



Date: November 30, 2022

**The Manager,
Listing Department,
BSE Limited,
Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 535789**

**The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra-
Kurla Complex, Bandra(E),
Mumbai - 400 051
NSE Symbol: IBULHSGFIN/EQ**

Sub: Corrigendum dated November 29, 2022 to the Tranche IV prospectus dated November 25, 2022

Ref. Public issue by Indiabulls Housing Finance Limited, (“Company” or “Issuer”) of secured redeemable non-convertible debentures of face value of ₹1,000 each (the “NCDs”), for an amount upto ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹900 crores, aggregating up to ₹1000 crores (“Tranche IV Issue Limit”) (“Tranche IV Issue”) which is within the shelf limit of ₹1,400 crores (“Shelf Limit”) and is being offered by way of the Tranche IV prospectus dated November 25, 2022 read with the Corrigendum to the Tranche IV prospectus dated November 29, 2022, inter alia the terms and conditions of Tranche IV Issue (“Tranche IV Prospectus”), which should be read together with the shelf prospectus dated March 24, 2022 amended by the Addendum to the Shelf Prospectus dated August 24, 2022 (“Shelf Prospectus”). The Shelf Prospectus and Tranche IV Prospectus constitute the prospectus (“Prospectus”)

Dear Sir/Madam,

In continuation of our intimation dated November 26, 2022 on the captioned subject, we wish to inform you that Indiabulls Housing Finance Limited (“Company” or “Issuer”) has filed a corrigendum to the Tranche IV Prospectus on November 29, 2022 (“**Corrigendum to the Tranche IV Prospectus**”) with respect to the tranche IV prospectus dated November 25, 2022 (“**Tranche IV Prospectus**”) filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana and submitted to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India (“SEBI”) in connection with the public issue of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (the “NCDs”) for an amount up to ₹1,400 crores (the “**Shelf Limit**”) by the Company (the “**Issue**”).

The Tranche IV Prospectus filed by the Company in the section titled “*Issue Structure – Specific Terms of NCDs*” on page 333 of the Tranche IV Prospectus states that “*Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or IV, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II and/or Series V*”. Please note that this stands modified to “*Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1,324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI*”.

All capitalised terms used under this Corrigendum to the Tranche IV Prospectus shall unless the context otherwise requires, have the meaning ascribed in the Tranche IV Prospectus. The Tranche IV Prospectus and all Issue related transaction documents and all other communications issued by the Company up to the date of this Corrigendum to the Tranche IV Prospectus in relation to the Issue stands amended to the extent stated herein above and shall be read in conjunction with this Corrigendum to the Tranche IV Prospectus and any reference to the Tranche IV Prospectus shall be deemed to include reference to this Corrigendum to the Tranche IV Prospectus.

The Company has published statutory advertisement dated November 29, 2022 in national daily newspaper with wide circulation being Financial Express (English) and in Jansatta (Hindi) on November 30, 2022 which contain the disclosures as per Schedule V of the SEBI NCS Regulations (“**Statutory Advertisement**”) and has also issued a corrigendum to the Tranche IV Prospectus dated November 29, 2022 (“**Corrigendum to the Tranche IV Prospectus**”) published along with the Statutory Advertisement. Statutory Advertisement and Corrigendum to the Tranche IV Prospectus together referred as (“**Statutory advertisement cum Corrigendum to the**

Indiabulls Housing Finance Limited (CIN L65922DL2005PLC136029)

Corp. Off. Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana-122016. T. +91 124 668 1212 F. +91 124 668 1111

Reg. Off. 5th Floor, Building No.27, KG Marg, Connaught Place, New Delhi-01. T. +91 11 4353 2950 F. +91 11 4353 2947.

Email. homeloans@indiabulls.com Web. indiabullshomeloans.com



Tranche IV Prospectus”).

The Tranche IV Prospectus dated November 25, 2022 filed with RoC, SEBI, NSE and BSE should be read along with the Corrigendum to the Tranche IV Prospectus dated November 29, 2022. Please note that the Tranche IV Prospectus shall stand amended only to the extent mentioned in the Corrigendum to the Tranche IV Prospectus. Copies of the Statutory advertisement cum Corrigendum to the Tranche IV Prospectus are annexed herewith as **Annexure A**.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For and on behalf of Indiabulls Housing Finance Limited

Amit Kumar Jain
Company Secretary

Encl.: a/a

CC:
Luxembourg Stock Exchange, Luxembourg
Singapore Exchange Securities Trading Limited, Singapore

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



INDIABULLS HOUSING FINANCE LIMITED

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05, from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. The PAN of our Company is AABC13612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 179 of the Tranche IV Prospectus.

Registered Office: 5th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 120 016; **Telephone No.:** +91 11 4353 2950; **Facsimile No.:** +91 11 4353 2947
Corporate Office: One International Centre, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 120 016; **Telephone No.:** +91 22 6189 1400; **Facsimile No.:** +91 22 6189 1416; **Website:** www.indiabullshomeloans.com;
Email: helpdesk@indiabulls.com; **Company Secretary and Compliance Officer:** Mr. Amit Kumar Jain; **Telephone No.:** +91 124 668 1199; **Facsimile No.:** +91 124 668 1240; **E-mail:** ajain@indiabulls.com
Chief Financial Officer: Mr. Mukesh Kumar Garg; **Telephone No.:** 0124 6681199; **Facsimile No.:** 0124 6681240; **Email:** mukesh.garg@indiabulls.com; **Statutory Auditors:** S.N. Dhawan & CO LLP, Chartered Accountants; **Address:** 51-52, 2nd Floor, Sector 18, Udyog Vihar, Phase IV, Gurugram, Haryana 122016; **Telephone No.:** +91 124 481 4444;
Email: rahul.singhal@sndhawans.com; **Contact Person:** Mr. Rahul Singhal, Partner, and Arora & Choudhary Associates, Chartered Accountants; **Address:** Plot no. 8/28, WEA, Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; **Telephone No.:** +91 11 4145 1114; **Email:** vk.choudhary@arorachoudhary.com; **Contact Person:** Mr. Vijay K Choudhary, Partner;

THE ISSUE

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹ 100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 900 CRORES, AGGREGATING UP TO ₹ 1,000 CRORES ("TRANCHE IV ISSUE LIMIT") ("TRANCHE IV ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,400 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE IV PROSPECTUS DATED NOVEMBER 25, 2022 READ TOGETHER WITH THE CORRIGENDUM TO THE TRANCHE IV PROSPECTUS DATED NOVEMBER 29, 2022 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE IV ISSUE ("TRANCHE IV PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 24, 2022 AMENDED BY THE ADDENDUM TO THE SHELF PROSPECTUS DATED AUGUST 24, 2022 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE IV PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE IV ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" by CRISIL Ratings Limited and "[ICRA]AA (Stable)" by ICRA Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with SEBI Operational Circular. However, in the event of over subscription and thereafter, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.

TRANCHE IV ISSUE PROGRAMME^

TRANCHE IV ISSUE OPENS ON: THURSDAY, DECEMBER 1, 2022 TRANCHE IV ISSUE CLOSURES ON: THURSDAY, DECEMBER 22, 2022

^The Tranche IV Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche IV Prospectus, except that the Tranche IV Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Company or Securities Issuance Committee thereof. In the event of an early closure or extension of the Tranche IV Issue, the Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of the Tranche IV Issue closure in all the newspapers in which the advertisement for opening of the Tranche IV Issue has been given. Application Forms for the Tranche IV Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE and NSE, on Working Days, during the Tranche IV Issue Period. On the Tranche IV Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche IV Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.

Our promoter is Mr. Sameer Gehlaut; Telephone: +91 22 6189 1406; Email: sdpaekar@indiabulls.com. For further details refer to the section "Our Promoter" on page 222 of the Tranche IV Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE IV PROSPECTUS

Series	I	II	III	IV*	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series							
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000							
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)							
Type of Instrument	Secured NCDs							
Tenor	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months
Coupon (% per annum) for NCD Holders in Category I & II	8.90%	8.57%	NA	9.05%	8.70%	NA	9.30%	8.94%
Coupon (% per annum) for NCD Holders in Category III & IV	9.30%	8.94%	NA	9.55%	9.16%	NA	9.80%	9.39%
Effective Yield (per annum) for NCD Holders in Category I & II	8.89%	8.90%	8.90%	9.04%	9.05%	9.05%	9.29%	9.30%
Effective Yield (per annum) for NCD Holders in Category III & IV	9.29%	9.30%	9.30%	9.54%	9.54%	9.55%	9.79%	9.80%
Mode of Interest Payment	Through various modes available							
Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category I & II	₹ 1,000	₹ 1,000	₹ 1,186.20	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	₹ 1,297.15	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment
Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category III & IV	₹ 1,000	₹ 1,000	₹ 1,194.95	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	₹ 1,315.10	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months
Redemption Date / Redemption Schedule	24 Months	24 Months	24 Months	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	36 Months	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"
Put and Call Option	Not Applicable							

*Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Principal Redemption Schedule and Redemption Amounts

Set out below is the principal redemption schedule and the redemption amount for the Series IV NCDs, Series V NCDs, Series VII NCDs, and Series VIII NCDs, in relation to which the principal outstanding will be redeemed in a staggered manner.

Series	Series IV and Series V		Series VII and Series VIII	
	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding
Face Value	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
1st Anniversary*	₹ 333.00	₹ 667.00	₹ 200.00	₹ 800.00
2nd Anniversary*	₹ 333.00	₹ 334.00	₹ 200.00	₹ 600.00
3rd Anniversary*	₹ 334.00	Nil	₹ 200.00	₹ 400.00
4th Anniversary*	NA	NA	₹ 200.00	₹ 200.00
5th Anniversary*	NA	NA	₹ 200.00	Nil

*from the Deemed Date of Allotment.

Category III and IV of Investors in the proposed Tranche IV Issue who are also holders of NCD(s)/bond(s) previously issued by our Company, and/or our Subsidiaries as the case may be, and/or are equity shareholder(s) of Indiabulls Housing Finance Limited as the case may be ("Primary Holder(s)") on the Deemed Date of Allotment and applying in Series I, Series II, Series IV, Series V, Series VII and/or Series VIII shall be eligible for additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series II, Series IV, Series V, Series VII and/or Series VIII.

Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹ 1,200.45 per NCD and/or ₹ 1324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI.

The additional incentive will be maximum of 0.25% p.a. for Category III and IV Investors in the proposed Tranche IV Issue, who are also Primary Holder(s) on the Deemed Date of Allotment. On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary Holder(s) of the Tranche IV Issue and identify such Investor/ NCD Holders, (based on their DP identification and/or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive. The additional incentive will be given only on the NCDs allotted in the Tranche IV Issue i.e., to the Primary Holder(s).

In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD. In case the Primary Holder(s) sells/ gifts/ transfer any NCDs allotted in the Tranche IV Issue, additional incentive will not be paid on such sold/ gifted/ transferred NCD except in case where NCDs are transferred to the joint holder/nominee in case of death of the primary holder. For further details please refer to the section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.



Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UNIFIED PAYMENTS INTERFACE

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 357 of the Tranche IV Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche IV Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021 on UPI mechanism.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 179 of the Tranche IV Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche IV Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 389 of the Tranche IV Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE IV PROSPECTUS: The Authorised Share Capital of the Company is ₹ 16,00,00,00,000 divided into 3,000,000,000 Equity Shares of ₹ 2 each and ₹ 10,00,00,00,000 divided into 1,000,000,000 Preference Shares of ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 94,31,93,260 divided into 47,15,96,630 Equity Shares of ₹ 2 each.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 equity shares of ₹ 10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allotted 1 equity share of ₹ 10 each, respectively.

LISTING: The NCDs offered through the Tranche IV Prospectus along with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/027/21-22 dated March 23, 2022 and NSE vide its letter no. NSE/LIST/C/2022/0240 dated March 23, 2022 further extended vide its letter no. NSE/LIST/C/2022/0490 dated June 21, 2022 and vide its letter no. NSE/LIST/D/2022/0137 dated September 29, 2022. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the Issuer and the Tranche IV Issue, including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on pages 20 and 228 of the Tranche IV Prospectus, respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Shelf Prospectus and the Tranche IV Prospectus have not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Tranche IV Prospectus for the full text of the "Disclaimer Clause of BSE."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Tranche IV Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant in any manner, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or projects of the Issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Tranche IV Prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a Certificate of Registration dated December 28, 2005 issued by the National Housing Bank under section 29A of the National Housing Bank Act, 1987. However, a copy of the Tranche IV Prospectus has not been filed with or submitted to the NHB. It is distinctly understood that the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche IV Prospectus should not in any way be deemed or construed to be approved or vetted by the NHB. The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid Certificate of Registration dated December 28, 2005 to the Issuer, the NHB neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs Issue.

CREDIT RATING: The NCDs proposed to be issued under the Tranche IV Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated November 08, 2021 and further revaluated vide letters dated November 30, 2021, December 23, 2021, February 04, 2022, March 08, 2022, May 26, 2022, June 24, 2022, August 19, 2022, September 23, 2022 and November 7, 2022 read with rationale dated September 22, 2022, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) from ICRA Limited vide their letter dated August 18, 2022 and further revaluated vide letter dated September 23, 2022 and November 18, 2022 read with rationale dated April 5, 2022. The ratings are valid as on the date of issuance and listing. For the rationale and press release for these ratings, see "General Information" on page 68, Annexure A and Annexure B of the Tranche IV Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

*The Shelf Prospectus filed by the Company had CRISIL Ratings Limited ("CRISIL") and Brickwork Ratings India Private Limited ("Brickwork") as the credit rating agencies for the Issue. The credit ratings for the NCDs as disclosed in the Shelf Prospectus were "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL and "BWR AA/Stable" (pronounced as Brickwork double A plus rating with stable outlook) by Brickwork. The Securities Issuance Committee of the Company vide its resolution dated August 24, 2022, has decided to substitute Brickwork Ratings India Private Limited with ICRA Limited ("ICRA") as the credit rating agency for the Issue along with CRISIL. Accordingly, the Company has filed an Addendum to the Shelf Prospectus on August 24, 2022, which was published in Financial Express (English) and Jansatta (Hindi) on August 25, 2022. Post publication of the Addendum, the credit ratings agencies for the NCDs issued under the Tranche IV Prospectus and any subsequent tranche prospectus(es) issued under the Shelf Prospectus will be CRISIL and ICRA with the credit rating of "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) and "[ICRA]AA (Stable)" (pronounced as ICRA double A with a stable outlook), respectively.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from Indiabulls Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947; Lead Managers - Edelweiss Financial Services Limited - Telephone No.: +91 22 4086 3535; Facsimile No.: +91 22 4086 3610; A. K. Capital Services Limited - Telephone No.: +91 22 6754 6500; Facsimile No.: +91 22 6610 0594; IIFL Securities Limited - Telephone No.: +91 22 4646 4728; Facsimile No.: +91 22 2493 1073 and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000; Facsimile No.: +91 22 4084 5086 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCBSs. Electronic Application Forms will be available on the websites of the SCBSs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindia.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request.

AVAILABILITY OF TRANCHE IV PROSPECTUS: Investors are advised to refer to the Tranche IV Prospectus and the Risk Factors on page 20 of the Tranche IV Prospectus, before applying to the Issue. Physical copy of the Tranche IV Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche IV Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.edelweissfin.com, www.akgroup.co.in, www.iiflcap.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), A. K. Stockmart Private Limited, IIFL Securities Limited, Trust Securities Services Private Limited and Trust Financial Consultancy Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Tranche IV Prospectus.

For further details please refer Shelf Prospectus and Tranche IV Prospectus.

Continued in Next Page

Indices continue winning run to scale fresh peaks

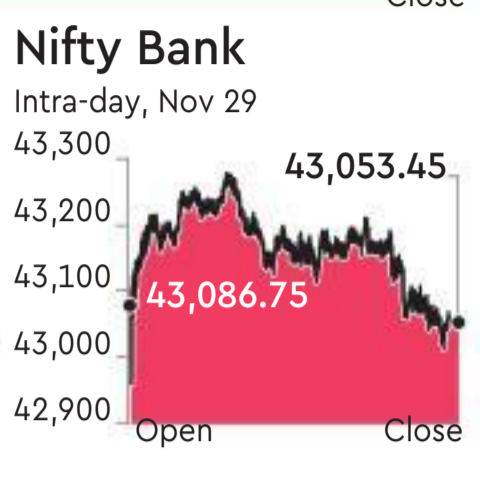
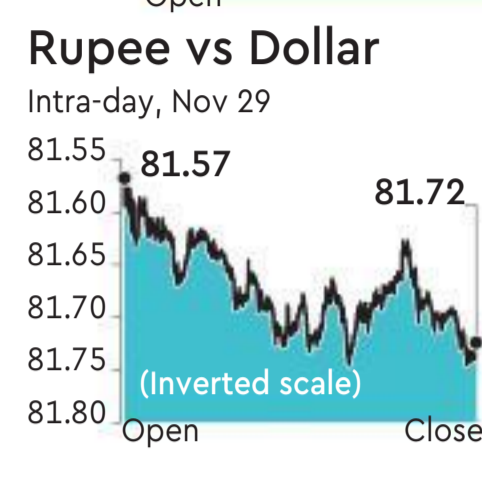
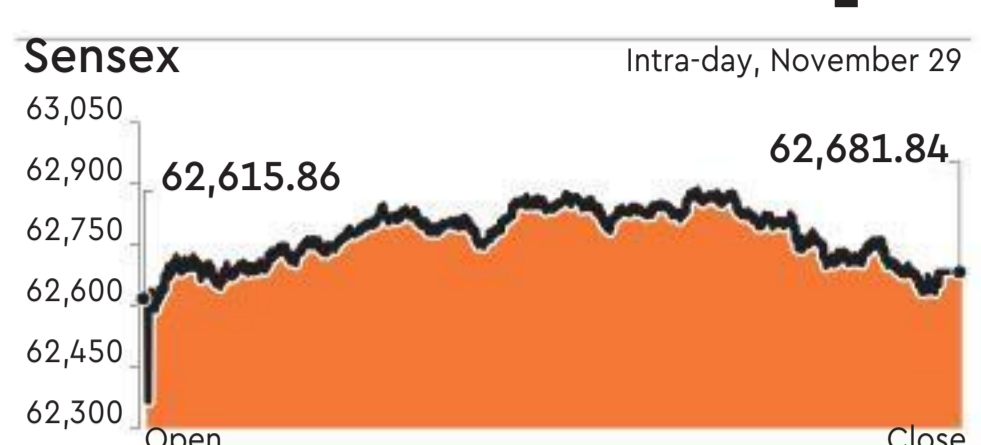
SIDDHANT MISHRA
Mumbai, November 29

THE BENCHMARKS CONTINUED their winning run on Tuesday to close at fresh life-time peaks as consumer and metals stocks show a largely firm trend in other Asian markets and continuous foreign fund inflows also lifted the sentiment.

The Sensex rose 177.04 points, or 0.28%, to end at 62,681.84 points while the broader Nifty gained 55.30 points, or 0.27%, to close at 16,181.05.

HUL was the biggest winner among the Sensex pack, rising 4.27%, followed by Sun Pharma and Nestle at 1.5%. ITC gained 0.68% while Infosys and RIL also ended in the green.

HUL was also the top gainer among the Nifty stocks, gaining 4.39%, while Britannia and Nestle rose 1.47% and 1.41%, respectively. Tata Consumer edged up 0.06%. Metal stocks performed well on the broader index, with JSW Steel rising 2.16%, and Tata Steel and Hindalco gaining 1.10% and 1.03%, respectively.



Banking stocks had a disappointing run, with HDFC Bank, Axis Bank, Kotak Bank and SBI ending the session in the red. IndusInd Bank was the biggest loser, down 1.49%.

FIIs reposed their faith in Indian equities, being net buyers at ₹1,241.57 crore. DIIs turned net sellers to the tune of ₹744.42 crore, according to exchange data.

“Global cues were negative at the start of the day owing to agitations in China for its regressive Covid policies. We expect the momentum to continue, although the pace of gains may slow down given the run-up in last few days. Oil & gas, auto, IT, and FMCG have been supporting the index with strong movement in heavyweights like Reliance. Auto

stocks will be in focus ahead of the monthly sales data for November. Expect banking, consumer and cement stocks could remain strong,” said Sidhartha Khemka, head (retail research), Motilal Oswal Financial Services.

