

# DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

**Regd. Office:** A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba,  
Ahmedabad – 380 055

**E-mail:** [धारारुनु99@yahuu.in](mailto:धारारुनु99@yahuu.in)

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**Date:** 31<sup>st</sup> January, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting held today i.e., 31<sup>st</sup> January, 2024**

**Ref: Security Id: DPL/ Code: 543594**

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in consultation with the Rights Issue Committee in their meeting held today i.e. 31<sup>st</sup> January, 2024 at the Registered Office of the Company situated at A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad – 380 055, which commenced at 5:00 P.M. and concluded at 7:00 P.M. inter-alia has considered and approved issue upto 1,29,67,500 Equity Shares of face value of Rs. 10.00/- each for cash at an Issue Price of Rs. 10.00/- per Equity Share aggregating upto Rs. 12,96,75,000/- to all the existing eligible Equity shareholders of the Company on Rights (**'Rights Issue'**). The brief term of Rights Issue is approved by the Board is attached herewith as **Annexure – I**.

Further, this announcement is submitted to the reference of Board meeting held on 18<sup>th</sup> October, 2023 and the link of the earlier announcement is <https://www.bseindia.com/xml-data/corpfiling/AttachHis/948b7688-cf3c-4113-89f0-69dba556754e.pdf>

Kindly consider the same and oblige us.

**For, Dipna Pharmachem Limited**

**Keyur Shah**  
**Managing Director**  
**DIN: 03167258**

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## Annexure - I

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Details of the securities	Equity shares of Rs. 10.00/- each
2.	Type of issue	Rights issue of equity shares
3.	Equity shares offered through the issue	Upto 1,29,67,500 Equity Shares*
4.	Face value per equity share	Rs. 10.00/- per share
5.	Issue price per equity share	Rs. 10.00/- per share
6.	Right entitlement ratio	13 Rights Equity share for every 12 fully paid-up Equity shares held by the Eligible Equity shareholders in the Company as on Record date
7.	Outstanding equity shares before Right issue	1,19,70,000 Equity shares of Rs. 10.00/- each
8.	Outstanding equity shares post rights issue (assuming fully subscription)	Upto 2,49,37,500 Equity shares of Rs. 10.00/- each
9.	Terms of Payment	Full amount of Rs. 10/- per Equity share is payable on application by Eligible Equity shareholders

\* Equity shares which are offered through the rights issue are Maximum no. of shares that will be issued.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.