

Ref No: RML/2023-24/443

Date: February 15, 2024

To,

BSE Limited
Scrip Code: 543228

National Stock Exchange of India Limited
NSE Symbol: ROUTE

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ("SEBI LODR").

Ref: Open offer of Route Mobile Limited.

With reference to the captioned Offer, we wish to inform you that, SEBI vide its Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/4718/1 dated February 1, 2024, has issued final observations for the Open Offer for acquisition of shares of the Company from its public shareholders. However, as on date, the anti-trust law approvals from Kuwait and United Arab Emirates ("UAE") required to proceed with the Open offer are pending. The anti-trust approvals from Kuwait and UAE are awaited anytime soon for the Proposed Transaction.

In view of this, Manager to the Offer vide its letter dated February 9, 2024 requested SEBI to extend the period of commencement of open offer. Accordingly, SEBI has given approval for extension for opening of offer vide letter number SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/6371/1 dated February 15, 2024. The Extension letter received by the Company from the Manager to the Offer is enclosed (*Annexure 1*) for your reference.

You are requested to take the abovementioned information on your record.

Thanking You,

Yours truly,

For **Route Mobile Limited**

Rathindra Das
Group Head-Legal, Company Secretary & Compliance Officer
M. No. F12663



सहायक महाप्रबंधक / ASSISTANT GENERAL MANAGER
निगम वित्त विभाग / CORPORATION FINANCE DEPARTMENT
निगम पुनर्संरचना प्रभाग / DIVISION OF CORPORATE RESTRUCTURING
दूरभाष सं. / Tel. 022 – 2644 9492
ई-मेल / E-mail – sravant@sebi.gov.in

SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/6371/1
February 15, 2024

Shri S. Sundareswaran
Morgan Stanley India Company Private Limited
18th Floor, Tower 2,
One World Center, Plot.841,
Jupiter Textile Mill Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.

महोदय / महोदया,
Sir / Madam,

Open offer for acquisition of 1,64,47,488 (26.00%) fully paid-up equity shares of face value Rs.10/- each of ROUTE MOBILE LIMITED (Target Company) by PROXIMUS OPAL ("Acquirer") along with PROXIMUS ("PAC"), in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations).

- आप कृपया अपने तारीख के पत्र का संदर्भ लें, जिसके अंतर्गत आपने अन्य बातों के साथ-साथ खुले प्रस्ताव (ओपन ऑफर) संबंधी औपचारिकताएँ पूरी करने के लिए और समय माँगा है, क्योंकि आपको अभी तक आरबीआई की मंजूरी नहीं मिली है ।

This is with reference to your letter dated February 09, 2024 inter alia requesting for extension of timeline to proceed with the open offer formalities owing to non-receipt of statutory approval from Kuwait and United Arab Emirates.

- खुले प्रस्ताव के तहत शेयर सौंपे जाने की अवधि (टेंडरिंग पीरियड) भारतीय रिज़र्व बैंक से मंजूरियाँ मिलने की तारीख से बारह कार्य-दिवसों के भीतर ही शुरू हो जाए । जो सार्वजनिक शेयरधारक (पब्लिक शेयरहोल्डर्स) खुले प्रस्ताव के तहत अपने इक्विटी शेयर सौंप दें और जिनके शेयर स्वीकार हो जाएँ, उन सभी को भुगतान निर्धारित समय-सीमा के भीतर [अर्थात् शेयर सौंपे जाने की अवधि (टेंडरिंग पीरियड) की अंतिम तारीख से दस कार्य-दिवसों के भीतर] कर दिया जाए, बशर्ते कि अर्जनकर्ता भुगतान में की गई देरी के लिए 10% प्रतिवर्ष की दर से ब्याज अदा करे ।

The tendering period for the Open Offer may commence not later than twelve working days from the receipt of latest statutory approval. The payment to all successful Public Shareholders who tender their Equity Shares in the Open Offer, shall be made within the specified timeframe of ten working days from the last date of the tendering period subject to the acquirer paying interest for the said delay @ 10% p.a.

- इस पत्र में जो भी उल्लेख किया गया है, उसकी जानकारी आप भारतीय प्रतिभूति और विनियम बोर्ड [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 [सेबी (लिस्टिंग ऑब्लीगेशन्स



एंड डिस्क्लोज़र रिक्वायरमेंट्स) रेग्यूलेशन्स, 2015] के विनियम 30 के अनुसार स्टॉक एक्सचेंजों को तत्काल दे दें।

You are advised to disclose the contents of this letter to the Stock Exchanges in accordance with Regulation 30 of SEBI (LODR) Regulations, 2015, immediately.

4. आप प्रस्तावपत्र जारी करने से पहले उसमें दी हुई जानकारी को अपडेट कर लें।-

You are advised to suitably incorporate the letter of offer with the updated information, if any, occurred during the intervening period.

5. आप उपरोक्त का पालन सुनिश्चित करें और आवश्यक प्रकटीकरण (डिस्क्लोज़र) करें।

You are advised to ensure compliance of the above and make necessary disclosures.

भवदीय / Yours faithfully,


श्रवण कुमार तेल्ला / Sravan Kumar Tella