In the broader market, the BSE midcap gauge declined 0.39% and the smallcap index dipped 0.29%. Among sectoral indices, FMCG jumped 1.73%, metal 0.57%, consumer durables 0.58% and healthcare gained 0.54%.

Elsewhere in Asia, the markets in Seoul, Shanghai and Hong Kong ended higher, while Tokyo settled lower. Equity exchanges in Europe were trading mostly lower in the afternoon trade. The Wall Street had ended in the negative territory on Monday.

Brent Crude was trading at above \$85 a barrel as of 8:30 pm (IST) on Tuesday. According to a Reuters report, prices revived by 3% on Tuesday thanks to hopes of a relaxation in China's strict COVID controls following rare protests over the weekend.

(With agency inputs)

Insurers having robust tech will benefit from higher tie-up limit

MITHUN DASGUPTA
Kolkata, November 29

INSURANCE COMPANIES EQUIPPED with robust technology platforms and product innovation are likely to be benefitted from the proposed increase in the maximum limits of tie-ups for corporate agents and insurance marketing firms.

According to industry experts, insurers with strong technology platforms and product innovation will have an advantage by way of reaching new customers, opting for innovative products and quick services.

Irdai's board has approved some major changes the regulator proposed in the current regulations, including raising the maximum limit of tie-ups with insurers for corporate agents (CAs) from the existing three for each category of insurance – general, life, and health – to nine for each category. Moreover, the board has approved proposals to increase the maximum number of tie-ups for insurance marketing firms (IMF) to six from two in each line of business.

“It will encourage more tie-ups in the industry, and insurers along with corporate agents and insurance marketing firms can have a mutual integration to standardise policies and other customer-centric activities,” said Anil Kumar Aggarwal, MD & CEO, Shriram General Insurance.

Talking to FE, Aggarwal said after the proposed changes come into effect, insurance companies will have a range of distribution channels to promote their innovative products. It will help insurers reach their



Insurers along with corporate agents and insurance marketing firms can have a mutual integration to standardise policies

ANIL KUMAR AGGARWAL,
MD, SHRIRAM GENERAL INSURANCE



This throws up opportunities to expand partnerships for a customer-centric insurance company such as ours

NS KANNAN,
MD & CEO, ICICI PRU LIFE INSURANCE COMPANY

customers at remote levels.

“As per the previous guideline, the new insurer had to wait for three years to get on board. The new initiative will remove this barrier as the number of tie-up limits has increased. Irdai's decision will improve the ease of doing business and connect the untapped customer base through CAs and IMFs,” Aggarwal added.

“Robust distribution is pivotal to ensuring insurance for all. We expect that the increase in tie-up limits from three to nine life insurers for corporate agents and from two to six insurers for insurance marketing firms will enable millions of Indian families to have better access to insurance products to meet their needs,” ICICI Prudential Life Insurance Company MD & CEO NS Kannan told FE. “We believe this also throws up enormous opportunities to expand partnerships for a customer-centric insurance company such as ours,” Kannan said.

He said the regulator has

rolled out significant and path-breaking regulatory changes. He believed these regulations

IDFC gets nod for change in control of IDFC MF

MITHUN DASGUPTA
Kolkata, November 29

CAPITAL MARKETS REGULATOR Sebi has approved the change in control of IDFC Asset Management Company from IDFC Ltd to Bandhan Financial Holdings (BFHL), the holding company of Bandhan Bank.



on Tuesday, IDFC Ltd informed that the Securities and Exchange Board of India, in a letter addressed to its subsidiary IDFC AMC, approved the change in control.

Notably, a consortium, led by BFHL, in April this year had acquired IDFC AMC for ₹4,500 crore.

The BFHL consortium includes Lathe Investment Pte, an affiliate of Singapore's GIC, and Tangerine Investments and Infinity Partners, affiliates of Chrysalis Capital.

While BFHL will hold around 60% in the AMC, Lathe and Tangerine will hold 20% and 18.52%, respectively.

The proposed transaction was subject to requisite regulatory and other approvals.

SBI board approves raising of ₹10,000 cr via infra bonds in FY23



FE BUREAU
Mumbai, November 29

THE BOARD OF State Bank of India (SBI) on Tuesday approved raising of ₹10,000 crore through infrastructure bonds in the current fiscal. The issue includes a green-shoe option of ₹5,000 crore and the bonds could be sold through a public issue or a private placement.

The board's approval comes at a time when tight liquidity conditions in the banking system have left banks scurrying for deposits. Apart from this, the systemic credit growth has far outpaced the growth in

deposits. Infrastructure bonds typically have an edge in such a scenario as the money raised through the issuance of these bonds will be excluded while maintaining a cash reserve ratio (CRR) and statutory liquidity ratio (SLR). In essence, banks will have more funds to lend.

According to RBI's norms, long-term bonds with a minimum maturity of seven years that raise resources for lending to long-term projects in infrastructure sub-sectors and affordable housing are exempted from the CRR, SLR and the priority sector lending.

Oil steadies as China Covid hopes offset by output concerns

OIL STEADIED ON Tuesday as gains on hopes for a loosening of China's strict COVID-19 controls were later offset by concerns that OPEC+ would keep its output unchanged at its upcoming meeting.

Brent crude futures were up 48 cents at \$83.67 a barrel by 11:24 am 16:24 GMT. US West Texas Intermediate crude futures were 53 cents higher at \$77.77.

“The prospect of a return to normality, in an economy that is the world's largest oil importer, was enough to make oil prices jump in the first significant price rebound of the last two weeks,” said Activ-Trades analyst Ricardo Evangelista.

Oil prices, however, were hampered by concerns that the OPEC and allies, including Russia, would not adjust their output plans at their next meeting on December 4.

Five OPEC+ sources said OPEC+ is likely to keep oil output policy unchanged at its Sunday meeting.

Nippon India Asset Management Limited
(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013.
Tel No. +91 22 6808 7000 • Fax No. +91 22 6808 7097 • mf.nipponindiaim.com

NOTICE CUM ADDENDUM NO. 57

Extension of New Fund Offer (“NFO”) Period of Nippon India Nifty G-Sec Jun 2036 Maturity Index Fund (“Scheme”) :

Notice is hereby given that Nippon India Mutual Fund (“NIMF”)/Nippon Life India Asset Management Limited has decided to extend the closing date of the NFO, accordingly the below mentioned details in the Scheme Information Document (“SID”) / Key Information Memorandum (“KIM”) of the above mentioned scheme hereby stand modified as follows:

Particulars	Existing	Revised
New Fund Offer Closes	December 08, 2022	December 13, 2022
Scheme re-opens for continuous sale & repurchase not later than	December 20, 2022	December 22, 2022

All other terms and conditions as mentioned in the Scheme Information Document (“SID”) / Key Information Memorandum (“KIM”) of the said scheme shall remain unchanged. Investors are requested to take note of the above.

This addendum forms an integral part of the SID and KIM of the aforesaid Scheme of NIMF, read with the addenda issued from time to time.

For NIPPON LIFE INDIA ASSET MANAGEMENT LIMITED
(Asset Management Company for Nippon India Mutual Fund)

Mumbai
November 29, 2022

Make even idle money work! Invest in Mutual Funds

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Sd/-
Authorised Signatory

RELIANCE

Power Notice of Postal Ballot

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the ‘Act’), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the ‘Rules’), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 03/2022 dated May 05, 2022 issued by the Ministry of Corporate Affairs (“MCA”) (hereinafter collectively referred to as “MCA Circulars”), the Company has sent postal ballot notice along with the explanatory statement thereto (“Postal Ballot Notice”) with respect to the special business mentioned therein and the Postal Ballot Form to the members of the Company, on Tuesday, November 29, 2022.

In compliance with the aforesaid MCA Circulars, Postal Ballot Notice is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories.

The Postal Ballot Notice along with the Postal Ballot Form containing the process and instructions was sent to all the members, whose names appear in the Register of Members / list of beneficial owners as received from National Securities Depository Limited (“NSDL”) / Central Depository Services (India) Limited (“CDSL”) on Friday, November 25, 2022 (“Cut-Off Date”), for seeking their approval through Postal Ballot. E-voting facility is provided to the members to enable them to cast their votes electronically. KFin Technologies Limited (“KFIN” or the “Registrar”) has been engaged by the Board of Directors of the Company (“Board”) for providing the e-voting platform. Members whose email address is not registered can register the same in the following manner:

- Members holding share(s) in physical mode can register their e-mail ID on the Company's website at <https://www.reliancepower.co.in/web/reliance-power/shareholder-registration> by providing the requisite details of their holdings and documents for registering their e-mail address; and
- Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participants “DPs” for receiving all communications from the Company electronically.

Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-Off Date, i.e. Friday, November 25, 2022 shall be entitled to cast their votes by way of Postal Ballot or e-voting. A person who was not a Member of the Company on Cut-Off date should treat the Postal Ballot Notice for information purpose only.

E-voting for Postal Ballot shall commence at 10.00 A.M. (IST) on Wednesday, November 30, 2022 and close at 5.00 P.M. (IST) on Thursday, December 29, 2022 and e-voting module shall be disabled by KFIN thereafter. In case of voting through physical mode, postal ballot form(s) received after 5:00 PM (IST) on Thursday, December 29, 2022 shall be considered as invalid.

The Members can opt for only one mode of voting. In case, Member(s) cast vote by sending physical form as well as vote through e-voting, then voting done through e-voting shall prevail and voting done by physical form shall be treated as invalid.

In case of non-receipt of the Postal Ballot Form or for any other query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, Vice President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Telangana - 500 032 or on Toll free no: 1800 309 4001 or email: rpower@kfin.tech

Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at reliancepower.investors@relianceada.com.

The Postal Ballot/ E-voting shall not be exercised by a proxy.

Shri Anil Lohia, Partner or in his absence Shri Khushit Jain, Partner, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.

