

Ref: SEL/2022-23/132

To,

The Dy. Gen Manager Corporate Relationship Dept. **BSE Limited** P.J. Tower, Dalal Street, Mumbai- 400 001

Equity Scrip Code:532710

December 27, 2022

National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Fax : 022-26598237-38

Equity Scrip Name: SADBHAV

Dear Sir / madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder ("Listing Regulations"), we hereby inform that Lead Bank vide its email dated 26th December, 2022 has intimated that the consortium lenders (except one lender) of Sadbhav Engineering Limited (the Company or SEL) have signed the Inter Creditor Agreement (ICA) on 26th December, 2022.

This is for your information and records please.

Thanking you,

Yours faithfully,

For, Sadbhav Engineering Limited

Shashin V. Patel Chairman and Managing Director DIN: 00048328



Sadbhav Engineering Limited

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