



Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN No.: L29261WB1998PLC087404

GSTIN No. 19AABCT2592E1ZA

Date: 10th September, 2019

*The Listing Department
National Stock Exchange of
India Limited,
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - TEXRAIL*

*The Corporate Relation
Department
BSE Limited,
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533326*

*The Secretary
The Calcutta Stock Exchange
Limited
7, Lyons Range,
Kolkata - 700 001
Scrip Code - 30285*

Dear Sirs,

This is further to the meeting of the Board of Directors of the Company held on 26 April 2019, approving the offer and issue of fully paid-up equity shares of the Company by way of a rights issue to eligible shareholders of the Company as on the record date for an amount not exceeding ₹200 crore in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws. (the "**Rights Issue**")

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that a meeting of the Capital Issue Committee will be held on Friday, September 13, 2019 to consider, discuss and decide, inter alia, various matters in connection with the Rights Issue, including the terms and conditions such as the instrument, issue price, rights entitlement ratio, record date, timing of the Rights Issue and other related matters.

Kindly take note of the same.

Thanking you,

Yours faithfully,
For Texmaco Rail & Engineering Limited


Neha Singh
Compliance Officer