The results of the Postal Ballot and e-voting will be declared on or before 5.00 P.M. (IST) on Saturday, December 31, 2022 at the Registered Office of the Company by placing it along with the report of the scrutinizer on its notice board. Company's website www.reliancepower.co.in and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed. The resolution shall be taken as passed on the last date specified by the Company for receipt of duly completed postal ballot form and e-voting.

The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.reliancepower.co.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on KFIN's website www.evoting.kfin.tech.

For Reliance Power Limited

Place: Mumbai
Date: November 29, 2022

Murli Manohar Purohit
Sr. Vice President - Company Secretary & Compliance Officer

Reliance Power Limited
CIN: L40101MH1995PLC084687
Registered Office: Reliance Centre, Ground Floor
19, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001
Tel: +91 22 4303 1000, Fax: +91 22 4303 3166
Website: www.reliancepower.co.in
E-mail: reliancepower.investors@relianceada.com

CORRIGENDUM TO THE TRANCHE IV PROSPECTUS – NOTICE TO INVESTORS

This corrigendum (“Corrigendum”) is with reference to the Tranche IV Prospectus dated November 25, 2022 (“Tranche IV Prospectus”) filed by Indiabulls Housing Finance Limited (“Company”) with the Registrar of Companies, National Capital Territory of Delhi and Haryana and submitted to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India (“SEBI”), for the Tranche IV Issue. In this regard, please note the following:

The Tranche IV Prospectus filed by the Company in the section titled “**Issue Structure – Specific Terms of NCDs**” on page 333 of the Tranche IV Prospectus states that “**Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or IV, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II and/or Series V**”. Please note that this stands modified to “**Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1,324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI**”.

All capitalised terms used under this Corrigendum shall unless the context otherwise requires, have the meaning ascribed in the Tranche IV Prospectus. The Tranche IV Prospectus, Application Form, Abridged Prospectus and all Issue related transaction documents and all other communications issued by the Company up to the date of this Corrigendum in relation to the Issue stands amended to the extent stated herein above and shall be read in conjunction with this Corrigendum and any reference to the Tranche IV Prospectus shall be deemed to include reference to this Corrigendum.

<p>Edelweiss Edelweiss Financial Services Limited Edelweiss House, Off CST Road, Kalina Mumbai – 400 098; Maharashtra, India Telephone No.: +91 22 4086 3535 Facsimile No.: +91 22 4086 3610 Email: ihfl.ncd@edelweissfin.com Investor Grievance Email: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact Person: Mr. Lokesh Singh Compliance Officer: Ms. Bhavana Kapadia SEBI Registration No.: INM0000010650 CIN: L99999MH1995PLC094641</p>	<p>a.k. A. K. CAPITAL SERVICES LIMITED 603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India Telephone No.: +91 22 6754 6500 Facsimile No.: +91 22 6610 0594 Email: ihfl.ncd2022@akgroup.co.in Investor Grievance Email: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Ms. Aanchal Waghe/ Mr. Milan Soni Compliance Officer: Mr. Tejas Davda SEBI Registration No.: INM000010411 CIN: L74899MH1993PLC27488</p>	<p>IIFL SECURITIES IIFL SECURITIES LIMITED 10th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Telephone No.: +91 22 4646 4728 Facsimile No.: +91 22 2493 1073 Email: ihfl.ncd2021@iiflcap.com Investor Grievance Email: customercare@iiflgroup.in Website: www.iiflcap.com Contact Person: Devendra Maydeo / Yogesh Malpani Compliance Officer: Pawan Jain SEBI Registration No.: INM000010940 CIN: L99999MH1996PLC132983</p>	<p>TRUST TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kuria Complex, Bandra East, Mumbai – 400 051 Maharashtra, India Telephone No.: +91 22 4084 5000 Facsimile No.: +91 22 4084 5066 Email: ihfl.ncd@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Ms. Hani Jalan Compliance Officer: Mr. Brijmohan Bohra SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464</p>	<p>DEBENTURE TRUSTEE** IDBI trustee IDBI Trustee Services Ltd IDBI TRUSTEESHIP SERVICES LIMITED Asian Building, 17, R. Kamani Marg, Ballard Estate Mumbai 400 001; Maharashtra, India Telephone No.: +91 22 4080 7018 Facsimile No.: +91 22 6631 1776 Email: response@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Anjalee Athalye Compliance Officer: Ms. Sneha Jadhav SEBI Registration No.: IND000000460</p>	<p>REGISTRAR TO THE ISSUE KFIN TECHNOLOGIES KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No – 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddy, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 2343 1551 Toll free number: 18003094001 Email: ihl.ncdipo@kfin.tech Investor Grievance Email: elward.ris@kfin.tech Website: www.kfin.tech; Contact Person: Mr. M. Murali Krishna SEBI Registration Number: INR000002221 CIN: L74200TG2017PLC117649</p>
<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Mr. Amit Kumar Jain Indiabulls Housing Finance Limited Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122 016, Telephone No.: 0124 6681199, Facsimile No.: 0124 6681240, Email: ajain@indiabulls.com, Website: www.indiabullshomeloans.com</p>					

** IDBI Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated March 14, 2022 given its consent for its appointment as Debenture Trustee to the Tranche IV Issue and for its name to be included in the Offer Document and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche IV Issue. For further details, please see Annexure C of the Tranche IV Prospectus.

A copy of the Shelf Prospectus and Tranche IV Prospectus has been filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details please see “Material Contracts and Documents for Inspection” on page 389 of the Tranche IV Prospectus.

Disclaimer: INDIABULLS HOUSING FINANCE LIMITED (“Company”), subject to market conditions and other considerations is proposing a public issue of secured redeemable non-convertible debentures of face value of ₹ 1,000 each (“Secured NCDs”) and has filed the Tranche IV Prospectus dated November 25, 2022 read together with the Corrigendum to the Tranche IV Prospectus dated November 29, 2022 (“Tranche IV Prospectus”) with the Registrar of Companies, National Capital Territory of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Tranche IV Prospectus is available on the Company's website www.indiabullshomeloans.com; on the website of the stock exchanges www.bseindia.com, www.nseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.edelweissfin.com, www.akgroup.co.in, www.iiflcap.com and www.trustgroup.in. Investors proposing to participate in the Tranche IV Issue, should invest only on the basis of the information contained in the Tranche IV Prospectus. Investors should note that investment in the Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche IV Prospectus and the section titled “Risk Factors” beginning on page 20 of the Tranche IV Prospectus.

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

Indiabulls HOUSING FINANCE

INDIABULLS HOUSING FINANCE LIMITED

Our Company was incorporated as Indiabulls Housing Finance Limited under the Companies Act, 1956 on May 10, 2005, in New Delhi with the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05, from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. The PAN of our Company is AABC13612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 179 of the Tranche IV Prospectus.

Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947

Corporate Office: One International Centre, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com;

Email: helpdesk@indiabulls.com; Company Secretary and Compliance Officer: Mr. Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1240; E-mail: aja@indiabulls.com

Chief Financial Officer: Mr. Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: 0124 6681240; Email: mukesh.garg@indiabulls.com; Statutory Auditors: S.N. Dhawan & CO LLP, Chartered Accountants; Address: 51-52, 2nd Floor, Sector 18, Udyog Vihar, Phase IV, Gurugram, Haryana 122016; Telephone No.: +91 124 481 4444; Email: rahul.singhal@sndhawans.com; Contact Person: Mr. Rahul Singhal, Partner, and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, WEA, Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; Telephone No.: +91 11 4145 1114; Email: vk.choudhary@arorachoudhary.com; Contact Person: Mr. Vijay K Choudhary, Partner;

THE ISSUE

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹ 100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 900 CRORES, AGGREGATING UP TO ₹ 1,000 CRORES ("TRANCHE IV ISSUE LIMIT") ("TRANCHE IV ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,400 CRORES AND IS BEING OFFERED BY WAY OF THE TRANCHE IV PROSPECTUS DATED NOVEMBER 25, 2022 READ TOGETHER WITH THE CORRIGENDUM TO THE TRANCHE IV PROSPECTUS DATED NOVEMBER 29, 2022 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE IV ISSUE ("TRANCHE IV PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 24, 2022 AMENDED BY THE ADDENDUM TO THE SHELF PROSPECTUS DATED AUGUST 24, 2022 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS AND TRANCHE IV PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE IV ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" by CRISIL Ratings Limited and "[ICRA]AA (Stable)" by ICRA Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with SEBI Operational Circular. However, in the event of over subscription and thereafter, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.

TRANCHE IV ISSUE PROGRAMME^

TRANCHE IV ISSUE OPENS ON: THURSDAY, DECEMBER 1, 2022 TRANCHE IV ISSUE CLOSURES ON: THURSDAY, DECEMBER 22, 2022

^The Tranche IV Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche IV Prospectus, except that the Tranche IV Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Company or Securities Issuance Committee thereof. In the event of an early closure or extension of the Tranche IV Issue, the Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of the Tranche IV Issue closure in all the newspapers in which the advertisement for opening of the Tranche IV Issue has been given. Application Forms for the Tranche IV Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE and NSE, on Working Days, during the Tranche IV Issue Period. On the Tranche IV Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche IV Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.

Our promoter is Mr. Sameer Gehlaut; Telephone: +91 22 6189 1406; Email: sdpaekar@indiabulls.com. For further details refer to the section "Our Promoter" on page 222 of the Tranche IV Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE IV PROSPECTUS

Series	I	II	III	IV*	V	VI	VII	VIII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly
Minimum Application	₹ 10,000 (10 NCDs) across all Series							
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000							
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)							
Type of Instrument	Secured NCDs							
Tenor	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months
Coupon (% per annum) for NCD Holders in Category I & II	8.90%	8.57%	NA	9.05%	8.70%	NA	9.30%	8.94%
Coupon (% per annum) for NCD Holders in Category III & IV	9.30%	8.94%	NA	9.55%	9.16%	NA	9.80%	9.39%
Effective Yield (per annum) for NCD Holders in Category I & II	8.89%	8.90%	8.90%	9.04%	9.05%	9.05%	9.29%	9.30%
Effective Yield (per annum) for NCD Holders in Category III & IV	9.29%	9.30%	9.30%	9.54%	9.54%	9.55%	9.79%	9.80%
Mode of Interest Payment	Through various modes available							
Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category I & II	₹ 1,000	₹ 1,000	₹ 1,186.20	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	₹ 1,297.15	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment
Redemption Amount (₹/ NCD) on Maturity for NCD Holders in Category III & IV	₹ 1,000	₹ 1,000	₹ 1,194.95	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in three annual payments of: ₹ 333 for year 1; ₹ 333 for year 2; and ₹ 334 for year 3, starting from the first anniversary from the Deemed Date of Allotment	₹ 1,315.10	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment	Staggered redemption in five annual payments of: ₹ 200 each, starting from the first anniversary from the Deemed Date of Allotment
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months
Redemption Date / Redemption Schedule	24 Months	24 Months	24 Months	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	36 Months	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as set out in "Terms of the Issue - Principal Redemption Schedule and Redemption Amounts"
Put and Call Option	Not Applicable							

*Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Principal Redemption Schedule and Redemption Amounts

Set out below is the principal redemption schedule and the redemption amount for the Series IV NCDs, Series V NCDs, Series VII NCDs, and Series VIII NCDs, in relation to which the principal outstanding will be redeemed in a staggered manner.

