

Date: April 19, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: MUTHOOTFIN	Department of Corporate Services BSE Limited P.J. Tower, Dalal Street Mumbai - 400 001 Scrip Code: 533398	Muthoot Finance Limited 2 nd Floor, Muthoot Chambers, Opp: Saritha Theatre Complex Banerji Road, Ernakulam, Kerala - 682 018
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Dear Sir/ Madam,

Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in connection with the inter-se transfer of 3,10,34,420 (7.734%) equity shares in off market transaction resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC in the following manner:

- i) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. George M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.
- ii) Inter-se transfer (resulting from a Will left behind by Late Mr. M G George Muthoot, Promoter of the TC) of 1,55,17,210 (3.867%) of shares from Mrs. Sara George (Wife of Late Mr. M G George Muthoot) to Mr. Alexander M George, Son of Late Mr. M G George Muthoot and a member of the Promoter Group of the TC.

There has been no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,



George M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 19, 2021
Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**
Date: April 19, 2021
Place: Kochi

Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Muthoot Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<p>Acquirers:</p> <ol style="list-style-type: none"> 1. Mr. George M George 2. Mr. Alexander M George <p>Person Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Sara George 6. Susan Thomas 7. Elizabeth Jacob 8. George M Jacob 9. George M Alexander 10. Eapen Alexander 		
Whether the acquirer belongs to Promoter/Promoter group	<p>Yes,</p> <p>Mr. George M George and Mr. Alexander M George, transferees/ acquirers are immediate relatives and part of the Promoter Group of TC.</p>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. The National Stock Exchange of India Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>Acquirers:</p> <p>1. Mr. George M George 2. Mr. Alexander M George</p> <p>Person Acting in Concert (PAC):</p> <p>1. Anna Alexander 2. George Thomas Muthoot 3. George Jacob Muthoot 4. George Alexander Muthoot 5. Sara George 6. Susan Thomas 7. Elizabeth Jacob 8. George M Jacob 9. George M Alexander 10. Eapen Alexander</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>67,72,500 67,72,500</p> <p>1,49,35,068 4,36,30,900 4,36,30,900 4,36,30,900 6,00,70,968 2,99,85,068 1,49,35,068 1,50,50,000 75,25,000 75,25,000</p> <p>-</p> <p>-</p> <p>-</p> <p>29,44,63,872</p>	<p>1.69% 1.69%</p> <p>3.72% 10.88% 10.88% 10.88% 14.97% 7.47% 3.72% 3.75% 1.88% 1.88%</p> <p>-</p> <p>-</p> <p>-</p> <p>73.40%</p>	<p>1.69% 1.69%</p> <p>3.72% 10.88% 10.88% 10.88% 14.97% 7.47% 3.72% 3.75% 1.88% 1.88%</p> <p>-</p> <p>-</p> <p>-</p> <p>73.40%</p>
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>Acquirers:</p> <p>1. Mr. George M George 2. Mr. Alexander M George</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</p>	<p>1,55,17,210 1,55,17,210</p> <p>-</p> <p>-</p>	<p>3.867% 3.867%</p> <p>-</p> <p>-</p>	<p>3.867% 3.867%</p> <p>-</p> <p>-</p>

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	3,10,34,420	7.734%	7.734%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Acquirers:			
1. Mr. George M George	2,22,89,710	5.56%	5.56%
2. Mr. Alexander M George	2,22,89,710	5.56%	5.56%
Person Acting in Concert (PAC):			
1. Anna Alexander	1,49,35,068	3.72%	3.72%
2. George Thomas Muthoot	4,36,30,900	10.88%	10.88%
3. George Jacob Muthoot	4,36,30,900	10.88%	10.88%
4. George Alexander Muthoot	4,36,30,900	10.88%	10.88%
5. Sara George	2,90,36,548	7.23%	7.23%
6. Susan Thomas	2,99,85,068	7.47%	7.47%
7. Elizabeth Jacob	1,49,35,068	3.72%	3.72%
8. George M Jacob	1,50,50,000	3.75%	3.75%
9. George M Alexander	75,25,000	1.88%	1.88%
10. Eapen Alexander	75,25,000	1.88%	1.88%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	29,44,63,872	73.40%	73.40%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Inter-se transaction (Resulting from a Will left behind by Late Mr. M G George Muthoot.)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Inter-se transfer of shares consequent to the transmission upon the death of the promoter shareholder and the transferees/ acquirers are immediate relatives and part of the Promoter		

	<p>Group of TC. Shares has been transferred to the immediate relatives resulting from a Will left behind by Late Mr. M G George Muthoot.</p> <p>3,10,34,420 shares held by Mrs. Sara George (Wife of Late Mr. M G George Muthoot) in the TC has been transferred in the following manner:</p> <ol style="list-style-type: none"> 1. Mr. George M George - 1,55,17,210 2. Mr. Alexander M George - 1,55,17,210
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Transaction: April 12, 2021
Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 401,19,58,560/- consisting of 40,11,95,856 Equity Shares of Rs. 10/- each.

Part - B

Name of the Target Company: Muthoot Finance Limited

Sl. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and PACs
1.	George Alexander Muthoot	Promoter	ABTPA8912D
2.	George Jacob Muthoot	Promoter	ABVPJ5358A
3.	George Thomas Muthoot	Promoter	ACKPG5848G
4.	Susan Thomas	Promoter group	ABCPT4819K
5.	George M Jacob	Promoter group	ADLPJ1626P
6.	Anna Alexander	Promoter group	ABTPA1310K
7.	Elizabeth Jacob	Promoter group	ABVPJ5359B
8.	Sara George	Promoter group	ACKPG5846J
9.	Eapen Alexander	Promoter group	AHWPA9856B
10.	George M Alexander	Promoter group	AFQPA9432B
11.	Alexander M George	Promoter group	ACKPG5847K
12.	George M George	Promoter group	ACJPG7312C



George M George
**Member of Promoter Group of
Muthoot Finance Limited**

Date: April 19, 2021

Place: Kochi



Alexander M George
**Member of Promoter Group of
Muthoot Finance Limited**

Date: April 19, 2021

Place: Kochi

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.