



22.03.2024

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai 400 051 NSE Code: UCAL	BSE Limited, Corporate Relationship Department, 1st floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort Mumbai - 400 001. BSE Code: 500464
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Dear Sir,

**SUB: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Unlisted NCD's Allotment**

Further to our letter dated 13th March, 2024, this is to inform the Exchange that the Board of Directors of the Company at their meeting held today viz., 22<sup>nd</sup> March 2024 has *inter-alia* approved the allotment at par on a private placement basis of: -

1. 300 Senior, secured, unrated, unlisted, unsubordinated, redeemable, taxable, fully paid non-convertible debentures ("NCDs") of face value of Rs.10,00,000/- each, aggregating to Rs.30,00,00,000/- (INR Thirty Crores only) to Northern Arc Emerging Corporates Bond Trust with Northern Arc Emerging Corporates Bond Fund having its office at IIT-M Research Park, 10<sup>th</sup> Floor, No.1, Kanagam Village, Taramani, Chennai 600113 **and**
2. 200 Senior, secured, unrated, unlisted, unsubordinated, redeemable, taxable, partially paid non-convertible debentures ("NCDs") of face value of Rs. 10,00,000/- each, aggregating to Rs.20,00,00,000/- (INR Twenty Crores only) to Northern Arc Emerging Corporates Bond Trust with Northern Arc Emerging Corporates Bond Fund, having its office at IIT-M Research Park, 10<sup>th</sup> Floor, No.1, Kanagam Village, Taramani, Chennai 600113.

The meeting commenced at 09.30 A.M and concluded at 9.49 A.M

This is for your information and record.

Thanking You,

Yours faithfully

For **UCAL LIMITED**  
(Formerly Ucal Fuel Systems Limited)

S.Narayan  
Company Secretary