2022 in the electronic form through email on November 17, 2022 to the equity shareholders who have registered email ids and physically through speed post / registered post on November 17, 2022 to the equity shareholders who have not registered email ids with us or with the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations, 2015; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Lead manager to the issue or from the website of the Registrar, can make an application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "Compuage Infocom Limited – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being **COMPUAGE INFOCOM LIMITED**;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Equity Shares entitled to;
- Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- Total amount paid at the rate of ₹ 20 per Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat escrow account, as applicable, including cases where a Shareholder submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in.

Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

### LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. December 2, 2022. Our Board may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 144 of the Letter of Offer.

**PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:** The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

**INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THE AMOUNT PAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.**

**FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 131 OF THE LETTER OF OFFER.**

**LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:** The existing Equity Shares of our Company are listed and traded under the ISIN: INE070C01037 on BSE (ScriptCode: 532456) and on NSE (Symbol: COMPINF0). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE Ltd and NSE subject to necessary approval. Our Company has received in-principle approval from BSE Ltd and NSE through their letter dated July 07, 2022 and June 29, 2022 respectively. Our Company will apply to BSE Ltd and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

### DISCLAIMER CLAUSE OF SEBI

The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹5,000.00 Lakhs. However, the Letter of Offer being filed with SEBI.

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness/completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited". For further details "Disclaimer Clause of BSE Limited", please refer page 115 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that the Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the National Stock Exchange of India Limited". For further details "Disclaimer Clause of NSE", please refer page 116 of the Letter of Offer.

**AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circular, our Company has sent, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided upon request through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their addresses to our Company. In case, the eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on reasonable effort basis, to the India addresses provided by them. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.compuageindia.com
- The Lead Manager at www.markcorporateadvisors.com
- The Registrar to the Issue at www.linkintime.co.in
- The Stock Exchanges at www.bseindia.com and www.nseindia.com
- The SEBI at www.sebi.gov.in(Only Letter of Offer)
- Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.linkintime.co.in by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (www.compuageindia.com).

**BANKER TO THE ISSUE AND REFUND BANK:** YES Bank Limited

**MONITORING AGENCY:** Not Applicable

**FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.**

**OTHER IMPORTANT LINKS AND HELPLINE:** The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: Compuage.rights@linkintime.co.in for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>Mark Corporate Advisors Private Limited</b> <b>CIN:</b> U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai - 400 057. <b>Telephone:</b> +91 22 2612 3208 <b>E-mail id:</b> info@markcorporateadvisors.com <b>Investor Grievance e-mail id:</b> investorgrievance@markcorporateadvisors.com <b>Website:</b> www.markcorporateadvisors.com <b>Contact Person:</b> Mr. Niraj Kothari <b>SEBI registration number:</b> INM0	