

GAGAN GULATI

Insolvency Professional

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9th June, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the Fifth Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held on Friday, 9th June, 2023 at 12:00 p.m. at Punjabi Bagh Club, West Delhi, Delhi -110034 pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Fifth Meeting of COC are specified herein below:

1. TO UPDATE THE STATUS OF VALUATION UNDERGOING IN CORPORATE DEBTOR;
2. TO TAKE NOTE ON THE CLAIMS RECEIVED FROM THE OPERATIONAL CREDITOR;
3. APPROVED THE CURRENT STATUS OF THE CORPORATE OFFICE AS MENTIONED ON MCA PORTAL;
4. APPROVED THE BID EVALUATION MATRIX AND RFRP TO PROVIDE THE PROSPECTIVE RESOLUTION APPLICANTS A BRIEF ABOUT SUBMISSION OF THE RESOLUTION PLAN THE CORPORATE DEBTOR;
5. APPROVE AND RATIFY THE EXPENSES TOWARDS CIRP RUNNING COST FROM THE FOURTH COC MEETING UP TO TILL DATE;

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited



Gagan Gulati
Resolution Professional
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