Series	Series IV and Series V		Series VII and Series VIII	
	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding
Face Value	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00	₹ 1,000.00
1st Anniversary*	₹ 333.00	₹ 667.00	₹ 200.00	₹ 800.00
2nd Anniversary*	₹ 333.00	₹ 334.00	₹ 200.00	₹ 600.00
3rd Anniversary*	₹ 334.00	Nil	₹ 200.00	₹ 400.00
4th Anniversary*	NA	NA	₹ 200.00	₹ 200.00
5th Anniversary*	NA	NA	₹ 200.00	Nil

*From the Deemed Date of Allotment.

Category III and IV of Investors in the proposed Tranche IV Issue who are also holders of NCD(s)/bond(s) previously issued by our Company, and/or our Subsidiaries as the case may be, and/or are equity shareholder(s) of Indiabulls Housing Finance Limited as the case may be ("Primary Holder(s)") on the Deemed Date of Allotment and applying in Series I, Series II, Series V, Series V, Series VII and/or Series VIII shall be eligible for additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series II, Series IV, Series V, Series VII and/or Series VIII.

Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹ 1,200.45 per NCD and/or ₹ 1,324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series VI.

The additional incentive will be maximum of 0.25% p.a. for Category III and IV Investors in the proposed Tranche IV Issue, who are also Primary Holder(s) on the Deemed Date of Allotment. On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary Holder(s) of the Tranche IV Issue and identify such Investor/ NCD Holders, (based on their DP Identification and/or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive. The additional incentive will be given only on the NCDs allotted in the Tranche IV Issue i.e., to the Primary Holder(s).

In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD. In case the Primary Holder(s) sells/gifts/transfer any NCDs allotted in the Tranche IV Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the joint holder/nominee in case of death of the primary holder. For further details please refer to the section titled "Issue Related Information" on page 326 of the Tranche IV Prospectus.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UNIFIED PAYMENTS INTERFACE

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBS or through the BSE Direct/APP/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 357 of the Tranche IV Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche IV Issue, in accordance with the requirement of the SEBI Operational Circular dated August 10, 2021 on UPI mechanism.

NCD ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 179 of the Tranche IV Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche IV Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 389 of the Tranche IV Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE IV PROSPECTUS: The Authorised Share Capital of the Company is ₹ 16,00,00,00,000 divided into 3,00,00,00,000 Equity Shares of ₹ 2 each and ₹ 10,00,00,00,000 divided into 1,00,00,00,000 Preference Shares of ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 94,31,93,260 divided into 47,15,96,630 Equity Shares of ₹ 2 each.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Indiabulls Financial Services Limited was allotted 49,994 equity shares of ₹ 10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneta Nagpal, Mr. Sandeep Arora, Mr. Tejinder Singh Miglani and Mr. Sanjeev Ranjan were allotted 1 equity share of ₹ 10 each, respectively.

LISTING: The NCDs offered through the Tranche IV Prospectus along with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges". Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/027/21-22 dated March 23, 2022 and NSE vide its letter no. NSE/LIST/C/2022/0240 dated March 23, 2022 further extended vide its letter no. NSE/LIST/C/2022/0490 dated June 21, 2022 and vide its letter no. NSE/LIST/D/2022/0137 dated September 29, 2022. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the Issuer and the Tranche IV Issue, including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on pages 20 and 228 of the Tranche IV Prospectus, respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Shelf Prospectus and the Tranche IV Prospectus have not been, and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Tranche IV Prospectus for the full text of the "Disclaimer Clause of BSE."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Tranche IV Prospectus for the full text of the "Disclaimer Clause of NSE."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant in any manner, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or projects of the Issuer. It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Tranche IV Prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE.

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a Certificate of Registration dated December 28, 2005 issued by the National Housing Bank under section 29A of the National Housing Bank Act, 1987. However, a copy of the Tranche IV Prospectus has not been filed with or submitted to the NHB. It is distinctly understood that the Draft Shelf Prospectus, the Shelf Prospectus and the Tranche IV Prospectus should not in any way be deemed or construed to be approved or vetted by the NHB. The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the Issuer and for discharge of liability by the Issuer. By Issuing the aforesaid Certificate of Registration dated December 28, 2005 to the Issuer, the NHB neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs Issue.

CREDIT RATING: The NCDs proposed to be issued under the Tranche IV Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated November 08, 2021 and further revaluated vide letters dated November 30, 2021, December 23, 2021, February 04, 2022, March 08, 2022, May 26, 2022, June 24, 2022, August 19, 2022, September 23, 2022 and November 7, 2022 read with rationale dated September 22, 2022, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) from ICRA Limited vide their letter dated August 18, 2022 and further revaluated vide letter dated September 23, 2022 and November 18, 2022 read with rationale dated April 5, 2022. The ratings are valid as on the date of issuance and listing. For the rationale and press release for these ratings, see "General Information" on page 68, Annexure A and Annexure B of the Tranche IV Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in that region. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA LIMITED: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided "as is" without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

*The Shelf Prospectus filed by the Company had CRISIL Ratings Limited ("CRISIL") and Brickwork Ratings India Private Limited ("Brickwork") as the credit rating agencies for the Issue. The credit ratings for the NCDs as disclosed in the Shelf Prospectus were "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL and "BWR AA/Stable" (pronounced as Brickwork double A plus rating with stable outlook) by Brickwork.

The Securities Issuance Committee of the Company vide its resolution dated August 24, 2022, has decided to substitute Brickwork Ratings India Private Limited with ICRA Limited ("ICRA") as the credit rating agency for the Issue along with CRISIL. Accordingly, the Company has filed an Addendum to the Shelf Prospectus on August 24, 2022, which was published in Financial Express (English) and Jansatta (Hindi) on August 25, 2022. Post publication of the Addendum, the credit rating agencies for the NCDs issued under the Tranche IV Prospectus and any subsequent tranche prospectus(es) issued under the Shelf Prospectus will be CRISIL and ICRA with the credit rating of "CRISIL AA/Stable" (pronounced as CRISIL double A rating with a stable outlook) and "[ICRA]AA (Stable)" (pronounced as ICRA double A with a stable outlook), respectively.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Indiabulls Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947; Lead Managers - Edelweiss Financial Services Limited - Telephone No.: +91 22 4086 3535; Facsimile No.: +91 22 4086 3610; A. K. Capital Services Limited - Telephone No.: +91 22 6754 6500; Facsimile No.: +91 22 6610 0594; IIFL Securities Limited - Telephone No.: +91 22 4646 4728; Facsimile No.: +91 22 2493 1073 and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000; Facsimile No.: +91 22 4084 5066 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCBSs. Electronic Application Forms will be available on the websites of the SCBSs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/platform of the BSE i.e. "BSE Direct" and of NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bseindia.com and NSE goBID at www.nseindia.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request.

AVAILABILITY OF TRANCHE IV PROSPECTUS: Investors are advised to refer to the Tranche IV Prospectus and the Risk Factors on page 20 of the Tranche IV Prospectus, before applying to the Issue. Physical copy of the Tranche IV Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche IV Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.edelweissfin.com, www.akgroup.co.in, www.iiflcap.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited), A. K. Stockmart Private Limited, IIFL Securities Limited, Trust Securities Services Private Limited and Trust Financial Consultancy Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Tranche IV Prospectus.

For further details please refer Shelf Prospectus and Tranche IV Prospectus.

Continued in Next Page

एडसिल (इण्डिया) लिमिटेड
 (भारत सरकार का एक निजी रतन कंपनी - सौंपेदार)
 एडसिल का पता: एडसिल ब्लॉक, 180, सेक्टर-18, नोएडा-201301 (उ.प्र.)
 फोन नं. 0120-2970206 और 2970207, फैक्स नं. 0120-2970209

सौंपेदार के लिए निष्पत्त

एडसिल (इण्डिया) लिमिटेड, भारत सरकार एक निजी रतन कंपनी - सौंपेदार, निम्नलिखित कार्य के लिए योग्य कर्मियों/अधिकारियों को सौंपेदार नामित कर रहा है।

क्र.सं.	निविदा सं.	निविदा का नाम
1.	एडसिल/ओडीएएस/सीबीटी/2022	एडसिल के विभिन्न शाखाओं के लिए सीबीटी के संचालन के लिए एडसिल के फंड के लिए निविदा

नोट: निविदा सौंपेदार बतलाते हुए वेबसाइट <http://www.edcilindia.co.in> या www.tenderwizard.com और **सीबीटी प्रमाण पत्र** पर उपलब्ध है। निविदा से संबंधित कोई अन्य जानकारी केवल सौंपेदार वेबसाइट पर उपलब्ध है। इसके लिए अलग से कोई बंध विज्ञापन जारी नहीं किया जाएगा।

