



Date: August 30, 2018

To, BSE Limited The Corporate Relationship Department, P J Towers, Dalal Street, Mumbai - 400 001 BSE Security Code: 533162	To, National Stock Exchange of India Limited Listing Department "Exchange Plaza" Bandra Kurla Complex Bandra (E), Mumbai – 400 051 NSE Trading Symbol: HATHWAY
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Dear Sir(s)/Madam,

Subject: Intimation of allotment of 30,800,000 fully paid-up equity shares of the Company of face value of Rs. 2 each on preferential basis to Hathway Investments Private Limited, an entity forming part of the promoter group

With reference to captioned subject, please note the following:

1. Preferential allotment of equity shares of the Company

On 29th August, 2018, the Board of Directors of the Company via circular resolution approved allotment of 30,800,000 (Three Crores Eight Lakhs) fully paid-up equity shares of face value of Rs. 2 each (the **Equity Shares**) of the Company to Hathway Investments Private Limited, an entity forming part of the promoter group at a price of Rs. 32.35/- (Rupees Thirty Two and Thirty Five Paise Only) per equity share including premium of Rs. 30.35/- (Rupees Thirty and Thirty Five Paise Only) per equity share aggregating to Rs. 996,380,000/- (Rupees Ninety Nine Crores Sixty Three Lakhs Eighty Thousand Only) on preferential basis (the **Preferential Allotment**):

2. Increase in the share capital of the Company

Consequent to the Preferential Allotment, the issued, subscribed and fully paid-up capital of the Company has increased from Rs. 1,660,989,000 to Rs. 1,722,589,000. Since the preferential allotment is to an entity forming part of promoter group, the total shareholding of the promoter/promoter group entities in the Company now stands increased from **43.48%** to **45.50%** of the expanded share capital.

3. Ranking of the Equity Shares/ Lock-in

The Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company, including dividend, if any. As per the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, (including any subsequent amendment thereto), the Equity Shares allotted to Hathway Investments Private Limited shall be locked in for a period of 3 years, from the date of trading approval



Hathway Cable and Datacom Limited

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CIN No. L64204MH1959PLC011421

granted by National Stock Exchange of India Limited and the BSE Limited, where the shares of the Company are listed.

You are requested to take the aforesaid on record.

Thanking you,

Yours' truly,

For Hathway Cable and Datacom Limited



Ajay Singh

Head Corporate Legal, Company Secretary and Chief Compliance Officer

FCS No: 5189