

KIL/SE/2024-25

Date: 14th November, 2024

BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejebhoy Towers, Dalal Street, Fort, Mumbai — 400001 (Equity Scrip Code-502937)	National Stock Exchange of (I) Ltd. “Exchange Plaza”, Plot no, C/1, G. Block Bandra -Kurla Complex,Bandra (E), Mumbai — 400051 (NSE Symbol - KESORAMIND)	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata — 700001 (Scrip code-10000020)
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Dear Sirs,

Sub: Order of Hon’ble NCLT, Kolkata sanctioning Scheme for Demerger of Cement Division of the Company

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Composite Scheme of Arrangement amongst Kesoram Industries Limited (“**Demerged Company**”) and UltraTech Cement Limited (“**Resulting Company**”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 (“**the Scheme**”) has been sanctioned by the Hon’ble National Company Law Tribunal, (“**NCLT**”), Kolkata Bench by an Order dated 14th November, 2024.

An electronic copy of the aforesaid order will be sent you after it is made available on the NCLT website. Physical certified copies of the Order will also be issued to the Company by the department in due course. The same are awaited.

The Scheme will be effective on the first day of the following month after filing of the aforesaid certified copy of the NCLT Order with the Registrar of Companies, West Bengal, and fulfilling other conditions & matters referred to in Clause 21 of the Scheme. The Company will advise the Effective Date to the Stock Exchanges in due course.

Thanking you

Kesoram Industries Limited

Raghuram Nath
Company Secretary