Ref:SCL:SEC:2023-24

24th April, 2023

The Listing Compliance Monitoring Team BSE Limited P J Towers Dalal Street <u>Mumbai – 400 001</u>

Scrip Code: 502090

Dear Sirs,

Sub: Your E-mail dated 19th April, 2023

With reference to your E-mail cited above, we wish to confirm that the amount collected by us against preferential allotment of equity shares as detailed below, has been fully utilized for the purpose for which the amount had been raised.

Type of Issue (Fund Raised)	Issue Size (Rs. In Crores)	Date of Listing on Exchange
Preferential	113.15	17.09.2019
Preferential	23.73	16.06.2020
Preferential	89.43	19.10.2020
Preferential	350.00	30.05.2022

Thanking you

Yours faithfully

For Sagar Cements Limited

Company Secretary