पहचान की अपील

एतद्वारा सर्व साधारण को सूचित किया जाता है कि एक व्यक्ति जिसका नाम: **नामालूम, पिता का नाम: नामालूम, पता: नामालूम, उम्र: लगभग 60 वर्ष, लिंग: पुरुष, कद: 5 फुट 7 इंच, रंग: सांवला, चेहरा: गोल, पहचान: गले पर एक तिल, शरीर: पतला, पहनावा: नीले रंग का कुर्ता व पैजामा, को दिनांक 30.09.2022 को मूलचंद मैट्रो स्टेशन के समीप, लाजपत नगर-4, नई दिल्ली थाना अमर कॉलोनी, नई दिल्ली के क्षेत्र में बेहोश पाया गया और सफ्दरजंग अस्पताल, दिल्ली में भर्ती कराया गया, दिनांक 24.11.2022 इलाज के दौरान डॉक्टर ने मृत घोषित कर दिया। शव को सफ्दरजंग अस्पताल, दिल्ली की मॉर्चरी में संरक्षित रखा गया है। इस संदर्भ में **DD NO. 48A dated 24.11.2022** के तहत थाना अमर कॉलोनी, दिल्ली में रिपोर्ट दर्ज है। अगर किसी को इस शव के बारे में कोई भी जानकारी मिले तो कृपया निम्नलिखित फोन नम्बर पर सूचित करें।**

थानाध्यक्ष
थाना अमर कॉलोनी, दिल्ली
DP/3335/SE/2022 फोन नं: 011-26474748, 8750870931

केनरा बैंक Bank of Baroda

सुशांत लोक, गुडगांव शाखा
 जीएफ 1-2, "पीच ड्रीमलैंड", सी ब्लॉक,
 सुशांत लोक फेज-1, गुडगांव-122002

कच्चा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम 2002 के अंतर्गत **केनरा बैंक ऑफ बड़ौदा** का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(2) के अधीन प्रदत्त शक्तियों के अंतर्गत ऋण धारक **मेसर्स पावयन्स प्रगति पेट्रो प्रोजेक्ट्स प्रा. लि. को मांग सूचना दिनांक 19.09.2022 को जारी किया था जिसमें सूचना में उल्लेखित राशि रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) दिनांक 19.09.2022 तक और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक उक्त ऋण की प्राप्ति की तिथि से 60 दिनों के अंदर प्रति भुगतान करने को कहा गया था।**

ऋणधारक राशि का प्रतिभूतगुणन करने में असफल हो गये हैं, इसलिए एतद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित संयुक्त का कच्चा, उक्त अधिनियम की धारा 13(4), उक्त नियम 2002 के नियम 8 के साथ पठित के अधीन उक्त प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत **25.11.2022** को लिया है। विशेष रूप से ऋण धारक तथा जन्सधारण को एतद्वारा उक्त संयुक्तों के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संयुक्त के साथ कोई भी लेन देन **केनरा बैंक ऑफ बड़ौदा, के प्रभार वास्ते रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक के अधीन होगा।**

उत्तराधिकारों का ध्यान एक्ट की धारा 13 की उप धारा (6), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा को ध्यान में रखा जा रहा है।

संपत्ति का विवरण

सम्पत्ति का वह समस्त भाग एवं अंश जोकि व्यवसायिक सम्पत्ति सर्वे नं. 199, निर्मित सम्पत्ति नं. 1149/3, भूमि क्षेत्रफल 700 वर्ग गज, खसरा नं. 199 से से, लालडोरा (1908-1909), गोंव बाना, दिल्ली - 110039 में स्थित, यह सम्पत्ति श्रीमती संतोष देवी पत्नी नरेश कुमार के नाम पर है। चौधरी: उत्तर में - श्री रणवीर सिंह की सम्पत्ति, दक्षिण में - मेन रोड, पूर्व में - श्री चंद रूप की सम्पत्ति, पश्चिम में - श्री रामवीर सिंह की सम्पत्ति

दिनांक: 25.11.2022, स्थान: गुरुग्राम प्राधिकृत अधिकारी, केनरा बैंक ऑफ बड़ौदा

SBI भारतीय स्टेट बैंक, तनावग्रस्त आसि वसुली शाखा-11, पुली और चतुर्थ तल स्टेट बैंक हाकस, 18/4, आर्मा समाज रोड, कोरल बाग, दिल्ली-110006, फोन नं. 011-28752163, ईमेल: sbi.51521@sbi.co.in

सार्वजनिक सूचना

दिनांक 10.11.2022 को इस समाचार पत्र में छपे विज्ञापन ई-नीलामी सूचना (दिनांकित 29.11.2022) के संदर्भ में आम जनता को सूचित किया जाता है कि कर्जदार श्री **गोविंद कुमार अग्रवाल** (क.सं. 4), के खाते की रिहायशी प्लॉट नं. 4, खसरा नं. 2688 और 2699 का हिस्सा, मोहल्ला रामगंज, जिला हाउस में स्थित के मामले में तकनीकी कारणों से ई-नीलामी की अवधि को एक और दिन अर्थात् 30-11-2022 तक बढ़ाने का निर्णय लिया गया है।

संपातिक की ई-नीलामी की तिथि: 30.11.2022 को पूर्वा. 11.00 बजे से अर्वा. 03.00 बजे तक शेष सूचना के अनुसार रहेगी।

हरता/- प्राधिकृत अधिकारी, भारतीय स्टेट बैंक

नेशनल फर्टिलाइजर्स लिमिटेड
 (भारत सरकार का उपक्रम)

ए-11, सेक्टर-24, नोएडा-201301, जिला गौतमबुद्ध नगर, यू.पी.
 दूरभाष: 0120-2412294, 2412445, फैक्स: 0120-2412397

संख्या: NFL/01(Consultant)/2022 दिनांक: 30.11.2022

ई-पत्रिका के प्रकाशन और वेब-डिजाइनिंग / विकास कार्य के लिए अनुबंध के आधार पर वरिष्ठ सलाहकार (प्रकाशन), कनिष्ठ सलाहकार (प्रकाशन) एवं कनिष्ठ सलाहकार (वेब डिजाइनर / डेवलपर) के पदों पर अस्थायी नियुक्ति के लिए निर्धारित प्रोफार्मा में आवेदन आमंत्रित किए जाते हैं।

विरस्त विज्ञापन 'एनएफएल' की वेबसाइट www.nationalfertilizers.com करियर-एनएफएल में भर्ती - ई-पत्रिका के लिए संविदा कर्मचारियों की नियुक्ति पर दिनांक 30.11.2022 से उपलब्ध होगा। निर्धारित प्रोफार्मा में आवेदन आवश्यक दस्तावेजों के साथ इस विज्ञापन के प्रकाशन के 15 दिनों के भीतर डिप्टी जनरल मैनेजर (एचआर), नेशनल फर्टिलाइजर्स लिमिटेड, ए-11, सेक्टर 24, नोएडा-201301 को पहुंच जाना चाहिए। इस भर्ती के लिए कोई भी शुद्धिपत्र/परिशिष्ट/अद्यतन केवल एनएफएल की वेबसाइट पर प्रकाशित किया जाएगा।

उप महाप्रबंधक (मा. सं.) एनएफएल

@NFL_Kisan f @nationalfertilizers National Fertilizers Limited

dhani Services
धनी सर्विसेज लिमिटेड

पंजीकृत कार्यालय: 1/1 ई, पहली मंजिल, ईस्ट पटेल नगर, नई दिल्ली - 110008
 CIN: L74110DL1995PLC096931
 ई-मेल: support@dhani.com, टेलि: 011-41052775, फैक्स: 011-42137986, वेबसाइट: www.dhani.com

सूचना

कंपनी के इन्विटी शेअरधारकों के ध्यान के लिए

विषय: कंपनी के इन्विटी शेअरों का निवेशक रिश्ता और संरक्षण कोष (आईईपीएफ) में स्थानांतरण

निदेशक शिक्षा और संरक्षण निधि प्राधिकरण (निष्ठा, लेखापरीक्षा, स्थानांतरण और धनवापसी) संशोधन नियम 2016 (नियम) जिसे भारत सरकार कॉर्पोरेट मामलों के मंत्रालय के द्वारा जारी विभिन्न अधिसूचनाओं के साथ पढा जाए, के अनुसार यह नोटिस जारी किया गया है।

कंपनी अधिनियम 2013 (अधिनियम) के नियमों और धारा 124 (6) के अनुसार सात वर्षों से या उससे अधिक भुगतान न किए गए या दावा न किए गए लाभांश से सम्बन्धित सभी शेअर निदेशक शिक्षा और संरक्षण कोष (आईईपीएफ) में स्थानांतरित करने की आवश्यकता है। नियमों में निर्धारित विभिन्न आवश्यकताओं का पालन करते हुए, कंपनी ने संबंधित शेअरधारकों को व्यक्तिगत रूप से सूचित किया है जिनके शेअर आईपीएफ समन्वित खाते में हस्तांतरित होने के लिए उपर्युक्त हैं, वह भुगतान न किए गए या दावा न किए गये लाभांश के मूल्य को 20 फरवरी, 2023 को या उससे पहले दावा कर सकते हैं।

सभी भुगतान न किए गये या दावा न किए गये लाभांश का वार्षिक विवरण और शेअरधारकों का संपूर्ण विवरण जिनमें उनके फोलियो नं. या डीपी आईडी/ ग्राहक आईडी शामिल है जिनके शेअर आईपीएफ में हस्तांतरित होने के लिए उपर्युक्त हैं, यह सभी जानकारी कंपनी की वेबसाइट www.dhani.com पर उपलब्ध है।

सभी शेअरधारक इस बात के ध्यान दें कि भौतिक रूप में और विमुद्रित रूप में रखे गए शेअरों को आईईपीएफ में स्थानांतरित किया जा सकता है। हालांकि, शेअरधारक इन शेअरों को अर्जित लाभ के साथ, यदि कोई हो तो, वह नियमों में उल्लिखित प्रक्रिया द्वारा दावा कर सकते हैं।

शेअरधारक इस बात के ध्यान दें कि नियमों के अनुसार, कंपनी आईईपीएफ में स्थानांतरित करने के उद्देश्य से मूल शेअर सर्टिफिकेट के बदले में डिजिटल सर्टिफिकेट जारी करेगी, जिस पर मूल शेअर सर्टिफिकेट नव्यातिल रूप से रद्द हो जाएंगे।

