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Date: May 5, 2020

To,
The National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To,
BSE Limited
Listing Department,
Phiroze Jeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.:22723121/2037/2039

Ref: Scrip Code: BSE – 532748 / NSE - PFOCUS

Sub: Non-Applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 – Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/ Madam,

With reference to the captioned subject, we hereby confirm that our Company i.e. Prime Focus Limited does not fall under the category of Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Request you to take the same on record.

Thanking you,

**Yours Faithfully,
For Prime Focus Limited**

Sd/-

**Parina Shah
Company Secretary
Contact No.: 7738356553**

Note: In view of the lockdown due to COVID-19 pandemic, we are submitting unsigned letter.