



SG FINSERVE

SG Finserve Limited

July 10, 2024

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Sub: Statement on Deviation or Variation of funds raised through Conversion of Warrants into equity

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there is no deviation or variation in use of proceeds raised through warrants issued thereunder. A NIL statement of deviation, duly reviewed by Audit Committee is attached herewith as Annexure A.

This is for the information of the exchange and the members.

Yours faithfully,

For SG Finserve Limited (Formerly Moongipa Securities Limited)

Ritu Nagpal
Company Secretary & Compliance Officer
M.No:- A38318

Enclosed: Annexure A

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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Annexure A

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity		SG Finserve Limited				
Mode of Fund Raising		Conversion of warrants into equity				
Date of Raising Funds		Date of Allotment: 07/06/2024				
Amount Raised		₹ 13,74,00,000				
Report filed for Quarter ended		June 30, 2024				
Monitoring Agency		None				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		None				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table		Not Applicable				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. letter of offer, etc.

Yours faithfully,

For SG Finserve Limited (Formerly Moongipa Securities Limited)

Ritu Nagpal

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