

January 13, 2021

The Asst. Vice President  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra - Kurla Complex  
Bandra (East), Mumbai – 400 051  
NSE Symbol: INDUSINDBK

The Deputy General Manager  
Corporate Relationship Dept.  
**BSE Ltd.**  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai – 400 001  
BSE Scrip Code: 532187

Chief Regulatory Officer  
**India International Exchange.**  
1st Floor, Unit No. 101,  
The Signature Building No.13B,  
Road 1C, Zone 1, GIFT SEZ,  
GIFT CITY, Gandhinagar – GJ 382355  
Scrip Code : 1100027

Madam / Dear Sir,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015: Subscription for Warrants by Promoters**

The Bank had issued convertible warrants to the Promoters, i.e., IndusInd International Holdings Limited (IIHL) and IndusInd Limited (IL), on July 6, 2019 vide the Composite Scheme of Arrangement. IIHL and IL had paid Rs.495.29 crores and Rs.178.53 crores, respectively (aggregating Rs.673.81 crores) towards Warrant Subscription Price being 25% of the Warrant Price of Rs.1,709 per Warrant for 1,57,70,985 Share Warrants.

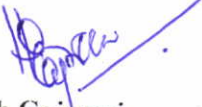
As per extension of one month granted by SEBI, the payment date for the conversion of warrants to equity shares was extended by a month to February 4, 2021.

In view of the possible delays due to the legal formalities and logistics issues in different countries, the promoters had represented for further extension of time to pay the balance 75% money towards subscription of warrants.

SEBI have granted extension for a further period of two weeks beyond the extension of one month granted earlier (which was up to February 4, 2021). Accordingly, the extension now granted is for two weeks beyond February 4, 2021, i.e., until February 18, 2021. We request you to take the above SEBI approval on record.

Thanking you,

Yours faithfully,  
For **IndusInd Bank Limited**

  
**Haresh Gajwani**  
Company Secretary

**Solitaire Corporate Park Office :** IndusInd Bank Limited, Building No.7, Solitaire Corporation Park, Andheri- Ghatkoper Link Road, Chakala, Andheri (E), Mumbai - 400 093, India Tel: (0022) 66412887

**Registered Office :** 2401 Gen. Thimmayya Road, Pune 411 001, India  
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CIN: L65191PN1994PLC076333