यदि 20 फरवरी, 2023 तक भौतिक या विमुद्रित रूप में शेअर रखने वाले संबंधित शेअरधारकों से कोई सूचना प्राप्त नहीं होती है, तो नियमों में निर्धारित प्रक्रिया के तहत उन शेअरों एवम लाभांश को आईईपीएफ में स्थानांतरित करने के लिए कंपनी उचित कार्रवाई शुरू करेगी।

इस संबंध में यदि कोई शेअरधारक को पूछना चाहती है तो कृपया कंपनी के रजिस्ट्रार एवं शेअर ट्रान्सफर एजेंट, स्काइलाइन फाइनेंसियल सर्विसेज प्राइवेट लिमिटेड, श्री पवन बिष्ट, कंप्लायंस ऑफिसर, डी - 153 ए, पहली मंजिल, ओखला इंडस्ट्रियल एरिया, फेज -1, नई दिल्ली - 110020, संपर्क नं. 011-40450193 से 197; ईमेल: compliances@skylineria.com पर संपर्क करें।

धनी सर्विसेज लिमिटेड
 सही/-
 विकास खंडेलवाल
 कंपनी सचिव और कंप्लायंस ऑफिसर

स्थान: नई दिल्ली
 दिनांक: नवंबर 29, 2022

केनरा बैंक Canara Bank
 भारत सरकार का उपक्रम

सम्पत्तियों की ई-नीलामी बिक्री
07.12.2022 को

एतद्वारा आम जनता तथा विशेष रूप से ऋणधारकों (गैर) तथा गारंटर्स (गैर) को सूचित किया जाता है कि प्रतिकृत अर्जित के पास बैंक रजिस्ट्रार के पास बैंक ऑफ बड़ौदा के प्राधिकृत अधिकारी द्वारा सांकेतिक कच्चा किया गया है, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के साथ पठित वित्तीय आसिओं के प्राधिकृत अधिकारी एवं पुनर्निर्माण के प्राधिकृत अधिकारी के द्वारा सांकेतिक कच्चा किया गया है, जो "जहां है जैसी है", "जहां है जैसी है" और "जैसी है" के आधार पर नीचे वर्णित दिनांक को बैंक सम्पत्ति की बिक्री आयोजित की जाएगी। प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के साथ पठित वित्तीय आसिओं का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित (प्रवर्तन) नियमों के अंतर्गत ऋण धारक मेसर्स पावयन्स प्रगति पेट्रो प्रोजेक्ट्स प्रा. लि. को मांग सूचना दिनांक 19.09.2022 को जारी किया था जिसमें सूचना में उल्लेखित राशि रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) दिनांक 19.09.2022 तक और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक उक्त ऋण की प्राप्ति की तिथि से 60 दिनों के अंदर प्रति भुगतान करने को कहा गया था।

ऋणधारक राशि का प्रतिभूतगुणन करने में असफल हो गये हैं, इसलिए एतद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित संयुक्त का कच्चा, उक्त अधिनियम की धारा 13(4), उक्त नियम 2002 के नियम 8 के साथ पठित के अधीन उक्त प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत **25.11.2022** को लिया है। विशेष रूप से ऋण धारक तथा जन्सधारण को एतद्वारा उक्त संयुक्तों के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संयुक्त के साथ कोई भी लेन देन **केनरा बैंक ऑफ बड़ौदा, के प्रभार वास्ते रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक के अधीन होगा।**

उत्तराधिकारों का ध्यान एक्ट की धारा 13 की उप धारा (6), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा को ध्यान में रखा जा रहा है।

संपत्ति का विवरण

क्र. सं.	कर्मदार/ जमातारी/ बंधककर्ता का नाम एवं पता	कुल बकाया राशि	सम्पत्ति का विवरण
1.	उत्तराधिकार - श्री. आर.के. फूट मर्चेंट (प्रो. फर्म) शाखा - श्री रिचवान अली पुत्र श्री रफिक अहमद, प्लॉट नं. 42, रामगोपाल इन्डस्ट्रियल, मोहल्ला कटवाई नगर के सामने, एम.बी. इन्टर कॉलेज के पास, आर.जी. गार्डन के पास, जी.टी. रोड, दादरी, उडुपी 503207. श्री रफिक अहमद पुत्र बानू खान, सुफि चेरमैन वाली गली, नई आबादी, दादरी, उडुपी 503207. श्री इकबल कुरैशी पुत्र हाजी हबीब कुरैशी, बसवाहा नगर, गली नं.2, नई आबादी, दादरी, गौतम बुद्ध नगर, उडुपी 503207. श्री सुल्तान अहमद पुत्र रफिक अहमद, सुफि चेरमैन वाली गली, नई आबादी, दादरी, उडुपी 503207.	₹ 4,56,17,714.80 + ब्याज व अन्य खर्च	1- आवासीय भूमि और ईमारत, मुसिपल नं. 243 (न्यू 263), बार्ड नं. 25, दादरी, गौतमबुद्ध नगर, सुफी चेरमैन वाली गली (मालिक श्री रफिक अहमद पुत्र बानू खान) (कुल माप 128 बक्से यार्ड्स) चौधरी: उत्तर-पश्चिम की सम्पत्ति, दक्षिण-पूर्व की सम्पत्ति, पूर्व-न. न. डिक्कन की सम्पत्ति, पश्चिम-आम रास्ता। 2- आवासीय भूमि और ईमारत, बार्ड नं. 25, दादरी, गौतमबुद्ध नगर, सुफी चेरमैन वाली गली (मालिक श्री रिचवान अली और सुल्तान अहमद) (कुल माप 85.33 स्क्वियर यार्ड्स) चौधरी: उत्तर-पूरव तेली की सम्पत्ति, दक्षिण-पूरव तेली का प्लॉट, पूर्व-सांविधिक सैदी की सम्पत्ति, पश्चिम-14 फीट चौड़ा रास्ता। 3- आवासीय मकान नं. 81, मोहल्ला नई आबादी, दादरी, गौतमबुद्ध नगर (मालिक इकबल कुरैशी) (कुल माप 71 स्क्वियर यार्ड्स) चौधरी: उत्तर-जयपाल और अन्य की सम्पत्ति, दक्षिण-रास्ता, पूर्व-किरणाल की सम्पत्ति, पश्चिम-मौ.इसलाम की सम्पत्ति। 4- आवासीय फेडरटी भूमि और ईमारत, प्लॉट नं. 42, खसरा नं. 422क, रामगोपाल इन्डस्ट्रियल, मोहल्ला कटवाई नगर के सामने, दादरी, जिला गौतम बुद्ध नगर, (मालिक श्री रिचवान अली) (कुल माप 610 स्क्वियर यार्ड्स) चौधरी: उत्तर-पश्चिम 22 फीट चौड़ा रोड, दक्षिण-पश्चिम श्री त्रिवेणी प्रसाद की सम्पत्ति, उत्तर-पूर्व श्री रजनीका की प्लॉट, दक्षिण-पूर्व आर.जी. गार्डन। 5- सभी प्रकार के प्लॉट्स और भवनों की लोन, मो. आर.के. फूट मर्चेंट।

स्थान: कानियाबाद दिनांक: 18.11.2022 प्राधिकृत अधिकारी केनरा बैंक

दक्षिण पूर्व मध्य रेलवे

ई-नीलामी सूचना

निविदा सूचना संख्या: कोष/सी/आर/ई-नीलामी दिनांक: 21.11.2022
 रायपुर मंडल से आय एवं लॉजिंग करार हेतु ई-नीलामी निम्नानुसार आमंत्रित है:

अ. क्र.	असेट्स विवरण	नीलामी तारीख	नीलामी समय से	नीलामी समय तक
1	गुडियारी साइट में होर्डिंग का विज्ञापन	01.12.22	15.00	15.30
2	डब्ल्यूआरएस कॉलोनी में होर्डिंग के द्वारा विज्ञापन	01.12.22	15.00	15.40
3	पारमल कार्यालय प्रवेश द्वार पर होर्डिंग विज्ञापन रायपुर	01.12.22	15.00	15.50
4	भाटापाटा स्टेशन पर होर्डिंग का विज्ञापन	01.12.22	15.00	16.00
5	आरएसडी और मोवा गेट पर होर्डिंग विज्ञापन	01.12.22	15.00	16.10
6	शिवानंद नगर गेट पर होर्डिंग के द्वारा विज्ञापन नगर	01.12.22	15.00	16.20
7	सरस्वती नगर में होर्डिंग के द्वारा विज्ञापन	01.12.22	15.00	16.30
8	कचना गेट पर होर्डिंग के द्वारा विज्ञापन नगर	01.12.22	15.00	16.40
9	भिनाई में होर्डिंग के द्वारा विज्ञापन	01.12.22	15.00	16.50
10	दल्लियाजहरा स्टेशन पर स्टेशन विज्ञापन	01.12.22	15.00	17.00
11	तिलदा फुट ओवर ब्रिज पर विज्ञापन	01.12.22	15.00	17.10
12	बालोद स्टेशन में एट्रीएम	07.12.22	15.00	15.30
13	धमतरी स्टेशन में एट्रीएम	07.12.22	15.00	15.40
14	दल्लियाजहरा स्टेशन में एट्रीएम	07.12.22	15.00	15.50
15	बिल्ला स्टेशन में एट्रीएम	07.12.22	15.00	16.00
16	तिलदा स्टेशन पर एट्रीएम	07.12.22	15.00	16.10
17	रायपुर स्टेशन परिसर में 1600 sq ft परिक्षेत्र में विज्ञापन	08.12.22	15.00	15.30
18	रायपुर स्टेशन परिसर में 2715 sq ft परिक्षेत्र में विज्ञापन	08.12.22	15.00	15.40

सभी ई-नीलामी अधिसूचना का विवरण वेबसाइट www.ireps.gov.in पर उपलब्ध किया गया है।

सहायक माजिस्ट्रेट प्रबंधक
 द. पू. म. रेलवे, रायपुर

कोआर/आर/सी/टी.डी.सी/ए/ए/सी/177
 f South East Central Railway @secrail

ईएमडी की अन्तिम तिथि
06.12.2022

EMD@10% और बोली आम, प्राधिकृत के माध्यम पर कूपन केनरा बैंक के अधिकारी या आर.टी.जी.एच./एन.ई.टी.एच./फंड ट्रांसफर

