



**OM METALS INFRAPROJECTS LIMITED**

**CIN: L27203RJ1971PLC003414**

**Regd. Office: 2<sup>nd</sup> Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001**

**Tel:+91-141-5160000**

**Website: www.ommetals.com E-Mail Id: jaipur@ommetals.com**

Date: June 08, 2020

To

Corporate Service Department, Bombay Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
---	--

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Credit Rating**

Dear Sir/Madam,

Pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, We would like to inform the Stock Exchange that CARE Ratings Limited ("Credit Rating Agency") has rated the Bank Facilities of Om Metals Infraprojects Limited ("The Company") as Under:

Facility	Amount (in Crores)	Rating	Rating Action
Long term Bank Facilities	114.60 (reduced from 151.00)	CARE BBB-; Stable (Triple B Minus; Outlook: Stable)	Revised from CARE BBB; Negative (Triple B; Outlook: Negative)
Long term/Short term Bank Facilities	637.00 (reduced from 642.00)	CARE BBB-; Stable/ CARE A3 (Triple B Minus; Outlook: Stable/ A Three)	Revised from CARE BBB; Negative/CARE A3+ (Triple B; Outlook: Negative/ A Three Plus)
Total Facilities	751.60 (Rs. Seven hundred and ninety three crore only)		

The reasons provided by the Credit rating agency for downward revision in ratings is the dip in the financial performance of the company in FY19 and H1FY20, continued support extended to its subsidiaries which are yet to give returns and elongation in working capital cycle.

Kindly take the above information on record.

Thanking you,  
Yours faithfully,

**For Om Metals Infraprojects Limited**

  
Sunil Kothari  
Managing Director  
DIN: 00220940