खाता नं.: SL OL RTGS NEFT PMT
 खाता नं.: 209272434
 IFSC Code: CNRB0018780
 जमा करने की तिथि/व्यय 06.12.2022, 05:00 बजे से पहले

क्र. सं.	शाखा का नाम	कर्मदार/ गारंटर्स/ बंधककर्ता का नाम एवं पता	चल/अचल संपत्ति का विवरण और कच्चे की स्थिति	कुल बकाया राशि	क. आरक्षित मूल्य (रु.) ख. धरोहर राशि (रु.) ग. बोली बुद्धि (रु.) घ. बिक्री सूचना की तिथि	खाता नं. और IFSC कोड	ई-नीलामी की तिथि एवं समय (प्रारंभ 5 मिनट की अवधि के अंतर्गत विस्तार के साथ)
1.	लाजपत नगर शाखा नई दिल्ली-110064 (डीपी कोड-0341) फोन: 9818550341	1. मेसर्स जी एस ए रियल टेक इंडिया प्रा. लि. सी 9/9157 वस्त कुंज, नई दिल्ली-110070 2. श्री आदर्स पाल सिंह (प्राधिकृत हस्ताक्षर/निदेशक), सी 9/9157 वस्त कुंज, नई दिल्ली-110070, 3. श्री अनिल जोशी (प्राधिकृत हस्ताक्षर/निदेशक), बार्ड नं. 07, आडारस बीकानेर, राजस्थान-331803 4. श्रीमती गुरिंदर कौर (बंधककर्ता), सी 9/9157 वस्त कुंज, नई दिल्ली-110070	प्लॉट नं. 9157, प्रथम तल, सैक्टर-सी, पॉकेट-9, वस्त कुंज, नई दिल्ली-110070 में स्थित, चौधरी: उत्तर पूर्व में - खुला, उत्तर पश्चिम में - खुला, दक्षिण पूर्व में - प्लॉट नं. 9158, दक्षिण में - रोड	₹. 78,93,772.45 दिनांक 28.11.2022 तक और दिनांक 28.11.2022 से भविष्य का ब्याज और अन्य प्रभार इत्यादि सहित	₹. 2,69,00,000/- ख. 27,00,000/- ग. 50,000/- घ. 29-11-2022	खाता नं. 209272434 IFSC कोड: CNRB0000341	15-12-2022 दोपहर 11.00 बजे से अर्वा. 01.00 बजे के बीच 13.12.2022 अर्वा. 04.00 बजे तक
2.	ग्रीन पार्क एक्सटेंशन शाखा नई दिल्ली-110016 (डीपी कोड-0350) फोन: 8050733468	1. मेसर्स फ्रस्ट रिसोर्स मूलर्स, ए 47, ओखला इंडस्ट्रियल एरिया, फेज 1, नई दिल्ली-110020 2. श्री तरुण दीपरा (प्रोप्राइटर), ए 2445, प्रथम तल, ग्रीन फील्ड कॉलोनी, फरीदाबाद, हरियाणा-121003 3. श्रीमती अलका दीपरा (एफआरएम के खाते में गारंटर और व्यक्तिगत हाउसिंग ऋण के उधारकर्ता), ए 2445, प्रथम तल, ग्रीन फील्ड कॉलोनी, फरीदाबाद, हरियाणा-121003	सम्पत्ति मकान / प्लॉट नं. संपूर्ण प्रथम तल (बिना छत के अधिकार) प्लॉट नं. ए-2445 (ओल्ड नं. के-71) की भूमि में अधिभाजित आनुयायिक हिस्से के साथ, सैक्टर-ए, क्षेत्रफल 282 वर्ग गज, खसरा नं. 61/15 का हिस्सा, रिहायशी कॉलोनी जिसे अब ग्रीनफील्ड्स कहते हैं, गोंव सरी खाजा, तहसील और जिला फरीदाबाद (हरियाणा) में स्थित, क्षेत्रफल 282 वर्ग गज, चौधरी: उत्तर में - प्लॉट नं. ए-2446, दक्षिण में - प्लॉट नं. ए-2444, पूर्व में - रोड, पश्चिम में - प्लॉट नं. ए-2452	₹. 44,45,782.45 + ₹. 60,36,040.54 दिनांक 28.11.2022 तक और दिनांक 28.11.2022 से भविष्य का ब्याज और अन्य प्रभार इत्यादि सहित	₹. 82,00,000/- ख. 8,20,000/- ग. 10,000/- घ. 29-11-2022	खाता नं. 209272434 IFSC कोड: CNRB0000350	15-12-2022 दोपहर 11.00 बजे से अर्वा. 01.00 बजे के बीच 13.12.2022 अर्वा. 04.00 बजे तक

इच्छुक बोलीदाता किसी भी अन्य विवरण सम्पत्ति नं. 1 हेतु: सुश्री अनुराधा सी.नि. मुख्य प्रबंधक, केनरा बैंक शाखा लाजपत नगर (मोबाइल नं. 9818550341) या श्री आकाश सिंह, प्रबंधक, केनरा बैंक, वसुली अनुभाग (मोबाइल नं. 8851630636) ईमेल cb0341@canarabank.com सम्पत्ति नं. 2 हेतु: श्री अतुल युवंधी, मुख्य प्रबंधक, केनरा बैंक, ग्रीन पार्क एक्सटेंशन शाखा (मो- 8050733468) या श्री आकाश सिंह, प्रबंधक, वसुली अनुभाग, दक्षिण दिल्ली क्षेत्रीय कार्यालय (मो- 8851630636) से किसी भी कार्यविचार पर कार्यालय घंटों के दौरान संपर्क कर सकते हैं।

दिनांक 29-11-2022, स्थान: नई दिल्ली प्राधिकृत अधिकारी, केनरा बैंक

केनरा बैंक Canara Bank
 भारत सरकार का उपक्रम

दिनांक 15.12.2022 को सम्पत्ति की ई-नीलामी
ईएमडी जमा करने की अंतिम तिथि 13.12.2022

एतद्वारा सर्वसाधारण को और विशेष रूप से ऋणी(यों) व गारंटर्स को सूचित किया जाता है, कि प्रतिभूति ऋणदाताओं को बैंक/दृष्टिबन्ध/भारतीय नीचे वर्णित चल/अचल सम्पत्ति, जिस पर केनरा बैंक, के प्राधिकृत अधिकारी द्वारा सांकेतिक कच्चा लिया गया है, को "जहां है जैसी है", "जहां है जैसी है" और "जैसी है" के आधार पर नीचे वर्णित दिनांक को बैंक सम्पत्ति की बिक्री आयोजित की जाएगी। प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के साथ पठित वित्तीय आसिओं का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित (प्रवर्तन) नियमों के अंतर्गत ऋण धारक मेसर्स पावयन्स प्रगति पेट्रो प्रोजेक्ट्स प्रा. लि. को मांग सूचना दिनांक 19.09.2022 को जारी किया था जिसमें सूचना में उल्लेखित राशि रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) दिनांक 19.09.2022 तक और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक उक्त ऋण की प्राप्ति की तिथि से 60 दिनों के अंदर प्रति भुगतान करने को कहा गया था।

ऋणधारक राशि का प्रतिभूतगुणन करने में असफल हो गये हैं, इसलिए एतद्वारा ऋणधारक तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित संयुक्त का कच्चा, उक्त अधिनियम की धारा 13(4), उक्त नियम 2002 के नियम 8 के साथ पठित के अधीन उक्त प्रदत्त शक्तियों के इस्तेमाल के अंतर्गत **25.11.2022** को लिया है। विशेष रूप से ऋण धारक तथा जन्सधारण को एतद्वारा उक्त संयुक्तों के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संयुक्त के साथ कोई भी लेन देन **केनरा बैंक ऑफ बड़ौदा, के प्रभार वास्ते रु. 3,00,24,811.62 (रु. तीन करोड़ चौबीस हजार आठ सौ ग्यारह और पैसे बासत मात्र) और संवदात्मक दृष्टि पर भविष्य का ब्याज, लागत, प्रभार एवं खर्च इत्यादि पूर्ण चुकोती की तिथि तक के अधीन होगा।**

उत्तराधिकारों का ध्यान एक्ट की धारा 13 की उप धारा (6), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा को ध्यान में रखा जा रहा है।

संपत्ति का विवरण

सम्पत्ति का वह समस्त भाग एवं अंश जोकि व्यवसायिक सम्पत्ति सर्वे नं. 199, निर्मित सम्पत्ति नं. 1149/3, भूमि क्षेत्रफल 700 वर्ग गज, खसरा नं. 199 से से, लालडोरा (1908-1909), गोंव बाना, दिल्ली - 110039 में स्थित, यह सम्पत्ति श्रीमती संतोष देवी पत्नी नरेश कुमार के नाम पर है। चौधरी: उत्तर में - श्री रणवीर सिंह की सम्पत्ति, दक्षिण में - मेन रोड, पूर्व में - श्री चंद रूप की सम्पत्ति, पश्चिम में - श्री रामवीर सिंह की सम्पत्ति

दिनांक: 25.11.2022, स्थान: गुरुग्राम प्राधिकृत अधिकारी, केनरा बैंक ऑफ बड़ौदा

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CORRIGENDUM TO THE TRANCHE IV PROSPECTUS - NOTICE TO INVESTORS

This corrigendum ("Corrigendum") is with reference to the Tranche IV Prospectus dated November 25, 2022 ("Tranche IV Prospectus") filed by Indiabulls Housing Finance Limited ("Company") with the Registrar of Companies, National Capital Territory of Delhi and Haryana and submitted to National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India ("SEBI"), for the Tranche IV Issue. In this regard, please note the following:

The Tranche IV Prospectus filed by the Company in the section titled "Issue Structure - Specific Terms of NCDs" on page 333 of the Tranche IV Prospectus states that "Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or IV, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1324.10 per NCD respectively provided the NCDs issued under the proposed Tranche IV Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series III and/or Series V". Please note that this stands modified to "Category III and IV of Investors in the proposed Tranche IV Issue who are also Primary Holder(s) on the Deemed Date of Allotment applying in Series III and/or VI, the maturity amount at redemption along with the additional yield would be ₹1,200.45 per NCD and/or ₹1,324.10 per